



#indiaipo

05-05-2026
Tuesday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

FII (Cash)	2,835.62
DII (Cash)	4,764.16
FII (Index Futures)	-1,271.12
FII (Index Options)	4,635.58
FII (Stock Futures)	826.35
FII (Stock Options)	-975.57

Global Market Snapshot

Dow Jones	48,941.90	(▼ -1.13)
S&P 500	7,230.12	(▲ 0.29)
Nasdaq	25,114.44	(▲ 0.89)
Gift Nifty	24,045.00	(▼ -0.42)
Nikkei 225	59,284.92	(▲ 0.00)
Hang Seng	26,095.88	(▲ 1.24)

Macro Data

Brent Crude	114.44	(▲ 5.80)
Gold	149,800.00	(▼ -1.30)
Silver	243,380.00	(▼ -2.93)
Dollar Index	98.46	(▲ 0.31)
INR/USD	95.09	(▲ 0.18)
India 10Y Bond Yield	7.06	(▲ 0.86)
US 10Y Bond Yield	4.44	(▲ 1.37)

Indian Market

BSE Sensex	77,269.40	(▲ 0.46)
NIFTY 50	24,119.30	(▲ 0.51)
BSE SENSEX 50	25,241.16	(▲ 0.56)
NIFTY NEXT 50	70,283.85	(▲ 0.92)
BSE SENSEX Next 50	84,126.55	(▲ 0.30)
NIFTY BANK	54,878.50	(▲ 0.03)
BSE BANKEX	61,792.29	(▲ 0.14)
NIFTY FINANCIAL SERVICES	25,814.40	(▲ 0.61)
BSE Financial Services	12,128.01	(▲ 0.57)
NIFTY MIDCAP SELECT	13,930.20	(▲ 0.75)
BSE MidCap Select	17,020.41	(▲ 0.75)
India VIX	18.3	(▼ -0.87)

Recent IPO Updates:

- Shubham Housing Finance is in advanced talks with bankers to launch a ₹2,000 Cr IPO. This offering follows a period of strong growth in the affordable housing segment and targets a valuation surge.
- Navci is fine-tuning its valuation pitches in preparation for a fresh IPO filing in FY27. This strategic delay aims to align the company's financial metrics with improved market conditions.

P.E. & Funding Updates:

- Milky Mist raised approx ₹482 Cr in a funding round led by a Temasek subsidiary. This capital infusion will support the company's expansion of its dairy processing capacity and distribution.
- Aurm secured approx ₹42 Cr from Earth Fund and Sattva to modernise India's bank locker ecosystem. The firm aims to provide tech-enabled, secure alternatives to traditional banking storage.
- Banza AI raised \$1 million (approximately ₹8.3 Cr) to develop personal AI twins. This seed funding will enable the company to enhance its proprietary technology for digital identity management.
- CHOSEN, a skincare brand, raised \$5 million (roughly ₹41.5 Cr) to boost research and development. The firm plans to utilise these funds to expand its clinical product line and global presence.
- HealthFab, a menstrual hygiene brand featured on Shark Tank India, raised approx ₹20 Cr. The company intends to scale its manufacturing operations and increase its footprint in the sustainable hygiene market.
- Fireside Ventures led a Series A round for Kisah, bringing the firm's valuation to ₹211 Cr. This investment highlights growing investor confidence in specialised ethnic wear and apparel brands.

Business & Economic Updates:

- India's manufacturing PMI rose to 54.7 in April from 53.9. Despite this slight increase, operating conditions showed the second-slowest improvement in four years due to inflationary pressures.
- SECL, a Coal India arm, reported an 8.2% rise in coal supply to the power sector, reaching 12.49 MT in April 2026 to ensure summer grid stability.
- The government aims for 3.4 MT of fertiliser output in May as LNG supplies stabilise. This move intends to secure robust availability for the upcoming Kharif sowing season.
- India's LNG basket saw Qatar and UAE flows hit zero in April. The firm diversified sourcing toward Oman and Nigeria to mitigate Strait of Hormuz disruptions.
- SEBI reinforced restrictions on retail exposure to Alternative Investment Funds. The firm maintains high entry thresholds to prevent general retail participation in these illiquid private credit instruments.
- Global oil prices jumped 6% after Iran attacked the UAE oil ports and vessels. This escalation threatens 20% of global oil supplies moving through the Strait of Hormuz.
- India initiated a probe to review countervailing duties on Malaysian aluminium wire. The company-led complaint by Hindalco and Vedanta seeks to protect the domestic industry from subsidised imports.
- SEBI will issue an advisory regarding "Mythos" risks. The firm aims to warn market participants about specific cybersecurity vulnerabilities to protect the integrity of the financial markets.
- Foreign investors are aggressively targeting the Indian general insurance sector. The firm-level data suggests significant interest due to low penetration and a 15% projected CAGR in the non-life segment.
- The RBI issued a stern warning against unauthorised campaigns promising debt relief. The firm stated these "debt waiver certificates" are fraudulent and undermine the stability of the national credit culture.
- Net direct tax collections for FY26 reached ₹23.40 Lakh Cr, up 5.12%. However, the final figure fell short of the government's revised target of ₹24.21 Lakh Cr by approximately ₹81,000 Cr.
- The Indian Rupee hit a record low, tumbling to ₹95.40 against the US Dollar in early trade. This decline was triggered by global crude prices holding firm at \$110 per barrel.
- SEBI proposed tighter norms for Structured Debt Instruments (SDI) and GST alignment. The firm seeks to standardise disclosures to improve transparency and prevent tax-related leakages in the burgeoning commodity markets.

- India has become a primary growth engine for the global auto parts industry. The firm-led export push is expected to contribute significantly to the country's manufacturing GDP over the next 3 years.
- India urged the Asian Development Bank (ADB) to scale up sovereign lending to \$4 billion annually. The firm cited rising global uncertainties and the need for climate-resilient infrastructure as key drivers for this request.
- The EAC-PM chairman highlighted the need to monitor global supply chain vulnerabilities. The firm recommended building strategic reserves in energy and technology to insulate the domestic economy from external shocks.
- India has resumed wheat exports after a 4-year hiatus to stabilise global supply. The firm-level data suggest that improved domestic stocks have allowed the country to re-enter international grain markets.

Geopolitical Updates:

- India and Canada commenced the 2nd round of Comprehensive Economic Partnership Agreement negotiations. The firm aims to boost bilateral trade to \$50 billion by the year 2030.
- Indian ministries held a high-level briefing on the Iran-UAE escalation. The government confirmed all Indian seafarers are safe and took detailed measures to secure energy supplies amid the Strait of Hormuz tensions.

INDIA IPO

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.