



#indiaipo

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Monday

DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Jio IPO consists entirely of fresh equity to fund expansion. This move avoids an Offer for Sale (OFS), ensuring all capital remains within the firm.
- For the Jawaharlal Nehru Port IPO, the government has initiated discussions with investment banks for listing. The move aims to modernise infrastructure and unlock significant value through public participation.

P.E. & Funding Updates:

- Wingreens has acquired Safe Harvest to strengthen its sustainable food portfolio. This growth is supported by a ₹120 Cr Series D funding round aimed at scaling distribution and product lines.

Business & Economic Updates:

- A report states that India's M&A market remains resilient, targeting a ₹16.80 lakh Cr (\$200 billion) annual run-rate. Growth is driven by energy transition, infrastructure and a resurgence in outbound acquisitions.
- NTPC seeks regulatory approval for standalone nuclear projects, including a feasibility study in Bihar's Banka district, part of a massive ₹8.40 lakh Cr diversification strategy.
- The Indian government is implementing a roadmap to maximise the benefits of free trade pacts, aiming to boost total goods and services exports to over ₹168 lakh Cr.
- ADB's chief economist warns that crude prices may average ₹8,064 (\$96) per barrel in 2026, potentially shaving 0.6% off India's GDP growth due to persistent tensions in the Middle East.
- India secured expanded market access for seafood in the EU after successful talks, helping stabilise the sector following a 50% tariff hike on exports to the US.
- The Reserve Bank of India (RBI) and the European Central Bank signed a pact to enhance cooperation in central banking, focusing on financial stability and cross-border payment efficiency.
- Recalling pandemic-era fiscal discipline, PM Modi called for an austerity drive to optimise government spending and prioritise long-term capital expenditure for infrastructure development.
- A recent poll indicates retail inflation climbed to 3.8% in April. This uptick is primarily driven by rising costs for essential food items, impacting overall consumer spending and domestic markets.

FII/DII Activity (in ₹crores)

FII (Cash)	-4,110.60
DII (Cash)	6,748.13
FII (Index Futures)	-2,277.76
FII (Index Options)	2,968.34
FII (Stock Futures)	-4,191.16
FII (Stock Options)	-727.25

Global Market Snapshot

Dow Jones	49,609.16	(▲ 0.02)
S&P 500	7,337.11	(▲ 0.00)
Nasdaq	25,806.20	(▲ 0.00)
Gift Nifty	24,240.00	(▲ 0.09)
Nikkei 225	62,713.65	(▼ -0.19)
Hang Seng	26,393.71	(▼ -0.87)

Macro Data

Brent Crude	101.29	(▲ 1.23)
Gold	152,530.00	(▼ -0.39)
Silver	263,240.00	(▲ 0.35)
Dollar Index	97.9	(▼ -0.17)
INR/USD	94.48	(▲ 0.23)
India 10Y Bond Yield	6.92	(▲ 0.00)
US 10Y Bond Yield	4.36	(▼ -0.91)

Indian Market

BSE Sensex	77,328.19	(▼ -0.66)
NIFTY 50	24,176.15	(▼ -0.62)
BSE SENSEX 50	25,309.37	(▼ -0.60)
NIFTY NEXT 50	71,495.60	(▼ -0.50)
BSE SENSEX Next 50	86,147.78	(▼ -0.29)
NIFTY BANK	55,310.55	(▼ -1.31)
BSE BANKEX	62,353.82	(▼ -1.18)
NIFTY FINANCIAL SERVICES	26,011.50	(▼ -1.66)
BSE Financial Services	12,262.85	(▼ -1.25)
NIFTY MIDCAP SELECT	14,491.75	(▼ -0.41)
BSE MidCap Select	17,598.20	(▼ -0.01)
India VIX	16.84	(▲ 1.32)

- Indian banks are currently avoiding new investments or fresh exposure in the Gulf region. This cautious approach stems from the prolonged Iran crisis and heightened geopolitical risks affecting financial stability.
- Tensions in West Asia have begun impacting the Indian automotive sector's supply chain. Increasing logistics costs and component delays are expected to squeeze profit margins for major manufacturing firms.
- Global Brent crude prices jumped to ₹8,820 (\$105) per barrel after the US and Iran failed to reach a peace agreement. The disagreement has reignited fears of supply instability.
- The ongoing conflict in West Asia underscores the urgent need for the country to expand its natural gas reserves. Diversifying storage is critical to mitigate risks from regional energy disruptions.
- India successfully validated three complex missile technologies, including the Agni-5 MIRV system, significantly enhancing the country's strategic deterrence and "Mission Divyastra" capabilities within a 72-hour window.

Geopolitical Updates:

- India and Trinidad & Tobago signed 8 agreements spanning solar energy, healthcare and Ayurveda, marking a significant strengthening of bilateral ties (BTA) during the External Affairs Minister's visit to the Caribbean.
- India and Oman's negotiators are set to finalise the timeline for implementing a free trade agreement (FTA) that provides duty-free access for 98% of Indian goods in the Omani market.
- India and Iran are scheduled to hold high-level talks this week regarding ship access. The discussions focus on ensuring the safe passage of commercial vessels through the volatile Strait.
- During the Prime Minister's visit, India and the UAE aim to advance strategic defence cooperation. The focus remains on joint manufacturing, technology transfers and strengthening maritime security in the Indian Ocean region.
- India and the UAE are developing a formal agreement to utilise Fujairah port for emergency evacuations. This strategic arrangement would facilitate the safe return of Indian citizens during regional conflicts.

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