

**FII/DII Activity (in ₹crores)**

FII (Cash)	-11,163.06
DII (Cash)	14,894.72
FII (Index Futures)	-6,000.72
FII (Index Options)	-8,728.19
FII (Stock Futures)	4,223.47
FII (Stock Options)	-1,454.93

Global Market Snapshot

Dow Jones	45,216.14	(▲ 0.11)
S&P 500	6,368.85	(▼ -1.67)
Nasdaq	20,948.36	(▼ -2.15)
Gift Nifty	22,432.50	(▼ -1.73)
Nikkei 225	51,885.85	(▼ -2.79)
Hang Seng	24,750.79	(▼ -0.81)

Macro Data

Brent Crude	107.39	(▼ -4.60)
Gold	147,510.00	(▲ 1.30)
Silver	229,690.00	(▲ 1.28)
Dollar Index	100.54	(▲ 0.39)
INR/USD	94.82	(▲ 0.89)
India 10Y Bond Yield	6.93	(▲ 0.87)
US 10Y Bond Yield	4.36	(▼ -1.80)

Indian Market

BSE Sensex	73,583.22	(▲ 0.00)
NIFTY 50	22,819.60	(▲ 0.00)
BSE SENSEX 50	23,840.08	(▲ 0.00)
NIFTY NEXT 50	62,043.05	(▲ 0.00)
BSE SENSEX Next 50	76,566.52	(▲ 0.00)
NIFTY BANK	52,274.60	(▲ 0.00)
BSE BANKEX	58,816.93	(▲ 0.00)
NIFTY FINANCIAL SERVICES	24,373.20	(▲ 0.00)
BSE Financial Services	11,410.51	(▲ 0.00)
NIFTY MIDCAP SELECT	12,517.30	(▲ 0.00)
BSE MidCap Select	15,243.98	(▲ 0.00)
India VIX	26.8	(▲ 0.00)

Recent IPO Updates:

- Gujarat's GIFT City faced a major setback as XED decided to withdraw its public issue, resulting in the unfortunate loss of what would have been the financial hub's first IPO.
- A RentoMojo co-founder has approached the National Company Law Tribunal (NCLT) to legally halt the company's upcoming IPO, citing internal disputes and seeking immediate regulatory intervention.
- Industrial gas manufacturer INOX Air Products has officially appointed bankers to manage its massive upcoming IPO, aiming to raise an impressive ₹9,410 Cr to fund expansion.
- Consumer electronics retail chain Sathya Agencies has officially filed its draft preliminary papers with SEBI to raise ₹600 Cr through its upcoming IPO for debt repayment.
- Gujarat-based solar panel manufacturer Cosmic PV Power has officially filed its preliminary draft papers with SEBI, planning to raise ₹640 Cr through a combination of fresh equity and OFS.
- NSE is actively gauging shareholder interest for an upcoming Offer for Sale (OFS), aiming to finalise its plans by April 27 ahead of a highly anticipated public listing.

P.E. & Funding Updates:

- Indian agritech startup Cropcoin has successfully raised ₹12 Cr in a pre-Series A funding round, planning to utilise the capital to expand operations across Bihar and Jharkhand aggressively.
- Bharti Airtel's Nxtra Data Ltd. has successfully raised approximately ₹8,300 Cr for its data centre business, aiming to significantly expand its digital infrastructure footprint to meet the growing demand for cloud services.

Business & Economic Updates:

- Government advisories issued to technology and social media companies might soon carry strict legal weight under the revised Information Technology (IT) rules, enforcing tighter regulatory compliance and stricter content moderation.
- The RBI has officially postponed the implementation of strict new norms regarding capital market exposures for financial institutions, pushing the compliance deadline forward to July 1.
- The Prime Minister will inaugurate a massive new semiconductor manufacturing facility in Gujarat today, marking a ₹91,000 Cr investment toward establishing domestic self-reliance in the critical global microchip supply chain.
- The central government's fiscal deficit reached 80.4% of its annual target for FY26 during the April-February period, reflecting increased state expenditures and challenging revenue collections amid current economic conditions.

- The recent World Trade Organisation (WTO) ministerial meeting ended without a consensus on key global trade issues, shifting all further critical negotiations and diplomatic actions directly to the headquarters in Geneva.
- India is actively restructuring its crude oil import basket and exploring alternative global suppliers to secure steady energy resources, mitigating the severe impact of ongoing international supply chain disruptions.
- The National Highways Authority of India has successfully monetised significant road infrastructure assets, generating a substantial ₹28,307 Cr during the FY26 period to fund future development projects.
- Ongoing geopolitical warfare continues to heavily batter domestic equity markets, leading to a massive erosion of investor wealth as the total market capitalisation dropped by another ₹9.40 lakh Cr.
- The government has officially offered 21 new oil and gas blocks for commercial exploration under the latest Open Acreage Licensing Policy bidding round to boost domestic energy production.
- India's Index of Industrial Production witnessed a solid growth rate of 5.2% in February, primarily driven by a robust recovery and steady climb in overall manufacturing sector output.
- The Finance Minister announced that the new Insolvency and Bankruptcy Code (IBC) bill will legally require the Committee of Creditors to explicitly document reasons for approving any resolution plan.
- India's refined fuel export volumes have experienced a notable decline recently, directly impacted by stringent European Union sanctions and the ongoing international conflict disrupting global supply chains.
- As international cyber threats and digital piracy continue to escalate globally, India is actively strengthening its national cybersecurity infrastructure and developing advanced moats to protect critical data.
- The government has launched a strict nationwide crackdown on the illegal hoarding and black marketing of vital agricultural fertilisers, aggressively cancelling thousands of vendor licenses to protect local farmers.

Geopolitical Updates:

- Amid escalating geopolitical tensions and regional instability, India currently has absolutely no immediate plans to sail its commercial shipping vessels back into the highly volatile Persian Gulf region.
- At least 10 commercial ships carrying critical energy cargo bound for India are currently stranded in the Persian Gulf, severely delayed by escalating regional conflicts and maritime security threats.

INDIA IPO

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