



#indiaipo

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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Flipkart has appointed Sharon Pais as the new head of Myntra, as the parent company aims for approx ₹5.80 lakh crore valuation for its projected IPO.
- Real estate major RMZ plans a massive ₹3.26 lakh Cr investment over the next 5 years to develop its infrastructure. The firm is weighing an IPO or REIT to fuel its global expansion.
- Nodwin Gaming is eyeing IPO momentum as it expands its global esports footprint. The company seeks to raise more than \$100 mn in the growing gaming market through a potential public listing.

P.E. & Funding Updates:

- IPO-bound iD Fresh Food recently secured a strategic investment of ₹1,500 Cr from Apax Partners to fuel its expansion across Indian and Gulf markets.
- PB Health, backed by PB Fintech, plans to raise ₹1,500-1,600 Cr to fund hospital construction and acquisitions. The move aims to expand its healthcare footprint beyond the Delhi-NCR region.
- AI-driven auto-service marketplace Smart Garage raised ₹2.4 Cr in its latest funding round. The capital will be used to scale operations and enhance its technology-driven vehicle maintenance platform.

Business & Economic Updates:

- Portfolio Management Services (PMS) firms have approached SEBI for permission to participate in IPO anchor tranches and unlisted deals, seeking parity with AIFs.
- The World Bank approved a ₹1,890 Cr loan for the Rajasthan Highway Modernization Project. It aims to improve road safety and connectivity for 3 million people.
- Two supertankers carrying 40 lakh barrels of Iranian crude oil arrived at Indian ports, marking the first such delivery in 7 years, just before a renewed U.S. blockade.
- The labour ministry signed MoUs with Porter and Gigin Technologies to boost job opportunities via the National Career Service portal, targeting over 30 lakh job opportunities by 2030.
- The government will launch specialized low-interest credit cards for MSMEs this month. This initiative is designed to provide cheaper working capital and ease financial stress for small Indian businesses.

FII/DII Activity (in ₹crores)

| | |
|---------------------|------------|
| FII (Cash) | -1,983.18 |
| DII (Cash) | 2,432.30 |
| FII (Index Futures) | -346.30 |
| FII (Index Options) | -34,725.52 |
| FII (Stock Futures) | -3,326.03 |
| FII (Stock Options) | -459.50 |

Global Market Snapshot

| | | |
|------------|-----------|-----------|
| Dow Jones | 48,218.25 | (▲ 0.63) |
| S&P 500 | 6,816.89 | (▼ -0.11) |
| Nasdaq | 22,902.89 | (▲ 0.35) |
| Gift Nifty | 23,877.50 | (▼ -0.89) |
| Nikkei 225 | 56,502.77 | (▼ -0.74) |
| Hang Seng | 25,660.85 | (▼ -0.90) |

Macro Data

| | | |
|----------------------|------------|-----------|
| Brent Crude | 99.36 | (▲ 4.37) |
| Gold | 152,210.00 | (▲ 0.11) |
| Silver | 241,460.00 | (▲ 0.80) |
| Dollar Index | 98.65 | (▲ 0.00) |
| INR/USD | 92.74 | (▲ 0.00) |
| India 10Y Bond Yield | 6.93 | (▼ -0.29) |
| US 10Y Bond Yield | 4.29 | (▼ -1.15) |

Indian Market

| | | |
|--------------------------|-----------|----------|
| BSE Sensex | 77,550.25 | (▲ 0.00) |
| NIFTY 50 | 24,050.60 | (▲ 0.00) |
| BSE SENSEX 50 | 25,149.98 | (▲ 0.00) |
| NIFTY NEXT 50 | 67,641.25 | (▲ 0.00) |
| BSE SENSEX Next 50 | 82,005.78 | (▲ 0.00) |
| NIFTY BANK | 55,912.75 | (▲ 0.00) |
| BSE BANKEX | 62,984.89 | (▲ 0.00) |
| NIFTY FINANCIAL SERVICES | 26,213.90 | (▲ 0.00) |
| BSE Financial Services | 12,255.56 | (▲ 0.00) |
| NIFTY MIDCAP SELECT | 13,406.35 | (▲ 0.00) |
| BSE MidCap Select | 16,418.01 | (▲ 0.00) |
| India VIX | 18.85 | (▲ 0.00) |

- Amid rising pressure on LPG supplies, the Indian government is aggressively promoting induction cookstoves and PNG. Shifting to electric cooking could add up to 27 GW to India's peak power demand.
- The RBI returned the application from Ujjivan Small Finance Bank for a universal banking license. The regulator advised the bank to further diversify its loan portfolio before reapplying for the status.
- US-based SharkNinja has officially entered the Indian market, launching a range of premium kitchen and floorcare appliances designed to solve real-world problems for Indian households.
- The IMD predicts a below-normal monsoon at 92% of the long-period average for 2026, marking the first such dip in three years due to shifting weather patterns.
- Indian consumer firms like Dabur and Marico are scaling back Gulf operations as the regional conflict causes a 40% sales slump and a fivefold rise in costs.
- India faces "second-order effects" from global tensions, including stagflationary pressures and supply chain disruptions that could reduce global GDP growth by nearly 2.9% points.
- The US has moved to block the Strait of Hormuz, causing the Indian Rupee to slip and stocks to tumble as energy security risks escalate globally.
- PM Modi stated that the Women's Reservation Act will fulfill future resolutions through dialogue and cooperation, aiming for implementation before the next Lok Sabha elections.
- The government has notified a ₹10,000 Cr Startup India Fund of Funds 2.0. This corpus will provide critical capital to SEBI-registered venture funds supporting early-stage Indian startups.
- India's palm oil imports fell 19% to a 3-month low in March. High inventories and a shift toward cheaper sunflower oil led to reduced demand from domestic refiners.
- India is strengthening QR-based digital payment security to safeguard transactions. This move aims to build global trust in UPI as it expands into international markets like France and the UAE.
- The government is planning a "battery moat" policy to protect domestic energy projects. This involves strict local sourcing norms for battery storage to reduce reliance on imported components.

Geopolitical Updates:

- Iran's envoy stated that Indian ships transiting the Strait of Hormuz have not paid tolls yet. Iran is currently developing a legal mechanism for charging vessels in these territorial waters.
- Commerce Minister Piyush Goyal discussed boosting bilateral trade and investment with his Omani counterpart. The talks focused on unlocking opportunities under the newly signed Comprehensive Economic Partnership Agreement (CEPA).
- Easing tensions between India and China is expected to aid JSW Group's automotive ambitions. Improved diplomatic relations could smoothen technology transfers and supply chain logistics for their EV ventures.

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