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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- OnEMI Technology Solutions is set to launch its ₹925.92 crore IPO, which will open from April 30 to May 5, 2026, on the BSE and NSE platforms to fund the capital base for its subsidiary and day-to-day operations.
- Value 360 Communications IPO is set to launch its 42.54 lakh equity shares, which will open from May 4 to 6, 2026, on the NSE SME platform to fund the capital expenditure of its subsidiary and its operating expenses.

P.E. & Funding Updates:

- Indian startups secured over ₹442.63 Cr (\$47 million) between April 20 and April 25, 2026. Coral led the funding round, highlighting continued investor interest in the domestic ecosystem.

Business & Economic Updates:

- Electric vehicle volumes rose 87.4% in FY26 to 2.33 lakh units, driven by mid-size SUVs priced ₹20-₹30 lakh. High battery costs remain a hurdle for mass-market adoption.
- The Union Budget 2026-27 outlines a new strategy to scale domestic manufacturing. A ₹10,000 Cr SME Growth Fund has been unveiled to boost competitiveness in labour-intensive sectors.
- The Ministry of Statistics will publish annual reports for 47 million-plus cities. This initiative uses labour force surveys to provide granular data for urban policy and planning.
- Coal India Ltd. has planned a 10-year roadmap to slash 243 MT of coal imports. The firm will invest ₹16,000 Cr in FY26 to boost domestic production.
- India seeks to curb imports from China, which reached ₹11 lakh Cr (\$131.63 billion) in FY26. The strategy focuses on PLI schemes to boost domestic manufacturing and exports.
- Chief Scientist Jeff Dean emphasised that India is central to Google's AI roadmap. The firm plans to leverage local talent to develop AI solutions for global and domestic markets.
- The Commerce Minister will meet with exporters and industry bodies today. The firm aims to address trade barriers and discuss strategies to enhance the competitiveness of Indian exports.

FII/DII Activity (in ₹crores)

FII (Cash)	-8,827.87
DII (Cash)	4,700.71
FII (Index Futures)	-2,103.78
FII (Index Options)	5,411.38
FII (Stock Futures)	-1,044.43
FII (Stock Options)	-3,828.09

Global Market Snapshot

Dow Jones	49,230.71	(▼ -0.16)
S&P 500	7,108.40	(▲ 0.00)
Nasdaq	24,438.50	(▲ 0.00)
Gift Nifty	23,954.00	(▲ 0.00)
Nikkei 225	59,716.18	(▲ 0.97)
Hang Seng	25,978.07	(▲ 0.24)

Macro Data

Brent Crude	105.33	(▲ 0.25)
Gold	153,260.00	(▲ 0.14)
Silver	246,090.00	(▲ 0.01)
Dollar Index	98.53	(▼ -0.24)
INR/USD	94.26	(▲ 0.15)
India 10Y Bond Yield	6.95	(▲ 0.00)
US 10Y Bond Yield	4.31	(▼ -0.46)

Indian Market

BSE Sensex	76,664.21	(▼ -1.29)
NIFTY 50	23,897.95	(▼ -1.14)
BSE SENSEX 50	25,002.36	(▼ -1.14)
NIFTY NEXT 50	69,883.95	(▼ -0.75)
BSE SENSEX Next 50	83,675.13	(▼ -0.82)
NIFTY BANK	56,089.75	(▼ -0.38)
BSE BANKEX	63,188.31	(▼ -0.44)
NIFTY FINANCIAL SERVICES	26,141.75	(▼ -0.40)
BSE Financial Services	12,286.70	(▼ -0.50)
NIFTY MIDCAP SELECT	13,731.75	(▼ -0.84)
BSE MidCap Select	16,937.19	(▼ -0.91)
India VIX	19.71	(▲ 6.02)

- Marriott remains bullish on the Indian hospitality sector, planning a significant room inventory increase. The firm views the growing middle class and domestic tourism as primary drivers for growth.
- Global travel tech firm FlixBus identifies India as its top potential market. The firm plans to expand its intercity bus network and to become the largest market by passenger volume by the year 2030.
- Finance Minister Nirmala Sitharaman urged SEBI to adopt "anticipatory regulation" as market capitalisation grows. The firm must evolve to manage systemic risks effectively in an expanding financial landscape.
- The Sensex climbed 600 points and the Nifty surpassed the 24,100 mark. Investor sentiment strengthened, with Sun Pharma shares jumping 7% during the morning trading session.
- The Indian rupee fell 11 paise to 94.27 against the US dollar. The decline was attributed to increased demand for safe-haven assets amid ongoing global market volatility.
- India's power demand hit a fresh high of 256 GW due to an intense heatwave. The firm is managing grid pressure as consumption levels continue to break records.
- The government reported that FY26 wheat production remained stable. Despite facing environmental setbacks, the sector demonstrated resilience, ensuring consistent output levels to meet national food security needs.
- The ongoing West Asia conflict has negatively impacted India's beverage sector. The firm is grappling with a surge in packaging costs, squeezing profit margins for domestic manufacturers.
- India successfully handed over personal watercraft to Sri Lanka. This initiative aims to boost the nation's Search and Rescue (SAR) capabilities and strengthen bilateral maritime security cooperation.

Geopolitical Updates:

- Amid Gulf supply tensions, state-run oil firms are increasing US LPG imports. Contracts for 2.2 million tonnes will meet roughly 10% of the annual requirement of the firm.
- The Prime Minister is scheduled to visit Europe in May, including stops in Norway and Italy. A potential meeting with the Pope at the Vatican is also expected.
- Australia is actively pursuing a strategic maritime deal with New Delhi to enhance security. The firm aims to strengthen defence cooperation and ensure stability across the critical Indian Ocean region.
- On the eve of official Free Trade Agreement (FTA) discussions, India and New Zealand have increased diplomatic outreach. The firm seeks to reduce tariffs and improve market access for diverse sectors.

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