



#indiaipo

06-04-2026
Monday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

FII (Cash)	-9,931.13
DII (Cash)	7,208.41
FII (Index Futures)	-465.16
FII (Index Options)	-4,722.12
FII (Stock Futures)	1,423.55
FII (Stock Options)	909.63

Global Market Snapshot

Dow Jones	46,430.85	(▼ -0.16)
S&P 500	6,575.32	(▲ 0.00)
Nasdaq	21,840.95	(▲ 0.00)
Gift Nifty	22,705.00	(▲ 0.28)
Nikkei 225	53,123.49	(▲ 1.26)
Hang Seng	25,294.03	(▲ 0.00)

Macro Data

Brent Crude	109.03	(▲ 7.78)
Gold	148,860.00	(▼ -0.59)
Silver	231,060.00	(▼ -0.98)
Dollar Index	100.03	(▲ 0.00)
INR/USD	94.78	(▲ 0.00)
India 10Y Bond Yield	7	(▲ 0.00)
US 10Y Bond Yield	4.32	(▲ 0.23)

Indian Market

BSE Sensex	73,319.55	(▲ 0.25)
NIFTY 50	22,713.10	(▲ 0.15)
BSE SENSEX 50	23,705.19	(▲ 0.18)
NIFTY NEXT 50	61,957.60	(▲ 0.07)
BSE SENSEX Next 50	76,376.03	(▲ 0.06)
NIFTY BANK	51,548.75	(▲ 0.19)
BSE BANKEX	58,009.41	(▲ 0.22)
NIFTY FINANCIAL SERVICES	24,041.55	(▲ 0.25)
BSE Financial Services	11,273.19	(▲ 0.24)
NIFTY MIDCAP SELECT	12,394.55	(▼ -0.53)
BSE MidCap Select	15,094.88	(▼ -0.10)
India VIX	25.52	(▲ 2.04)

Recent IPO Updates:

- A record-breaking moment, as 38 firms, including SBI Mutual Fund and Manipal Health, filed draft papers in March, creating a massive pipeline for the primary market in FY27.
- In a challenging market, only 16 mainboard IPOs delivered double-digit returns over their listing price in FY26, highlighting a significant divergence between offer prices and market reality.

P.E. & Funding Updates:

- Rewards platform GoSats secured ₹42 Cr to scale its Bitcoin-back rewards ecosystem, aiming to expand its user base and merchant partnerships across the Indian market.
- Despite global caution, early-stage fintech startups continue to attract interest, with investors prioritising platforms that offer innovative consumer engagement and digital asset-linked incentives.

Business & Economic Updates:

- India's space sector is attracting significant private interest as the "lunar economy" gains momentum, positioning local suppliers for global aerospace contracts and increased funding.
- D-Street's cautious nervousness over West Asian tensions and upcoming RBI moves may trigger a "sell on rise" trend, as traders look to exit positions during temporary relief rallies.
- India saw a record surge in company and LLP registrations in FY26 despite a March slowdown, signalling strong entrepreneurial activity and sustained interest from private investors.
- The government is set to prioritise memory chip manufacturing under Semicon 2.0, allocating over ₹1,000 Cr to fortify supply chains and attract high-tech private capital.
- Citing geopolitical tensions and inflation, Moody's lowered India's FY27 GDP forecast to 6%, warning of risks to private consumption and industrial activity.
- Amul became India's first FMCG firm to cross ₹1 lakh Cr in annual turnover, driven by strong domestic demand and recent expansions into the US and European markets.
- India's gold imports rose 29% to ₹5.80 lakh Cr during April-Feb, significantly widening the trade deficit as prices for the precious metal hit record highs.
- The Indian government plans to clear ₹17,500 Cr in dues to state-run oil marketing companies in FY27 to offset losses incurred from selling domestic LPG.

- Indian oil marketing companies are negotiating discounted rates with domestic refiners to manage the cost of crude oil and maintain retail price stability.
- International mutual funds have emerged as top performers over the last year, providing superior diversification and returns compared to domestic equity benchmarks.
- The combined market valuation of six of India's most-valued firms plummeted by ₹65,000 Cr last week, with Bharti Airtel and ICICI Bank facing the steepest declines.
- The Monetary Policy Committee is likely to maintain a status quo on the repo rate at 5.25%, as West Asian "war clouds" heighten risks for inflation and growth.
- Focus shifts to SEBI's new rumour-verification rules as RIL and stock exchanges remain silent regarding speculations of a potential ₹10,000 Cr+ deal involving a US refinery.
- Indian IT giants are expected to dodge major financial impacts from the West Asia conflict in Q4, despite moderate risks to regional energy and utility client projects.
- Delhi has allocated ₹6,485 Cr for the Yamuna River cleanup, the centrepiece of its green budget, with the transport sector's electric-bus transition slated as the next priority.
- SEBI met with industry leaders to discuss relaxing market rules, focusing on "Ease of Doing Business" measures such as simplified reporting and faster approval timelines for intermediaries.
- Rising crude prices, now near \$107 per barrel, are forcing FMCG and consumer durables firms to consider price hikes of 3-4% to protect their shrinking profit margins.
- Continued tensions in West Asia are causing a "crude shock" that directly impacts Indian supply chains and increases the cost of petrochemical-linked packaging for domestic consumer goods.
- Heightened regional conflict remains a primary risk to India's inflation target, potentially delaying interest rate cuts as the government monitors its impact on energy imports.

Geopolitical Updates:

- A new US proposal for 100% tariffs on certain pharmaceutical imports may disrupt Indian Contract Development and Manufacturing Organisations (CDMOs) reliant on the American market.
- The Green Sanvi became the 7th Indian LPG vessel to safely transit the volatile Strait of Hormuz, ensuring critical fuel supplies despite ongoing regional conflicts.

INDIA IPO

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.