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Tuesday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

FII (Cash)	-8,167.17
DII (Cash)	8,088.70
FII (Index Futures)	-44.92
FII (Index Options)	1,040.02
FII (Stock Futures)	893.82
FII (Stock Options)	1,039.62

Global Market Snapshot

Dow Jones	46,669.88	(▲ 0.51)
S&P 500	6,582.69	(▲ 0.11)
Nasdaq	21,879.18	(▲ 0.18)
Gift Nifty	23,001.00	(▲ 1.30)
Nikkei 225	53,413.68	(▲ 0.55)
Hang Seng	25,294.03	(▲ 0.00)

Macro Data

Brent Crude	109.77	(▲ 0.68)
Gold	150,020.00	(▲ 0.78)
Silver	234,450.00	(▲ 1.47)
Dollar Index	99.99	(▼ -0.04)
INR/USD	93.07	(▼ -1.80)
India 10Y Bond Yield	7.11	(▲ 1.57)
US 10Y Bond Yield	4.34	(▲ 0.46)

Indian Market

BSE Sensex	74,106.85	(▲ 1.07)
NIFTY 50	22,968.25	(▲ 1.12)
BSE SENSEX 50	24,009.15	(▲ 1.10)
NIFTY NEXT 50	62,858.95	(▲ 1.45)
BSE SENSEX Next 50	77,373.64	(▲ 1.31)
NIFTY BANK	52,609.10	(▲ 2.06)
BSE BANKEX	59,184.25	(▲ 2.03)
NIFTY FINANCIAL SERVICES	24,603.10	(▲ 2.34)
BSE Financial Services	11,512.36	(▲ 2.12)
NIFTY MIDCAP SELECT	12,583.30	(▲ 1.52)
BSE MidCap Select	15,330.82	(▲ 1.56)
India VIX	25.47	(▼ -0.20)

Recent IPO Updates:

- Om Power Transmission, a mainboard issue, is set to open for public subscription on April 09, 2026, aiming to raise ₹150 Cr for expanding its infrastructure footprint across high-voltage power networks.
- SpaceX's record IPO, targeting an approx. ₹146 lakh crore valuation (\$1.75 trillion), intends a 30% retail allocation to boost stability, with the IPO potentially raising approx ₹6.28 lakh crore (\$75 billion).

P.E. & Funding Updates:

- Quant trading platform Zanskar Tech secured ₹25 Cr from Black Soil. The capital will be used to scale its flagship platform, Nubra and enhance its high-frequency trading technology.
- Ahmedabad-based cybersecurity startup Satark AI raised funding at a valuation of approx. ₹33.60 Cr. The firm focuses on AI-driven threat detection for enterprise-level security frameworks.
- Indian startups collectively raised over ₹1,596 Cr between March 30 and April 04, 2026, with OpenFX and other fintech players leading the surge in volume.
- Spacotech firm SatLeoLabs secured approx ₹18.48 Cr to advance its flagship thermal satellite intelligence platform, focusing on high-resolution monitoring for environmental and defence applications.
- Wingify's Mega Round: Following its merger with AB Tasty, Wingify is set to raise approx ₹1,251.60 Cr from Everstone Capital and other investors to accelerate its global SaaS expansion.

Business & Economic Updates:

- A report indicates that India's healthcare and pharmaceutical sectors are poised to create 2–2.5 million new jobs by 2030, driven by digital health and specialised clinical research.
- A recent FE poll suggests March retail inflation is expected to settle at 3.5%, staying well within the RBI's comfort zone despite global energy price fluctuations.
- The expiry of the WTO moratorium on digital trade gives India significant policy room to potentially impose customs duties on electronic transmissions, protecting domestic digital interests.
- OMCs are demanding advance payments from fuel pumps to manage liquidity as they absorb a significant portion of international price hikes to stabilise domestic retail rates.
- Indian automakers achieved record FY26 sales of 4.7 million units; experts project this momentum to continue into FY27 with high single-digit growth as the post-pandemic market base stabilises.

- FM Nirmala Sitharaman stated India maintains enough fiscal space to support sectors hit by the West Asia conflict, while the RBI has room to adjust interest rates.
- Following LNG disruptions due to the West Asia crisis, India plans to import 2.5 MT of urea to ensure domestic fertiliser availability for the upcoming sowing season.
- In 2025, strategic sales surged 15x, driven by large deals like Kinara AI and Minimalist, doubling their share in total startup exits, while IPOs continued steadily.
- Bajaj Alts has secured a Portfolio Management Services (PMS) licence from SEBI, allowing the firm to manage high-conviction equity portfolios for HNI and UHNI investors.
- India's Services PMI dropped to a 14-month low in March, reflecting a cooling in domestic demand and inflationary pressures despite remaining above the critical 50-point expansion threshold.
- The RBI proposes creating separate categories for Business Correspondents to enhance financial inclusion, aiming to provide more specialised banking services across rural and underbanked urban regions.
- Experts warn that India's high valuation premium over other Emerging Markets may not return quickly, as global investors recalibrate portfolios amid shifting interest rates and growth trajectories.
- D-Street recovered 1% from early losses as investors grasped at ceasefire rumours in West Asia, temporarily easing fears of a massive energy supply chain disruption.
- The government is considering a low-interest loan or subsidy scheme for induction stoves to reduce LPG dependence and promote clean, electricity-based cooking in middle-class households.
- JIIF aims to deploy ₹80 Cr-₹100 Cr over the next 12-18 months, targeting early-stage startups to bolster the domestic ecosystem through strategic capital and mentorship.
- The SEBI chief has proposed new initiatives to strengthen board independence, focusing on stricter criteria for independent directors to ensure transparent corporate governance and minority shareholder protection.
- A persistent global chip scarcity has forced smartphone market leaders to raise retail prices by up to 40%, significantly impacting consumer affordability and demand for mid-range devices.

Geopolitical Updates:

- 2 Indian-flagged LPG vessels are operating in the volatile Strait of Hormuz, raising concerns over maritime security and the stability of India's fuel imports.
- India is engaged in high-level talks with the US and Iran to secure its long-term interests in the Chabahar port, aiming to bypass sanctions while maintaining connectivity.

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