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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Adisoft Technologies is launching its ₹74.10 crore IPO, entirely a fresh issue of shares, which will be listed on the NSE SME platform to fund a new factory and repay debts.
- Fintech unicorn Razorpay is preparing a confidential filing in the next few weeks to raise approx ₹5,000 Cr-₹5,800 Cr. The move aims for a ₹42,000 Cr-₹50,000 Cr valuation while keeping sensitive financials private.
- Despite D-Street caution, India's primary market eyes a record-breaking push in fundraising this year. Mega-listings from Jio, Zepto and NSE are expected to raise collectively approx 1 lakh crore.
- Grand Housing, the affordable housing financier, has received clearance for its 3.55 crore equity shares. Proceeds will bolster its capital base to meet the surging demand in the semi-urban residential property sector.

P.E. & Funding Updates:

- From Hosteller to GobbleCube, Indian startups secured approx ₹504 Cr in funding this week. This capital influx highlights sustained investor confidence in niche consumer brands and innovative B2B software solutions.

Business & Economic Updates:

- The Indian government is implementing aggressive measures to clear approx ₹8 lakh Cr in pending MSME dues. This initiative focuses on improving liquidity through the TReDS platform to support small business sustainability.
- To counter oil volatility, the government is incentivising an approx ₹1 lakh Cr transition toward flex-fuel vehicles. This initiative aims to reduce crude import bills by increasing ethanol blending targets.
- Global AI giants like OpenAI and Anthropic are establishing massive bases in Bengaluru. This expansion is driving a surge in Grade-A office demand, attracting significant real estate private equity.

FII/DII Activity (in ₹crores)

FII (Cash)	683.20
DII (Cash)	-4,721.48
FII (Index Futures)	1,278.11
FII (Index Options)	4,205.30
FII (Stock Futures)	1,000.43
FII (Stock Options)	-1,185.16

Global Market Snapshot

Dow Jones	49,447.43	(▲ 1.79)
S&P 500	7,041.28	(▲ 0.00)
Nasdaq	24,102.70	(▲ 0.00)
Gift Nifty	24,420.00	(▲ 0.00)
Nikkei 225	58,475.90	(▼ -1.75)
Hang Seng	26,160.33	(▼ -0.89)

Macro Data

Brent Crude	90.38	(▼ -9.07)
Gold	153,220.00	(▼ -0.73)
Silver	252,910.00	(▼ -2.08)
Dollar Index	98.1	(▼ -0.12)
INR/USD	92.93	(▼ -0.30)
India 10Y Bond Yield	6.89	(▲ 0.00)
US 10Y Bond Yield	4.25	(▼ -1.62)

Indian Market

BSE Sensex	78,493.54	(▲ 0.65)
NIFTY 50	24,353.55	(▲ 0.65)
BSE SENSEX 50	25,476.16	(▲ 0.66)
NIFTY NEXT 50	70,273.80	(▲ 1.40)
BSE SENSEX Next 50	84,842.05	(▲ 1.34)
NIFTY BANK	56,565.70	(▲ 0.85)
BSE BANKEX	63,718.35	(▲ 0.82)
NIFTY FINANCIAL SERVICES	26,521.25	(▲ 0.67)
BSE Financial Services	12,428.64	(▲ 0.79)
NIFTY MIDCAP SELECT	13,838.85	(▲ 1.13)
BSE MidCap Select	17,064.25	(▲ 1.31)
India VIX	17.21	(▼ -4.86)

- Odisha launched a pioneering approx ₹1,943 Cr glass-based semiconductor packaging facility. This strategic investment aims to produce 50 million units annually, strengthening India's high-tech manufacturing ecosystem and aerospace supply chains.
- Indian banks report a strong surge of 11-13% credit growth in early 2026. This expansion is primarily fueled by strong demand in the retail and SME sectors.
- Experts at Bharat1.AI emphasise that integrating AI across governance and industry is vital for reaching an approx ₹252 lakh Cr economy by 2047, enhancing overall national productivity.
- Following an approx ₹1,680 Cr digital overhaul, Air India is deploying "Agentic AI" to automate complex workflows. The airline aims to lead digital transformation with over 100 AI-driven initiatives.
- The Cabinet approved the ₹12,980 Cr "Bharat Maritime Insurance Pool" to provide sovereign-backed cover. This move reduces reliance on foreign insurers and protects Indian trade from global premium volatility.
- The Sir Ratan Tata Trust is facing a legal petition regarding the appointment of lifetime trustees. The challenge questions governance structures within the philanthropic entity following recent leadership transitions.
- Global markets remain on edge as Brent crude surged toward approx ₹8,000 per barrel following tensions in the Strait of Hormuz. Re-emerging war risks are threatening to dampen recent equity gains.
- The government is tightening quality control orders (QCOs) to curb sub-standard imports. This move aims to ensure that domestic manufacturers have access to high-quality raw materials, boosting local production standards.
- Regulatory focus has shifted toward the commodity segment as investor interest spikes. SEBI is enhancing oversight to ensure transparency and manage volatility in essential commodities like gold, energy and agri-products.
- Digital gold purchases via UPI surged to 254 Mn transactions in March. This record high underscores a massive shift in retail investment behaviour toward micro-savings in gold through seamless digital payment interfaces.
- Domestic LPG consumption dropped by 13% this March, attributed to fluctuating commercial prices and increased adoption of piped natural gas. This decline marks a significant shift in the nation's energy consumption patterns.
- To mitigate West Asia oil risks, the government is accelerating E85 flex-fuel adoption. This initiative aims to reduce approx ₹12 lakh Cr annual oil import bill by significantly increasing ethanol blending.

- During recent meetings, global financial leaders struggled to address economic fragmentation. Wars and trade tensions are projected to slow global growth to 3.1% in 2026, complicating recovery efforts.
- The government may expand the India Semiconductor Mission to allow global MNCs to access design incentives. This shift aims to attract high-end IP creation despite intensifying international tech competition.

Geopolitical Updates:

- India-US high-level trade negotiations have commenced in Washington to resolve pending disputes. Discussions focus on market access and supply chain resilience, targeting a bilateral trade goal exceeding approx ₹16.80 lakh Cr.
- Diplomatic efforts have intensified as the US and Iran resume talks to de-escalate tensions in the Strait of Hormuz. Stability in this corridor is vital to preventing a global energy price shock.
- India and South Korea have pledged to strengthen strategic ties amidst global instability. Both nations are seeking a new direction for multilateral trade to counter rising protectionism and navigate mounting regional security challenges.

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