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By
India IPO

Recent IPO Updates:

- Jio Platforms targets a massive fundraise of ₹40,000 Cr – ₹50,000 Cr. The company plans to file its DRHP within weeks for a historic listing in the first half of 2026.
- Avaada Electro received SEBI's green light for a ₹9,000 Cr–₹10,000 Cr IPO. The proceeds will likely fund their expansion in the renewable energy and manufacturing sectors.
- Leapfrog Engineering Services is ready to launch its ₹88.51 crore IPO on April 23, 2026, on the BSE SME platform to strengthen its balance sheet and fund the setup of an assembling unit.
- SEBI has granted clearance for the IPOs of Avaada, Grand Housing and two other firms. These approvals pave the way for significant capital raises in the Indian market.

P.E. & Funding Updates:

- Zee Entertainment has announced a strategic investment of approx ₹116 Cr in Phantom Digital. The funding aims to bolster Zee's technological capabilities in the digital production and VFX space.
- AI startup DeepSeek is negotiating around a ₹2,778 Cr funding round at an approx ₹92,602 Cr valuation, reflecting the massive global appetite for cutting-edge generative AI technologies.
- Rajasthan-based Polaris Smart Metering raised approx ₹740 Cr from the UK's British International Investment. The funding will support the rollout of smart grid technology across India.
- Homegrown brand Hocco secured approx ₹100 Cr in a fresh funding round led by Sauce.vc. The capital will be utilised to expand its manufacturing capacity and retail presence.
- E-commerce giant Flipkart is reportedly eyeing a massive approx ₹23,150 Cr fundraise. This comes as the company navigates the complex Digital Personal Data Protection (DPDP) regulatory landscape.

FII/DII Activity (in ₹crores)

FII (Cash)	683.20
DII (Cash)	-4,721.48
FII (Index Futures)	1,278.11
FII (Index Options)	4,205.30
FII (Stock Futures)	1,000.43
FII (Stock Options)	-1,185.16

Global Market Snapshot

Dow Jones	48,578.72	(▲ 0.00)
S&P 500	7,041.28	(▲ 0.26)
Nasdaq	24,102.70	(▲ 0.36)
Gift Nifty	24,420.00	(▲ 1.03)
Nikkei 225	59,518.34	(▲ 0.00)
Hang Seng	26,394.26	(▲ 0.00)

Macro Data

Brent Crude	99.39	(▲ 0.00)
Gold	154,340.00	(▲ 0.63)
Silver	258,280.00	(▲ 2.86)
Dollar Index	98.22	(▲ 0.02)
INR/USD	93.21	(▲ 0.00)
India 10Y Bond Yield	6.89	(▼ -0.14)
US 10Y Bond Yield	4.32	(▲ 0.00)

Indian Market

BSE Sensex	77,988.68	(▲ 0.00)
NIFTY 50	24,196.75	(▲ 0.00)
BSE SENSEX 50	25,308.28	(▲ 0.00)
NIFTY NEXT 50	69,300.60	(▲ 0.00)
BSE SENSEX Next 50	83,719.59	(▲ 0.00)
NIFTY BANK	56,086.40	(▲ 0.00)
BSE BANKEX	63,202.37	(▲ 0.00)
NIFTY FINANCIAL SERVICES	26,343.55	(▲ 0.00)
BSE Financial Services	12,330.64	(▲ 0.00)
NIFTY MIDCAP SELECT	13,683.70	(▲ 0.00)
BSE MidCap Select	16,843.14	(▲ 0.00)
India VIX	18.09	(▲ 0.00)

- JSW One is planning to raise funds of around ₹2500-₹2980 crore from private equity investors. This funding round will mark the 1st round of external equity fundraising by India's second-largest electric passenger carmaker.

Business & Economic Updates:

- Government-recognised startups grew by 52% in FY26, with over 55,000 new entities added. The ecosystem has now surpassed 2.23 Lakh startups, generating more than 23 Lakh direct jobs.
- The SEBI Chairperson highlighted strong global confidence in Indian markets, noting that foreign institutional investors (FII) remain bullish despite global volatility due to India's transparent regulatory framework.
- The Government of India received a record-breaking ₹78,438 Cr in dividends from Central Public Sector Enterprises in FY26, significantly exceeding the revised budget estimates for the fiscal year.
- India narrowly slipped to the 6th largest economy tag, losing the 5th spot to the UK by a whisker. Analysts suggest this is a temporary currency-driven shift.
- The Government plans to rationalise the filing framework for firms to enhance the Ease of Doing Business, reducing the compliance burden through a unified, simplified reporting system.
- India's marine exports surged 14% in FY26 despite stiff US tariffs. Strong demand from alternative global markets and improved supply chain efficiencies helped maintain this robust growth trajectory.
- Operating margins for the packaging sector are projected to shrink by 3-5% by H1FY27. Rising raw material costs and intense competition are primary factors squeezing profitability for manufacturers.
- Domestic firms are actively reworking business strategies to navigate global uncertainty. Companies are focusing on diversifying supply chains and strengthening balance sheets to buffer against international market volatility.
- Industry experts warned that India's pharmaceutical sector remains vulnerable due to overdependence on the US and China for raw materials, urging immediate diversification to ensure long-term stability.
- The RBI's specialised "Oil FX Window" is being deployed to provide dollars directly to refiners. This tactical move is expected to curb volatility and fuel a steady rupee recovery.
- India is aggressively expanding its LNG basket to Africa while barring Russian projects due to sanctions. This shift ensures energy security while navigating complex international diplomatic constraints.

- India is targeting a massive ₹21,500 Cr buildout of its LPG pipeline network. This infrastructure push aims to enhance energy security and ensure efficient fuel distribution nationwide.
- The Indian government has banned the use of Ashwagandha leaves in medicinal products, citing health risks. This regulatory move follows safety concerns raised by medical experts regarding non-root parts.
- To maintain transparency, SEBI has asked top stockbrokers to share the Profit and Loss (P&L) data of their clients. This data will help monitor retail trends.

Geopolitical Updates:

- Iran maintains that the Strait of Hormuz remains fully open. Meanwhile, Donald Trump claimed a deal to end regional conflicts is imminent, eyeing a swift resolution to the war.
- Indian and Chinese officials held consultations in Delhi to discuss SCO cooperation. Both sides exchanged views on security, trade and regional connectivity ahead of the upcoming summit.
- India and Norway discussed strategies to fully utilise the recently signed Free Trade Agreement (FTA), focusing on increasing bilateral investments and fast-tracking the implementation of trade benefits for industries.
- India and Austria have established a dedicated bilateral system to facilitate smoother investments. The framework aims to reduce bureaucratic hurdles and encourage technology transfers between the two nations.
- Bilateral talks between India and China are under the SCO framework, focused on regional trade security and connectivity. Both nations explored ways to stabilise economic ties despite ongoing border tensions and geopolitical friction.
- Indian refiners have reportedly begun using the Chinese Yuan for Iranian oil payments. This shift highlights a growing trend of "de-dollarisation" in international energy trades amid global sanctions.
- India participated in the Hormuz peace meeting and officially welcomed the Lebanon ceasefire. The move underscores India's commitment to regional stability and secure maritime energy trade routes.

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