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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- 3 IPOs are going to open next week. Collectively, these companies are going to raise approximately ₹615 Cr, led by GSP Crop Science at ₹400 Cr and Novus Loyalty at ₹60 Cr.
- Apsis AeroCom's ₹35.77 crore SME IPO saw over 120x subscription across all categories despite a 5% weekly market crash and trades at a grey-market premium.
- SpaceX has hired Gibson Dunn and Davis Polk & Wardwell as legal advisors for its planned blockbuster IPO, targeting a potential \$1.75 trillion valuation, with filing expected soon.

P.E. & Funding Updates:

- Indian startups successfully raised approx ₹1,738 Cr this week. Key players like Mozark and Captain Fresh led the charge, signalling renewed investor confidence in the local ecosystem.
- Workspace interiors startup OfficeBanao raised ₹34.8 Cr in a fresh funding round. The capital will be used to expand its technology platform and scale operations across major Indian metropolitan cities.

Business & Economic Updates:

- The Tamil Nadu government, via TIDCO, will invest ₹25 Cr in Chennai-based space startup Agnikul Cosmos. This capital infusion supports aerospace manufacturing and the development of their recoverable small satellite launch vehicle.
- SEBI Chairperson Tuhin Kanta Pandey, at the Global Wealth Summit 2026, advised retail investors to stay patient during geopolitical volatility. He highlighted structural reforms, tech-driven surveillance and simplified IPO norms to strengthen market resilience.
- The Union Government confirmed adequate fertiliser stocks for the Kharif 2026 season. Current urea inventory stands at 62 lakh tonnes, which is 10 lakh tonnes higher than last year's levels.
- Haryana has formed district-level panels to prioritise commercial LPG supply for essential services like hospitals and schools. The move aims to counter rumours and ensure steady distribution during global crises.

FII/DII Activity (in ₹crores)

FII (Cash)	-10,716.64
DII (Cash)	9,977.42
FII (Index Futures)	-5,200.20
FII (Index Options)	-944.61
FII (Stock Futures)	-957.99
FII (Stock Options)	-303.71

Global Market Snapshot

Dow Jones	46,677.85	(▲ 0.00)
S&P 500	6,672.62	(▲ 0.00)
Nasdaq	22,311.98	(▲ 0.00)
Gift Nifty	23,203.00	(▲ 0.00)
Nikkei 225	54,452.96	(▲ 0.00)
Hang Seng	25,716.76	(▲ 0.00)

Macro Data

Brent Crude	100.46	(▲ 0.00)
Gold	159,060.00	(▲ 0.01)
Silver	259,670.00	(▲ 0.01)
Dollar Index	99.74	(▲ 0.00)
INR/USD	92.2	(▲ 0.00)
India 10Y Bond Yield	6.67	(▲ 0.00)
US 10Y Bond Yield	4.27	(▲ 0.00)

Indian Market

BSE Sensex	76,034.42	(▲ 0.00)
NIFTY 50	23,639.15	(▲ 0.00)
BSE SENSEX 50	24,700.86	(▲ 0.00)
NIFTY NEXT 50	66,424.55	(▲ 0.00)
BSE SENSEX Next 50	80,366.97	(▲ 0.00)
NIFTY BANK	55,100.95	(▲ 0.00)
BSE BANKEX	61,976.68	(▲ 0.00)
NIFTY FINANCIAL SERVICES	25,663.20	(▲ 0.00)
BSE Financial Services	12,045.14	(▲ 0.00)
NIFTY MIDCAP SELECT	12,961.15	(▲ 0.00)
BSE MidCap Select	15,758.48	(▲ 0.00)
India VIX	21.52	(▲ 0.00)

- PM Modi stated the government is actively working to minimise the impact of global wars on Indian citizens. He criticised the opposition for spreading "panic" regarding fuel and energy supplies.
- SEBI noted that India's market capitalisation has grown at a 15% CAGR since FY15. Unique investor participation continues to rise at 21% annually, reflecting deep household market penetration.
- Minister Piyush Goyal assured that India is well-placed to handle fuel supply risks from the West Asia crisis. India is diversifying its energy sources and maintaining robust crude oil reserves.
- The Karnataka government approved projects worth ₹4,824 Cr across the IT, Electric Vehicles and manufacturing sectors. This massive infusion is expected to generate thousands of local jobs and bolster the state's industrial output.
- Two India-bound LPG ships successfully crossed the Strait of Hormuz despite regional tensions. This safe passage is critical for maintaining India's domestic fuel supply and stabilising energy prices.
- India Inc is pivoting toward smaller, more frequent team offsite engagements. This trend focuses on high-impact team building and employee wellness rather than large, expensive annual corporate events.
- SEBI has formally notified a reduction in minimum public float for mega-listings, allowing firms valued over ₹5 lakh crore, like NSE and Reliance Jio, to initially sell just 2.5% equity by easing mandatory public shareholding norms.

Geopolitical Updates:

- India is in high-level talks with Iran to ensure safe passage for Indian-flagged merchant vessels. Iran has reportedly agreed to allow Indian tankers to pass through the strategic chokepoint.
- India, as the current BRICS Chair, is working to build a consensus on the West Asia conflict. However, progress is slow as several member nations are directly involved in the situation.

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