



#indiaipo

03-05-2026  
Sunday

# DAILY REPORTER

By  
India IPO

## FII/DII Activity (in ₹crores)

FII (Cash)	-8,047.86
DII (Cash)	3,487.10
FII (Index Futures)	-2,097.66
FII (Index Options)	3,528.83
FII (Stock Futures)	-1,532.77
FII (Stock Options)	-96.08

## Global Market Snapshot

Dow Jones	49,652.14	(▲ 0.00)
S&P 500	7,209.01	(▲ 1.02)
Nasdaq	24,892.31	(▲ 0.89)
Gift Nifty	24,208.50	(▲ 0.25)
Nikkei 225	59,284.92	(▲ 0.00)
Hang Seng	26,111.84	(▲ 0.00)

## Macro Data

Brent Crude	110.40	(▲ 0.00)
Gold	151,810.00	(▲ 0.10)
Silver	251,170.00	(▲ 2.61)
Dollar Index	98.06	(▼ -0.03)
INR/USD	94.86	(▲ 0.00)
India 10Y Bond Yield	7	(▲ 0.00)
US 10Y Bond Yield	4.38	(▲ 0.00)

## Indian Market

BSE Sensex	77,496.36	(▲ 0.00)
NIFTY 50	24,177.65	(▲ 0.00)
BSE SENSEX 50	25,291.67	(▲ 0.00)
NIFTY NEXT 50	70,521.80	(▲ 0.00)
BSE SENSEX Next 50	84,720.62	(▲ 0.00)
NIFTY BANK	55,403.60	(▲ 0.00)
BSE BANKEX	62,318.43	(▲ 0.00)
NIFTY FINANCIAL SERVICES	25,913.95	(▲ 0.00)
BSE Financial Services	12,189.92	(▲ 0.00)
NIFTY MIDCAP SELECT	13,932.70	(▲ 0.00)
BSE MidCap Select	17,036.62	(▲ 0.00)
India VIX	17.44	(▲ 0.00)

## Recent IPO Updates:

- Proxy firms urge RBI to reject Tata Sons' request to avoid NBFC status. Under the 2026 rules, the holding company may be forced to conduct a mandatory IPO worth ₹1.75 trillion (₹1,75,000 Crore).
- Three major issues will open for subscription next week, targeting a combined ₹3,491 Crore. Key offerings include the Bagmane Prime Office REIT mainboard IPO and SME issues from Value 360 Communications and Recode Studios.

## P.E. & Funding Updates:

- AIoT startup Ubiqedge raised ₹10 Crore in a seed round led by Piper Serica. The capital will boost their edge-computing R&D, targeting the growing ₹ multi-billion smart device market.
- Palo Alto Networks is reportedly finalizing the acquisition of AI infrastructure firm Portkey. The deal could value the startup at approximately ₹1,170 Crore (\$140 million).
- Mumbai-based health marketplace HyugaLife raised ₹100 Crore in a Series A round led by IvyCap Ventures. Backed by cricketer KL Rahul, the startup will use the capital to enhance AI-driven personalization and expand its dark store network.

## Business & Economic Updates:

- In FY26, Invest India facilitated 60 projects worth ₹51,000 Crore (\$6.1 billion). European firms contributed 42% of this capital, significantly boosting industrial employment in Rajasthan and Madhya Pradesh.
- The Government clarified that Indian entities require no prior approval for investments in BRICS-led banks. This eases capital outflow for strategic financial cooperation within the ₹ multi-trillion bloc economy.
- Domestic cash market turnover hit a 21-month high today. Surging retail participation and institutional flows have pushed daily trading volumes toward the ₹1.2 trillion (₹1.2 Lakh Crore) mark.
- Nvidia's venture into physical AI has triggered a massive rally in Asian tech stocks. Regional partners now account for 90% of production costs, driving multi-billion rupee gains for suppliers.
- India's CEA warns that the West Asia conflict could push the Current Account Deficit above 2% of GDP. Rising oil prices necessitate increased investment to stabilise the Indian Rupee (₹).

- India and Nepal have drafted a roadmap for the Kosi and Gandak projects. This ₹ multi-crore infrastructure plan focuses on flood control and irrigation to secure bilateral agricultural interests.
- The Government has notified 100% FDI in the insurance sector via the automatic route. This landmark move aims to attract global capital worth ₹ hundreds of billions to deepen market penetration.
- An IMF paper highlights that India's digitalization reforms have significantly enhanced MSME productivity. These digital tools have streamlined operations for units contributing over ₹35 trillion (₹35 Lakh Crore) to the GDP.
- Union Minister JP Nadda emphasized turning global crises into opportunities. He urged industries to strengthen domestic supply chains to reduce import bills and boost the "Make in India" valuation by ₹ Billions.
- The Australian envoy stated that both nations (India and Australia) can significantly expand trade in goods and services. Current bilateral trade, valued at over ₹2.5 trillion (₹2.5 Lakh Crore), is poised for a high-growth trajectory.
- Vikram Doraiswami has arrived in Beijing to assume charge as India's new envoy. His primary mission is to navigate complex diplomatic ties and stabilize the multi-billion rupee bilateral trade relationship.
- CEA V. Anantha Nageswaran warned that the West Asia conflict could push India's Current Account Deficit (CAD) above 2% of GDP in FY27 due to elevated oil prices and logistics costs.
- Governor Sanjay Malhotra stated that India's fundamentals remain robust with a projected 6.9% growth for 2026-27, though he flagged rising global public debt and tech sector valuations as risks.

## Geopolitical Updates:

- India-Bangladesh ties have full-scale visa services resumed, ending a months-long diplomatic chill. This move facilitates easier travel and strengthens economic connectivity between New Delhi and the new administration in Dhaka.
- Defence Minister Rajnath Singh hailed "Operation Sindoor" as a testament to India's resolve. He emphasized that the nation will no longer tolerate cross-border terrorism, prioritizing national security over rhetoric.
- EAM S. Jaishankar's stopover in Zurich highlights India's active global engagement. The visit to three Caribbean nations aims to bolster South-South cooperation and address shared geopolitical challenges.
- Bilateral trade between India and the UAE crossed the \$100 billion (₹8.36 trillion) mark in 2025-26 under the CEPA, establishing the UAE as a strategic commercial bridge for Indian exporters.

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