



#indiaipo

25-04-2026
Saturday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

FII (Cash)	-8,827.87
DII (Cash)	4,700.71
FII (Index Futures)	-2,103.78
FII (Index Options)	5,411.38
FII (Stock Futures)	-1,044.43
FII (Stock Options)	-3,828.09

Global Market Snapshot

Dow Jones	49,310.32	(▲ 0.00)
S&P 500	7,108.40	(▼ -0.41)
Nasdaq	24,438.50	(▼ -0.89)
Gift Nifty	23,954.00	(▼ -0.84)
Nikkei 225	59,140.23	(▲ 0.00)
Hang Seng	25,915.20	(▲ 0.00)

Macro Data

Brent Crude	105.07	(▲ 0.00)
Gold	153,050.00	(▲ 1.02)
Silver	246,070.00	(▲ 1.82)
Dollar Index	98.77	(▼ -0.05)
INR/USD	94.12	(▲ 0.00)
India 10Y Bond Yield	6.95	(▲ 0.58)
US 10Y Bond Yield	4.33	(▲ 0.00)

Indian Market

BSE Sensex	77,664.00	(▲ 0.00)
NIFTY 50	24,173.05	(▲ 0.00)
BSE SENSEX 50	25,290.53	(▲ 0.00)
NIFTY NEXT 50	70,410.35	(▲ 0.00)
BSE SENSEX Next 50	84,366.80	(▲ 0.00)
NIFTY BANK	56,305.00	(▲ 0.00)
BSE BANKEX	63,468.51	(▲ 0.00)
NIFTY FINANCIAL SERVICES	26,247.20	(▲ 0.00)
BSE Financial Services	12,348.66	(▲ 0.00)
NIFTY MIDCAP SELECT	13,848.55	(▲ 0.00)
BSE MidCap Select	17,093.29	(▲ 0.00)
India VIX	18.59	(▲ 0.00)

Recent IPO Updates:

- Jio Platforms Ltd. (JPL) is steady to launch its IPO to scale new heights and contribute to India's digital future. The report says that 2.5% equity of the offering's equity is offloaded via the OFS route.
- SEBI has approved 4 IPOs, including EAAA India and Yatayat, to launch an IPO. These issues aim to tap the rising demand across sectors and expansion.

P.E. & Funding Updates:

- Indian startups, including LightFury Games and STCH, raised approx ₹367.58 Cr (\$39 Mn) this week. This capital influx supports the firm's innovation and expansion across various emerging sectors.
- AITs raised approx ₹37.70 Cr (\$4 Mn) to expand the Rysen School network in smaller cities. The firm plans to use these funds to strengthen its technology-led learning infrastructure.

Business & Economic Updates:

- The AI firm Anthropic is discussing early access for its powerful "Mythos" model with the Indian government. This collaboration seeks to identify software vulnerabilities and build cyber resilience for the firm.
- The RBI has officially cancelled the banking license of Paytm Payments Bank due to repeated regulatory lapses. This move forces the firm to cease all banking operations immediately to protect consumers.
- SEBI now allows Foreign Portfolio Investors (FPIs) to perform net settlement for cash market deals. This change reduces funding costs and operational friction for the firm during large-scale index rebalancing activities.
- India's foreign exchange (forex) reserves jumped by \$2.3 billion to reach a total of \$703.308 billion. This increase provides a significant cushion for the firm and the economy against global volatility.
- The Finance Minister stated that the IDBI Bank disinvestment process will continue as planned. The government expects to raise approximately ₹30,000 Cr by selling its majority stake to strategic private investors.

- A surge in Chinese API prices is testing the resilience of the Indian pharma sector. The West Asia crisis has increased logistical costs, impacting firms' margins by nearly ₹500 Cr.
- SEBI plans to implement risk-based capital requirements for stockbrokers to ensure market stability. This move requires each firm to maintain a variable net worth proportional to its total market exposure.
- Domestic stock markets faced significant selling pressure as hopes for a Middle East truce faded. Investors lost nearly ₹4 lakh Cr in wealth yesterday as the "D-Street" bears the brunt.
- The Finance Minister directed the IBA to help banks establish a real-time intelligence sharing mechanism. This move aims to protect the firm from autonomous exploits by "Mythos" AI.
- India is experiencing an avocado boom, leading to a significant import surge as local supply lags. The firm must manage rising costs as consumption outpaces domestic agricultural production.
- A Mauritius cabinet note indicates that India has assured continued treaty benefits for investments. This provides clarity for the firm regarding legacy investments made before April 2017.
- Escalating strikes in the Gulf region have significantly reduced overseas traffic for Indian airlines. The firm faces revenue losses as critical international flight corridors remain disrupted.

Geopolitical Updates:

- A Free Trade Agreement (FTA) between India and New Zealand is scheduled for signing this Monday. The deal aims to open a new chapter in bilateral trade and economic cooperation.
- The Indian government reported constructive progress on a proposed Bilateral Trade Agreement with the US. Negotiations focused on market access, economic security alignment and resolving non-tariff barriers for the firm.

INDIA IPO

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.