



#indiaipo

27-03-2026  
Friday

# DAILY REPORTER

By  
India IPO

## Recent IPO Updates:

- Packaging major Bharat PET Ltd. has filed draft papers with SEBI to raise ₹760 Cr. The issue includes a fresh component of ₹120 Cr and an OFS worth ₹640 Cr.
- Subway India, the fast-food giant, is considering an IPO to raise approximately ₹1,414 Cr. The funds will likely fuel rapid store expansion and supply chain modernisation across India.

## P.E. & Funding Updates:

- Indian AI startup Deccan AI raised ₹212.50 Cr to scale its enterprise platforms. The capital will accelerate R&D and global expansion for its specialised machine learning solutions.
- Chennai-based SaaS startup Rocketlane secured ₹510 Cr led by Insight Partners. The funds are earmarked for product innovation and strengthening its market presence in the US and Europe.
- Hyderabad-based ELMED Life Sciences secured ₹22.95 Cr in a round led by the AgriSURE fund. The capital will support advanced R&D in sustainable agricultural biotechnology and pharmaceuticals.
- Pentathlon Ventures successfully closed its second fund at ₹255 Cr. The capital focuses on supporting early-stage B2B SaaS startups, particularly those involved in digital transformation and innovative enterprise software.
- D2C fitness brand BeastLife raised ₹20 Cr from GVFL and Equentis. The startup plans to use the infusion for product portfolio diversification and aggressive marketing to capture market share.
- Robotics startup Qweebi EdTech raised ₹4.25 Cr to bring hands-on engineering projects to schools. The funding will help expand their curriculum reach and develop new hardware kits for students.
- Elmed Life Sciences, a biotech firm, secured ₹25.45 Cr in a funding round led by the NABARD-backed AgriSURE fund. The capital will boost research in sustainable agricultural life sciences.

### FII/DII Activity (in ₹crores)

FII (Cash)	-1,805.37
DII (Cash)	5,429.78
FII (Index Futures)	1,601.50
FII (Index Options)	2,945.83
FII (Stock Futures)	-23.96
FII (Stock Options)	1,141.53

### Global Market Snapshot

Dow Jones	45,960.11	(▼ -1.01)
S&P 500	6,591.90	(▲ 0.54)
Nasdaq	21,929.83	(▲ 0.77)
Gift Nifty	23,278.00	(▲ 0.00)
Nikkei 225	53,603.65	(▼ -0.27)
Hang Seng	24,856.43	(▼ -1.89)

### Macro Data

Brent Crude	108.01	(▲ 5.66)
Gold	141,880.00	(▼ -2.04)
Silver	225,140.00	(▼ -4.31)
Dollar Index	99.93	(▲ 0.27)
INR/USD	93.98	(▲ 0.11)
India 10Y Bond Yield	6.83	(▲ 0.00)
US 10Y Bond Yield	4.42	(▲ 1.84)

### Indian Market

BSE Sensex	75,273.45	(▲ 1.63)
NIFTY 50	23,306.45	(▲ 1.72)
BSE SENSEX 50	24,347.03	(▲ 1.69)
NIFTY NEXT 50	63,620.60	(▲ 2.02)
BSE SENSEX Next 50	78,335.51	(▲ 2.06)
NIFTY BANK	53,708.10	(▲ 2.10)
BSE BANKEX	60,449.02	(▲ 2.08)
NIFTY FINANCIAL SERVICES	25,056.35	(▲ 2.35)
BSE Financial Services	11,725.93	(▲ 2.18)
NIFTY MIDCAP SELECT	12,788.30	(▲ 2.04)
BSE MidCap Select	15,574.35	(▲ 2.50)
India VIX	24.64	(▼ -0.40)

- Global VC firm QED Investors plans to deploy ₹2,100 Cr to ₹2,520 Cr into India's fintech sector, focusing on credit platforms and embedded finance solutions over the next year.

## Business & Economic Updates:

- India's technology expenditure is projected to grow by 13% in 2026. This steady growth is driven by massive cloud adoption and enterprises integrating AI capabilities into their core digital infrastructure.
- German giant BSH identifies India as a "bright spot" with double-digit growth. The company reported a 75% surge in dishwasher sales and plans heavy local investments for the 2026 season.
- The OECD has projected India's GDP growth at 7.6% for FY26. However, it warns that global energy shocks and fading fiscal support may ease growth to 6.1% by FY27.
- Rating agency Icria cautions that costlier energy imports could disrupt the government's fiscal math for FY27. Rising oil prices threaten to widen the deficit beyond the targeted budgetary estimates.
- Experts warn that a looming power shortfall could decelerate India's AI ambitions. High-performance data centres require massive, uninterrupted energy supplies that the current grid may struggle to meet.
- Anticipated price hikes and year-end incentives have pushed e2W sales to record highs. Manufacturers are ramping up production to meet this sudden surge in domestic consumer demand.
- Pusa's Indian Agricultural Research Institute (IARI) has entered the prestigious QS World University Rankings for the first time, a historic moment for India's specialised agricultural research and higher education.
- Andhra Pradesh is set for a historic "KFG moment," representing its largest industrial investment since independence. The project, valued at over ₹50,000 Cr, aims to revolutionise the state's manufacturing landscape.
- Global markets slipped as oil prices surged due to escalating tensions in West Asia. Brent crude's rise threatens India's import bill, with potential impacts exceeding ₹12,000 Cr in monthly trade deficits.
- India's tablet market grew 2%, with Samsung maintaining its lead. However, Apple saw a 2% dip in market share as consumers shifted toward mid-range Android devices priced under ₹0.03 Cr.
- The West Asia war may cause a 15% decline in India's fertiliser production due to raw material supply disruptions. This could necessitate a subsidy hike of over ₹20,000 Cr.

- To curb rising domestic prices, India is looking toward China for increased edible oil supplies. This strategic shift aims to stabilise the kitchen budget for millions of Indian households.
- Macquarie is set to sell its India Toll-Operate-Transfer (ToT) road assets to France's VINCI. The deal, valued at several thousand ₹ Cr, represents a major consolidation in the infrastructure sector.
- Alternative Investment Funds (AIFs) are lobbying SEBI to increase leverage caps. They argue that higher limits would allow them to deploy more than ₹10,000 Cr in additional market liquidity.

## Geopolitical Updates:

- At MC14, India is leading the resistance against a US-led push for a permanent moratorium on e-commerce duties. India argues this move protects domestic policy space and vital tax revenue.
- Iran granted India and four "friendly nations" safe passage through the Strait of Hormuz. This secures energy shipments worth over billion monthly, ensuring a stable LPG and crude supply chain.
- Formal fuel trade between Iran and India has resumed following the "Open Sesame" diplomatic breakthrough. This allows India to diversify energy sources amid volatile global oil markets and sanctions.
- Chinese FM Wang Yi stated that ties with India are on a "correct path of improvement." Both nations are prioritising border stability to protect bilateral trade exceeding ₹9 lakh Cr.

INDIA IPO

### Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.