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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Haryana-based Jindal Supreme India has refiled its DRHP with SEBI. The company aims to raise approximately ₹500 Cr to fund its manufacturing expansion and repay existing debt.
- Around 144 companies holding SEBI approval are set to raise ₹1.75 lakh crore, while 63 firms are still on the waiting list for regulatory approval. Despite this massive pipeline, market volatility and geopolitical tensions have temporarily slowed new public listings.

P.E. & Funding Updates:

- Everstone Capital has committed approx ₹2,510 Cr to acquire a substantial stake in Gujarat-based Apothecon Group. The funds will accelerate R&D and expand manufacturing for complex pharmaceutical formulations.
- Following the acquisition of Siemens' low-voltage motor business for ₹1,995 Cr, Innomatics India plans to deepen its market presence. The move strengthens its industrial motor portfolio ahead of potential future public listing considerations.
- 360 ONE Asset has secured ₹2,000 Cr in commitments for its Private Investment in Public Equity (PIPE) strategy. The fund will focus on structured investments in listed and late-stage companies to unlock value.
- GobbleCube has raised ₹125 Cr in a fresh funding round. The startup plans to use the capital to help consumer brands scale their presence effectively across various global digital marketplaces.
- Background verification platform TraqCheck secured ₹66 Cr to develop AI agents for recruitment. The funding will accelerate product innovation, enabling automated, high-speed candidate vetting for large enterprises and tech firms.

Business & Economic Updates:

- Paytm is now majority Indian-owned, as domestic investors raised their stake to 50.3%. Domestic institutional holdings hit a record 23.1%, reflecting strong local confidence despite global market volatility.

FII/DII Activity (in ₹crores)

FII (Cash)	-1,983.18
DII (Cash)	2,432.30
FII (Index Futures)	-346.30
FII (Index Options)	-34,725.52
FII (Stock Futures)	-3,326.03
FII (Stock Options)	-459.50

Global Market Snapshot

Dow Jones	48,535.99	(▲ 0.66)
S&P 500	6,886.24	(▲ 1.02)
Nasdaq	23,183.74	(▲ 1.23)
Gift Nifty	23,877.50	(▲ 0.00)
Nikkei 225	57,877.39	(▲ 2.43)
Hang Seng	25,872.32	(▲ 0.82)

Macro Data

Brent Crude	94.79	(▼ -4.60)
Gold	154,880.00	(▲ 1.75)
Silver	254,920.00	(▲ 5.57)
Dollar Index	98.11	(▼ -0.55)
INR/USD	93.39	(▲ 0.70)
India 10Y Bond Yield	6.93	(▲ 0.00)
US 10Y Bond Yield	4.25	(▼ -0.93)

Indian Market

BSE Sensex	76,847.57	(▼ -0.91)
NIFTY 50	23,842.65	(▼ -0.86)
BSE SENSEX 50	24,922.33	(▼ -0.91)
NIFTY NEXT 50	67,123.30	(▼ -0.77)
BSE SENSEX Next 50	81,329.40	(▼ -0.82)
NIFTY BANK	55,605.05	(▼ -0.55)
BSE BANKEX	62,666.30	(▼ -0.51)
NIFTY FINANCIAL SERVICES	26,047.50	(▼ -0.63)
BSE Financial Services	12,180.27	(▼ -0.61)
NIFTY MIDCAP SELECT	13,269.45	(▼ -1.02)
BSE MidCap Select	16,283.92	(▼ -0.82)
India VIX	20.5	(▲ 8.75)

- The IMF raised India's FY27 growth estimate to 6.5%, citing strong domestic momentum. India remains the fastest-growing major economy, even as global tensions put pressure on international trade.
- SEBI is pushing for clearer mandates regarding FPI tax representatives. This move aims to streamline the registration process for new foreign funds looking to enter upcoming Indian IPOs and secondary markets.
- Debt MF witnessed record outflows of ₹2.90 lakh Cr in March. This massive liquidity shift suggests investors are moving capital toward private equity and equity markets amid changing interest rate expectations.
- Dalal Street gained momentum today, but analysts warn against treating the current surge as a long-term bounce. Investors are advised to remain cautious as market volatility persists despite the brief relief rally.
- The RBI rejected banks' requests to spread out ₹12,000 Cr in Q4 treasury losses. Lenders must now account for these hits immediately, potentially impacting their reported net profits this quarter.
- India's Russian oil imports tripled to ₹47,700 Cr in March. Despite global pressure, the country continues to prioritise energy security by sourcing discounted crude to manage domestic fuel prices.
- BMW executives predict a surge in luxury car sales, driven by India's growing "rich buyer" class and massive infrastructure push. This trend reflects shifting consumer preferences toward high-end premium mobility.
- The government is considering a price stabilisation fund for auto fuel and LPG. This mechanism would absorb global oil shocks, keeping domestic retail prices steady for consumers despite international volatility.
- India is on track to become the world's second-largest solar market by 2026. Rapid capacity additions and supportive policies have already helped the nation reach a milestone of 150 GW in solar power.
- A proposal seeks to increase Lok Sabha seats to 850 to accommodate the 33% women's reservation. This major constitutional shift aims to enhance gender representation in Parliament by the 2029 elections.
- While the government sees a limited immediate impact of the West Asia war on FY26 growth, it warns of future risks. Supply chain disruptions and energy price spikes remain primary concerns for long-term stability.
- India's hotel market is projected to reach ₹2.60 lakh Cr by 2029. Major listed players are planning to add 70,000 rooms by 2030, signalling a massive pipeline for future public offerings and hospitality REITs.

- Foreign Portfolio Investors (FPI) are shifting capital out of IT and into Infrastructure for FY26. Infrastructure saw inflows of ₹12,500 Cr, while AI-related anxieties led to a ₹17,000 Cr sell-off in the technology sector.
- India's ageing population is fueling a senior living market valued at ₹40,700 Cr. Private equity interest is surging as developers like Ashiana Housing commit ₹800 Cr to meet the growing demand for specialised eldercare.
- PM Modi inaugurated the Delhi-Dehradun Economic Corridor, calling it a regional game-changer. The ₹13,000 Cr project reduces travel time to 2.5 hours, promising to boost local commerce, tourism, and real estate development.
- Indian fintech startups are leveraging the IPL season for massive brand pushes. Several firms have collectively earmarked over ₹400 Cr for marketing, aiming to capture the surge in digital transactions and user engagement.

Geopolitical Updates:

- Ongoing strikes in the Ukraine conflict continue to strain India's oil supply chain. Rising crude costs threaten to increase the national import bill by over ₹15,000 Cr this quarter.
- PM Modi and President Trump discussed the Strait of Hormuz crisis. Both leaders seek to ensure maritime security, as any blockage risks a spike in global energy prices and shipping.
- Diplomatic hopes rise as the US and Iran may meet in Pakistan for "Blockade Diplomacy." The goal is to establish a peaceful off-ramp and prevent further regional military escalation.
- Global oil prices dropped significantly as war fears eased. Markets reacted positively to the potential US-Iran diplomatic breakthrough, reducing the risk premium on crude and stabilising global energy supply forecasts.
- India is seeking Russia's cooperation to build the "Bharatiya Antariksh Station" by 2035. The partnership involves sharing docking technologies and aligning orbital paths at 51.6°, strengthening a decades-old strategic space bond.
- Foreign Secretary Misri is in Berlin to discuss trade and strategic investments. The talks focus on strengthening the India-EU Free Trade Agreement (FTA) and fostering deeper technological collaboration between the two nations.

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