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Sunday

# DAILY REPORTER

By  
India IPO

## FII/DII Activity (in ₹crores)

FII (Cash)	683.20
DII (Cash)	-4,721.48
FII (Index Futures)	1,278.11
FII (Index Options)	4,205.30
FII (Stock Futures)	1,000.43
FII (Stock Options)	-1,185.16

## Global Market Snapshot

Dow Jones	48,578.72	(▲ 0.00)
S&P 500	7,041.28	(▲ 0.26)
Nasdaq	24,102.70	(▲ 0.36)
Gift Nifty	24,420.00	(▲ 1.03)
Nikkei 225	59,518.34	(▲ 0.00)
Hang Seng	26,394.26	(▲ 0.00)

## Macro Data

Brent Crude	99.39	(▲ 0.00)
Gold	154,340.00	(▲ 0.63)
Silver	258,280.00	(▲ 2.86)
Dollar Index	98.22	(▲ 0.02)
INR/USD	93.21	(▲ 0.00)
India 10Y Bond Yield	6.89	(▼ -0.14)
US 10Y Bond Yield	4.32	(▲ 0.00)

## Indian Market

BSE Sensex	77,988.68	(▲ 0.00)
NIFTY 50	24,196.75	(▲ 0.00)
BSE SENSEX 50	25,308.28	(▲ 0.00)
NIFTY NEXT 50	69,300.60	(▲ 0.00)
BSE SENSEX Next 50	83,719.59	(▲ 0.00)
NIFTY BANK	56,086.40	(▲ 0.00)
BSE BANKEX	63,202.37	(▲ 0.00)
NIFTY FINANCIAL SERVICES	26,343.55	(▲ 0.00)
BSE Financial Services	12,330.64	(▲ 0.00)
NIFTY MIDCAP SELECT	13,683.70	(▲ 0.00)
BSE MidCap Select	16,843.14	(▲ 0.00)
India VIX	18.09	(▲ 0.00)

## Recent IPO Updates:

- Microfinance leader Arohan Financial is set to file its DRHP to raise ₹1,800 crore. The capital will drive expansion into rural markets as analysts predict a surge in Q2 IPO activity.

## P.E. & Funding Updates:

- India recognized over 55,000 new startups in FY26, marking the highest annual growth since the 2016 launch. This milestone brings the national total to over 1.6 lakh registered ventures.
- Rajasthan-based Polaris Smart Metering raised ₹710 crore (\$80 million) from the UK's British International Investment (BII). The capital will fund the deployment of 2.2 million smart meters in West Bengal.

## Business & Economic Updates:

- The Union Cabinet approved the Bharat Maritime Insurance Pool with a sovereign guarantee of ₹12,980 crore. This domestic pool aims to provide affordable war-risk cover amidst rising global shipping tensions.
- Andhra Pradesh CM N. Chandrababu Naidu announced an annual lease of ₹40,000 per acre for farmers in the Amaravati Land Pooling Scheme. The amount will increase by ₹3,000 every year for a decade.
- The Ministry of Electronics and IT (MeitY) formed a Technology and Policy Expert Committee. This body will provide strategic advice to the High-Level group steering India's national AI governance and economic strategy.
- Rachana Bahadur, a veteran global leader from Synchrony, has been appointed as an Advisor to the DP World Professional Gulf Tour of India to drive strategic growth and international professional standards.
- On the auspicious occasion of Akshaya Tritiya, 24-carat gold prices stabilized at ₹154,900 per 10 grams. Experts noted a 60% jump in Gold ETF investments over the past year.

- Despite rising tensions in West Asia impacting global crude oil markets, domestic petrol and diesel prices remained steady on April 19, with petrol staying above ₹100 per litre in Delhi.
- As part of the 2026 "Yuva Shakti" initiative, the government has operationalized a ₹10,000 crore SME Growth Fund. This fund aims to provide equity support to MSMEs looking to scale into global markets.
- The Reciprocal Exchange of Logistics Agreement (RELOS) is now operational. It allows India and Russia to simultaneously station up to 3,000 troops, 5 warships, and 10 aircraft in each other's territory for joint exercises and humanitarian missions.
- Vice President C.P. Radhakrishnan began a two-day visit to Sri Lanka today. He will meet President Anura Kumara Dissanayake and hand over houses built under the Indian Housing Project to the Tamil community.
- Prime Minister Narendra Modi is scheduled to address four major election rallies in West Bengal today, covering Barjora, Purulia, Jhargram, and West Midnapore to boost the BJP's campaign for the 2026 state polls.
- The New Income Tax Act, 2025 officially came into force this weekend. The legislation replaces the decades-old 1961 Act with a focus on digitized compliance and simplified tax brackets for individual earners.

## Geopolitical Updates:

- India strongly condemned an attack on French UN peacekeepers in Lebanon. Seeking global accountability, the government urged local authorities to investigate the crime and ensure the safety of all "Blue Helmets."
- Iranian forces intercepted 14 India-bound vessels in the Strait of Hormuz, hitting one ship with gunfire. While 13 ships remain stranded or turned back, one Indian-flagged tanker successfully continued its journey.

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