



#indiaipo

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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Zepto has received SEBI approval for its \$1 billion IPO, marking a landmark moment for India's quick-commerce sector as the firm aims to expand its rapid delivery infrastructure.
- Backed by Bain Capital, Dhoot Transmission received approval for a ₹2,258 Cr IPO. The firm aims to utilise the capital to strengthen its global automotive component manufacturing and technology platform.
- A blackstone-backed, Horizon Industrial Park is set to raise ₹2,600 Cr via IPO, entirely a fresh issue. The company plans to expand its Grade-A industrial and logistics infrastructure portfolio across India.
- The medical device manufacturer, G Surgiwear, secured a nod for a ₹740 Cr IPO, comprising a fresh issue and OFS. The company intends to fund machinery purchases and debt repayment.
- An agrochemical company, Crystal Crop Protection, received clearance for a ₹600 Cr fresh issue plus an offer for sale of 74 lakh shares. The firm seeks to optimise its capital structure and invest in its subsidiaries.
- Hotel Polo Towers, a hospitality firm, obtained IPO approval for a ₹300 Cr fresh issue and an OFS of 71.2 lakh shares. The company will use the proceeds to upgrade its existing properties and establish new hotels.

P.E. & Funding Updates:

- Infra.Market plans to raise a pre-IPO round of ₹500 Cr at a \$2.6 billion valuation, strengthening its balance sheet before a public listing.
- Venture capital firm GVFL led a \$3 million (approx. ₹25 Cr) investment in Antier Solutions, marking the Mohali-based blockchain firm's first institutional funding after operating as a bootstrapped company for a decade.

Business & Economic Updates:

- Google is exploring a major investment in artificial intelligence (AI) infrastructure within India, signalling a long-term commitment to the country's expanding digital and technological ecosystem.
- Odisha secured ₹48,000 Cr in investment commitments during a Gujarat business conclave, highlighting the state's growing appeal for large-scale industrial and infrastructure projects.

FII/DII Activity (in ₹crores)

FII (Cash)	-4,110.60
DII (Cash)	6,748.13
FII (Index Futures)	-2,277.76
FII (Index Options)	2,968.34
FII (Stock Futures)	-4,191.16
FII (Stock Options)	-727.25

Global Market Snapshot

Dow Jones	49,596.97	(▲ 0.00)
S&P 500	7,337.11	(▼ -0.38)
Nasdaq	25,806.20	(▼ -0.13)
Gift Nifty	24,218.00	(▼ -0.74)
Nikkei 225	62,833.84	(▲ 0.00)
Hang Seng	26,626.28	(▲ 0.00)

Macro Data

Brent Crude	100.06	(▲ 0.00)
Gold	153,120.00	(▼ -0.09)
Silver	262,330.00	(▲ 0.54)
Dollar Index	98.07	(▼ -0.17)
INR/USD	94.26	(▲ 0.00)
India 10Y Bond Yield	6.92	(▼ -0.29)
US 10Y Bond Yield	4.4	(▲ 0.00)

Indian Market

BSE Sensex	77,844.52	(▲ 0.00)
NIFTY 50	24,326.65	(▲ 0.00)
BSE SENSEX 50	25,460.97	(▲ 0.00)
NIFTY NEXT 50	71,852.90	(▲ 0.00)
BSE SENSEX Next 50	86,400.13	(▲ 0.00)
NIFTY BANK	56,047.40	(▲ 0.00)
BSE BANKEX	63,099.03	(▲ 0.00)
NIFTY FINANCIAL SERVICES	26,449.50	(▲ 0.00)
BSE Financial Services	12,417.82	(▲ 0.00)
NIFTY MIDCAP SELECT	14,551.45	(▲ 0.00)
BSE MidCap Select	17,599.57	(▲ 0.00)
India VIX	16.62	(▲ 0.00)

- State Bank of India (SBI) reported a 5.6% increase in net profit for the fourth quarter, though net interest income remained below analyst estimates.
- The Reserve Bank of India (RBI) eased norms regarding core capital and capital adequacy calculations, providing banks with greater flexibility in managing their regulatory capital requirements.
- Audit costs for Indian firms are projected to rise by 30%, driven by increased regulatory scrutiny and the adoption of more complex reporting standards across industries.
- Retailers are aggressively opening new stores to capture rising consumer demand, reflecting a robust outlook for the domestic consumption story and organised retail footprint.
- The construction equipment industry is projected to grow by 7% in FY27, supported by the government's sustained focus on large-scale infrastructure and urban development.
- India secured high prices for Di-ammonium Phosphate (DAP) fertilisers in its latest tender, reflecting tightening global supply chains and shifting international commodity market dynamics.
- India seeks to complement existing global aircraft leasing hubs by developing domestic frameworks to support the local aviation industry's rapid fleet expansion and financing needs.
- India successfully conducted the maiden test of a nuclear-capable Intercontinental Ballistic Missile (ICBM), significantly enhancing the nation's strategic deterrence capabilities and advanced long-range missile technology.
- The Health Ministry is monitoring a Hantavirus outbreak on a ship, implementing strict protocols to prevent the potential spread of the virus within Indian territories.

Geopolitical Updates:

- India and Canada will resume Free Trade Agreement (FTA) negotiations in Ottawa this July, aiming to resolve pending issues and strengthen bilateral economic and commercial ties.
- India and Oman are set to discuss the implementation of a Free Trade Agreement (FTA), focusing on enhancing market access and reducing trade barriers between the nations.
- A US court ruling may cause delays for the India Business Transfer Agreement (BTA), potentially impacting the timeline for cross-border corporate restructuring and operations.

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