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Sunday

# DAILY REPORTER

By  
India IPO

## FII/DII Activity (in ₹crores)

FII (Cash)	-4,367.30
DII (Cash)	3,566.15
FII (Index Futures)	-6,330.40
FII (Index Options)	3,638.21
FII (Stock Futures)	-3,418.42
FII (Stock Options)	-3,166.50

## Global Market Snapshot

Dow Jones	45,960.11	(▲ 0.00)
S&P 500	6,477.16	(▼ -1.74)
Nasdaq	21,408.08	(▼ -2.38)
Gift Nifty	22,816.00	(▼ -1.98)
Nikkei 225	53,603.65	(▲ 0.00)
Hang Seng	24,856.43	(▲ 0.00)

## Macro Data

Brent Crude	108.01	(▲ 0.00)
Gold	147,290.00	(▲ 3.81)
Silver	228,350.00	(▲ 1.43)
Dollar Index	99.9	(▼ -0.03)
INR/USD	93.98	(▲ 0.00)
India 10Y Bond Yield	6.87	(▲ 0.59)
US 10Y Bond Yield	4.42	(▲ 0.00)

## Indian Market

BSE Sensex	75,273.45	(▲ 0.00)
NIFTY 50	23,306.45	(▲ 0.00)
BSE SENSEX 50	24,347.03	(▲ 0.00)
NIFTY NEXT 50	63,620.60	(▲ 0.00)
BSE SENSEX Next 50	78,335.51	(▲ 0.00)
NIFTY BANK	53,708.10	(▲ 0.00)
BSE BANKEX	60,449.02	(▲ 0.00)
NIFTY FINANCIAL SERVICES	25,056.35	(▲ 0.00)
BSE Financial Services	11,725.93	(▲ 0.00)
NIFTY MIDCAP SELECT	12,788.30	(▲ 0.00)
BSE MidCap Select	15,574.35	(▲ 0.00)
India VIX	24.64	(▲ 0.00)

## Recent IPO Updates:

- Furniture and home-electronics rental platform Rentomojo has filed draft papers with SEBI for a ₹1,100–1,200 crore IPO, including a ₹150-crore fresh issue and OFS.
- Six Indian firms, including SAEL Industries and Vishvaraj Environment, have secured SEBI nod for IPOs, building a roughly ₹10,000 crore upcoming pipeline.

## P.E. & Funding Updates:

- Bengaluru-based spacetech firm Bellatrix Aerospace has raised \$20 million in a pre-Series B round led by Cactus Partners to scale satellite propulsion production.
- Chennai-based fintech Uncia has raised \$3 million in seed funding to expand its AI-driven lending tech in India and enter MENA and North American markets.

## Business & Economic Updates:

- S&P upgraded India's insolvency regime to Group B, citing stronger creditor protection, better recovery rates, and faster IBC resolutions, though gaps remain.
- The government said over 54 lakh LPG refills were delivered in a single day, underscoring normal domestic supply amid global geopolitical strains.
- West Asia conflict may slow India's growth by raising oil prices, inflation, and fiscal pressure, even though the baseline outlook remains broadly positive.
- India's smartphone PLI scheme has surpassed production, investment and export targets, validating it as a successful policy push that has turned India into a global handset hub.
- Prime Minister Modi has inaugurated Jewar's Noida International Airport, making it NCR's second international airport and easing congestion at Delhi's IGI.
- ICICI Bank CEO Sandeep Bakhshi said India's strong growth is driven by human capital and digital progress, urging graduates to embrace continuous learning and global awareness.

- Maharashtra has signed deals worth ₹720 crore in healthcare investments at PULSE 2026, targeting pharma manufacturing, hospitals and innovation ecosystems in the state.
- Two India-flagged LPG tankers have safely crossed the Strait of Hormuz, carrying nearly a day's national cooking-gas demand to Indian ports.
- RBI curbs capping banks' net rupee positions at \$100 million may force unwinding of NDF-onshore arbitrage trades, exposing banks to widening spreads and possible losses.
- Cyber threats are moving beyond data theft to target critical infrastructure, posing direct risks to human lives, warns a Deloitte-led analysis cited by Business Standard.

## Geopolitical Updates:

- Russian drone strikes across Ukraine killed four people, damaged a maternity hospital and port infrastructure in Odesa, and hit several other regions.
- Nepal police arrested former Prime Minister KP Sharma Oli and ex-home minister Ramesh Lekhak over their alleged roles in deadly protest crackdowns.
- US-Israeli strikes across Iran hit residential and civilian areas, killing more than a dozen people, damaging buildings, and intensifying the conflict.
- India and Russia have signed an MoU to set up a UAV and satellite laboratory in India, boosting joint technological cooperation and training in drones and space tech.
- Yemen's Iran-aligned Houthis have joined the Iran war, firing ballistic missiles at Israel and marking their direct entry into the wider Middle East conflict.
- External Affairs Minister S Jaishankar met French President Emmanuel Macron on the sidelines of the G7 Foreign Ministers' Summit in France, reviewing bilateral ties and global issues.

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