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17-04-2026  
Friday

# DAILY REPORTER

By  
India IPO

## Recent IPO Updates:

- Microfinance lender Arohan Financial plans to file its DRHP within a month. The company aims to raise approximately ₹1,800 Cr to fuel its expansion into underserved rural banking markets.
- Market analysts predict a surge in IPO activity starting in Q2 of 2026. Experts anticipate that over ₹25,000 Cr will be raised as investor sentiment improves and volatility eases.
- E-commerce giant Flipkart is reportedly looking to raise ₹16,600 Cr- ₹ 20,800 Cr in a pre-IPO round ahead of its expected public listing in FY27.
- Major logistics players are entering the "last mile" of their IPO journeys. Multiple firms are preparing filings to raise a collective ₹8,500 Cr to support the growth of e-commerce infrastructure.
- SEBI extended the registration validity for Not-for-Profit Organisations (NPOs) to 3 years. It also lowered the minimum subscription for zero-coupon, zero-principal instruments to 50% for specific projects.

## P.E. & Funding Updates:

- Branded hostel chain, the Hosteller, secured ₹150 Cr led by PROMAFT Partners and V3 Ventures. The capital will fund expansion to 25,000 beds and a new travel super-app.
- JM Financial Private Equity led a ₹150 Cr investment in NG Electro Products. The funds will help the contract manufacturer expand capacity in consumer electronics and personal care segments.
- Energy management startup Aliste Technologies raised ₹30 Cr in a mix of debt and equity led by Big Global JSC. The funds will scale its AI-powered energy-saving solutions.
- Speciality coffee roaster Cohoma Coffee secured ₹5 Cr led by Inflexion Point Ventures. The startup plans to scale its manufacturing and accelerate international growth for its automated brewing machines.

### FII/DII Activity (in ₹crores)

FII (Cash)	382.36
DII (Cash)	-3,427.75
FII (Index Futures)	266.16
FII (Index Options)	-963.99
FII (Stock Futures)	-1,643.13
FII (Stock Options)	-517.98

### Global Market Snapshot

Dow Jones	48,578.72	(▲ 0.24)
S&P 500	7,022.95	(▲ 0.80)
Nasdaq	24,016.02	(▲ 1.59)
Gift Nifty	24,171.00	(▼ -0.32)
Nikkei 225	59,518.34	(▲ 2.38)
Hang Seng	26,394.26	(▲ 1.72)

### Macro Data

Brent Crude	99.39	(▲ 4.70)
Gold	153,370.00	(▼ -1.00)
Silver	251,090.00	(▼ -1.75)
Dollar Index	98.2	(▲ 0.11)
INR/USD	93.21	(▼ -0.19)
India 10Y Bond Yield	6.9	(▼ -0.86)
US 10Y Bond Yield	4.32	(▲ 0.70)

### Indian Market

BSE Sensex	77,988.68	(▼ -0.16)
NIFTY 50	24,196.75	(▼ -0.14)
BSE SENSEX 50	25,308.28	(▼ -0.10)
NIFTY NEXT 50	69,300.60	(▲ 1.07)
BSE SENSEX Next 50	83,719.59	(▲ 0.81)
NIFTY BANK	56,086.40	(▼ -0.38)
BSE BANKEX	63,202.37	(▼ -0.32)
NIFTY FINANCIAL SERVICES	26,343.55	(▼ -0.38)
BSE Financial Services	12,330.64	(▼ -0.27)
NIFTY MIDCAP SELECT	13,683.70	(▲ 0.97)
BSE MidCap Select	16,843.14	(▲ 0.86)
India VIX	18.09	(▼ -3.11)

- Wipro Hydraulics signed a deal to acquire Indeco Ind Spa to enter the hydraulic attachments market. This strategic move enhances Wipro's global manufacturing and R&D capabilities in industrial equipment.

## Business & Economic Updates:

- The West Asia conflict is driving inflation and currency volatility, forcing Indian firms to pause new investments. High oil prices could impact GDP by ₹0.75 Cr to ₹1.00 Cr.
- S&P Global Ratings expects India to grow at 6.3% even if crude averages \$130. Strong fiscal discipline is expected to protect the nation's sovereign credit rating despite energy shocks.
- The Insolvency and Bankruptcy Board of India (IBBI) proposes creditor-led, out-of-court resolution tools under the 2026 Amendment Act. The move aims to speed up recoveries and reduce the judicial burden on NCLT.
- With Middle East supplies tightening due to war, the government may restrict sulphur exports. This ensures domestic availability for fertiliser production, preventing a price spike for Indian farmers.
- India and Austria agreed to create a fast-track mechanism to resolve investor issues. The initiative focuses on high-tech sectors, aiming to boost bilateral trade beyond the current ₹20,000 Cr.
- SEBI and the Financial Intelligence Unit signed an MoU to exchange intelligence on financial crimes. The move aims to strengthen anti-money laundering frameworks and monitor suspicious market transactions.'
- The IMF urged India to maintain targeted fiscal buffers and macroeconomic stability. High oil prices risk slowing 2026 growth, requiring a balance between sustainability and protecting vulnerable sectors.
- FY26 trade data shows India's total exports hit ₹71.38 lakh Cr (\$860B), led by strong marine growth. However, rice exports fell due to domestic supply restrictions and global volatility.
- Public sector fuel retailers saw a 62% jump in Auto LPG sales as competitive pricing drew consumers away from private pumps. Sales rose to 286 MT/day.
- India's crude imports fell 21% in early April, yet Russia remained the top supplier with a 40% share. Iran emerged as the fourth-largest supplier, overtaking the US recently.
- Major Venture Capital firms are reportedly moving capital meant for Indian AI startups to US-based entities. This "flip" is driven by better access to specialised AI compute and regulatory clarity.
- Renault plans to launch 7 new models in India by 2030, emphasising EVs and SUVs. The automaker aims to invest over ₹4,500 Cr to double its domestic market share.

- The RBI has asked state-run oil refiners to limit spot dollar purchases to stabilise the Rupee. This intervention aims to manage volatility as oil import bills exceed ₹12,000 Cr.
- The government is upgrading its cold-chain infrastructure to support next-generation vaccines. This overhaul, costing approximately ₹2,500 Cr, focuses on ensuring last-mile delivery efficiency across rural and urban centres.
- To safeguard domestic fertiliser production, India may restrict sulphur exports as global supplies tighten. Ensuring local availability is critical to maintaining a stable ₹1.75 lakh Cr annual fertiliser subsidy.

## Geopolitical Updates:

- Daily cargo traffic through the Strait of Hormuz has plummeted from 100 to just 4 vessels due to the Iran war. This disruption has left nearly 72 million barrels stranded.
- India has rejected US allegations of manufacturing overcapacity, calling for an end to the Section 301 probe. Officials argue the investigation lacks a legal basis under global trade norms.
- India and New Zealand will sign a Free Trade Agreement (FTA) on April 27. The pact aims to double bilateral trade to approx ₹41,500 Cr within 5 years.
- High-level officials from India and Russia met to deepen cooperation in the steel sector. Discussions focused on raw material sourcing and diversifying energy supplies to ensure industrial stability.
- Despite the end of US sanctions waivers, India intends to maintain Russian oil imports. Refiners are exploring alternative payment mechanisms to sustain supplies, currently valued at over ₹1.90 lakh Cr.
- PM Modi and President Macron called for the urgent restoration of "freedom of navigation" in the Strait of Hormuz. The blockade has disrupted global trade routes and energy security.
- The South Korean President will visit India next week, the first such trip in eight years. Talks will focus on defence, tech and investments exceeding ₹3.20 lakh Cr in electronics.

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