



#indiaipo

04-05-2026  
Monday

# DAILY REPORTER

By  
India IPO

## FII/DII Activity (in ₹crores)

FII (Cash)	-8,047.86
DII (Cash)	3,487.10
FII (Index Futures)	-2,097.66
FII (Index Options)	3,528.83
FII (Stock Futures)	-1,532.77
FII (Stock Options)	-96.08

## Global Market Snapshot

Dow Jones	49,499.27	(▼ -0.31)
S&P 500	7,209.01	(▲ 0.00)
Nasdaq	24,892.31	(▲ 0.00)
Gift Nifty	24,147.00	(▼ -0.25)
Nikkei 225	59,284.92	(▲ 0.00)
Hang Seng	25,776.53	(▼ -1.28)

## Macro Data

Brent Crude	108.17	(▼ -2.02)
Gold	151,780.00	(▼ -0.02)
Silver	250,720.00	(▼ -0.18)
Dollar Index	98.16	(▲ 0.10)
INR/USD	94.92	(▲ 0.06)
India 10Y Bond Yield	7	(▲ 0.00)
US 10Y Bond Yield	4.38	(▲ 0.00)

## Indian Market

BSE Sensex	76,913.50	(▼ -0.75)
NIFTY 50	23,997.55	(▼ -0.74)
BSE SENSEX 50	25,100.65	(▼ -0.76)
NIFTY NEXT 50	69,643.90	(▼ -1.24)
BSE SENSEX Next 50	83,874.69	(▼ -1.00)
NIFTY BANK	54,863.35	(▼ -0.98)
BSE BANKEX	61,706.88	(▼ -0.98)
NIFTY FINANCIAL SERVICES	25,657.35	(▼ -0.99)
BSE Financial Services	12,058.86	(▼ -1.08)
NIFTY MIDCAP SELECT	13,826.00	(▼ -0.77)
BSE MidCap Select	16,894.05	(▼ -0.84)
India VIX	18.46	(▲ 5.85)

## Recent IPO Updates:

- Simca Advertising Ltd. is preparing for an IPO of ₹58.04 crores on the NSE SME platform, seeking to raise fresh capital for LED screen installations and digital expansion.

## P.E. & Funding Updates:

- Major private investments are anticipated following the removal of hospital-height curbs, with healthcare firms likely to invest significant capital in high-rise medical infrastructure projects.

## Business & Economic Updates:

- Indian IT companies are reporting a 3-10% rise in revenue per employee as AI tools and workforce optimisation decouple revenue growth from traditional headcount-led models.
- "Hope floats on a big float," as markets anticipate a massive, ironically timed IPO, with high retail interest expected despite the complex global economic backdrop.
- The government is set to scale its digital food subsidy scheme to enhance transparency and efficiency in the distribution of essential commodities to beneficiaries nationwide.
- Several states are preparing for an upward revision in electricity tariffs to offset rising input costs and improve the financial health of power distribution companies.
- India witnessed a mixed fuel consumption pattern recently; petrol demand surged by 6%, while LPG consumption saw a sharp decline of 16% across domestic markets.
- Financial data reveals a significant gender disparity in the stock market, with women currently holding less than 25% of total demat accounts in the country.
- Scientist Chetal noted that global denials of nuclear power technology are inadvertently pushing India to innovate and develop indigenous solutions for its long-term energy security.
- The Cabinet is expected to approve a ₹37,500 Cr incentive scheme to promote coal gasification, aiming to achieve 100 million tonnes of capacity by 2030.
- Bengaluru startup GalaxEye launched Mission Drishti, the world's first OptoSAR satellite, using a SpaceX rocket to provide high-resolution, all-weather Earth observation data for global clients.

- The government is providing strategic backing to exporters targeting West Asian markets to navigate regional volatility and ensure a steady flow of Indian goods abroad.
- An India-bound LPG tanker successfully cleared the Strait of Hormuz, easing supply concerns amid ongoing regional tensions that have recently impacted critical maritime energy corridors.
- New Delhi is preparing to host the 4th India-Africa Forum Summit on May 31, bringing together various African leaders to strengthen strategic partnerships and inclusive growth.
- Indian carriers are reducing international flight frequency by 25% this May as surging jet fuel prices and regional airspace restrictions make several overseas routes unprofitable.
- The government has removed height restrictions for hospital buildings, a move expected to allow vertical expansion and significantly increase bed capacity in congested urban centres.
- RBI's latest forex interventions aim to steady the rupee against volatility, though analysts warn the move might temporarily dampen overall market sentiment.
- Foreign Institutional Investors (FIIs) continued their aggressive selling streak, offloading equities worth over ₹13,771 Cr, though domestic institutions (DIIs) provided a ₹11,585 Cr cushion.
- The government is drafting a strategic roadmap to significantly boost apprenticeships within MSMEs, aiming to bridge the skill gap and enhance youth employability across industrial hubs.
- The Finance Ministry is pushing Debt Recovery Tribunals (DRTs) to accelerate the disposal of pending cases to improve credit discipline and help banks recover stuck capital more efficiently.

## Geopolitical Updates:

- Nepal expressed formal "concerns" to India and China regarding the upcoming Kailash Mansarovar Yatra through the Lipulekh region, asserting it as sovereign Nepali territory.
- Minister of State for External Affairs, Kirti Vardhan Singh, arrived in New York to lead the Indian delegation at the Second International Migration Review Forum (IMRF) at the UN.

INDIA IPO

### Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.