



#indiaipo

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Saturday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

FII (Cash)	-10,716.64
DII (Cash)	9,977.42
FII (Index Futures)	-5,200.20
FII (Index Options)	-944.61
FII (Stock Futures)	-957.99
FII (Stock Options)	-303.71

Global Market Snapshot

Dow Jones	46,677.85	(▲ 0.00)
S&P 500	6,672.62	(▼ -1.52)
Nasdaq	22,311.98	(▼ -1.78)
Gift Nifty	23,203.00	(▼ -2.17)
Nikkei 225	54,452.96	(▲ 0.00)
Hang Seng	25,716.76	(▲ 0.00)

Macro Data

Brent Crude	100.46	(▲ 0.00)
Gold	159,060.00	(▼ -1.18)
Silver	259,670.00	(▼ -3.40)
Dollar Index	99.74	(▲ 0.02)
INR/USD	92.2	(▲ 0.00)
India 10Y Bond Yield	6.67	(▼ -0.30)
US 10Y Bond Yield	4.27	(▲ 0.00)

Indian Market

BSE Sensex	76,034.42	(▲ 0.00)
NIFTY 50	23,639.15	(▲ 0.00)
BSE SENSEX 50	24,700.86	(▲ 0.00)
NIFTY NEXT 50	66,424.55	(▲ 0.00)
BSE SENSEX Next 50	80,366.97	(▲ 0.00)
NIFTY BANK	55,100.95	(▲ 0.00)
BSE BANKEX	61,976.68	(▲ 0.00)
NIFTY FINANCIAL SERVICES	25,663.20	(▲ 0.00)
BSE Financial Services	12,045.14	(▲ 0.00)
NIFTY MIDCAP SELECT	12,961.15	(▲ 0.00)
BSE MidCap Select	15,758.48	(▲ 0.00)
India VIX	21.52	(▲ 0.00)

Recent IPO Updates:

- Coal India filed the RHP for its subsidiary CMPDIL. The IPO is a complete Offer for Sale (OFS) of 10.71 Cr shares to unlock value and scheduled to open on March 20, 2026.
- Gujarat-based Om Power received SEBI's nod for a 1 Cr share IPO. Proceeds will fund capital expenditure and debt repayment for its power infrastructure projects.

P.E. & Funding Updates:

- OneKiraana, the startup, raised ₹13.44 Cr in seed funding led by Ankur Capital. The funds will help kirana stores develop private labels and strengthen last-mile logistics networks.
- Contract manufacturing startup Bidso is in advanced talks to raise approximately ₹50 Cr. The Bengaluru-based firm plans to use the capital to enhance its tech-led manufacturing platform.
- Spacotech startup GalaxEye secured ₹44 Cr in an ongoing Series A round. The capital will support the development of their multi-sensor constellation of earth observation satellites for global imaging.
- India's fintech sector saw a modest 2% rise in CY25, reaching ₹20,160 Cr. Investors remain cautious, shifting focus toward early-stage startups over late-stage unicorns.
- Agritech platform WayCool raised ₹210 Cr in a fresh funding round led by Lightrock India. The capital will be used to enhance its tech-enabled supply chain and expand its footprint.
- Consumer health platform Mosaic Wellness secured ₹200 Cr in a Series B round. The funds are earmarked for product innovation and scaling its digital health platforms, Man Matters and Be Bodywise.

Business & Economic Updates:

- The Indian government remains actively engaged with the US for a mutually beneficial trade pact. Both nations are working to resolve tariff issues and strengthen bilateral economic ties.
- SEBI relaxed minimum public offer rules for massive firms (MCap > ₹1,00,000 Cr), reducing initial dilution to 2.75% and extending compliance timelines up to 10 years for ease of listing.

- SEBI tightened intraday borrowing rules for AMCs, restricting them solely to redemption payouts. Fund houses must now bear all borrowing costs, preventing any pass-through to investors.
- The government appointed KV Ramana Murthy as a full-time member of Sebi for a three-year term. This move completes the board, ensuring smoother oversight of upcoming ₹1 lakh Cr+ IPOs.
- Indian retail investors lost roughly ₹38,640 Cr by chasing silver prices to \$120 due to FOMO, only to panic and sell during the recent sharp market dip.
- PM Modi is launching massive infrastructure and energy projects worth over ₹66,280 crore in Assam and Kolkata, focusing on boosting connectivity, power and transportation ahead of state elections.
- West Bengal state employees launched a 'cease-work' protest demanding the clearance of pending Dearness Allowance (DA) dues. Protesters seek immediate parity with central government pay scales and arrears.
- India is tightening security checks for telecom equipment, ending self-declarations for OEMs. Companies must now pass mandatory testing under a new graded certification scheme to ensure network safety.
- The government may halt the IDBI Bank divestment as the two received bids were deemed financially unviable. The stake sale was expected to fetch over ₹29,000 Cr.
- Passenger vehicle sales hit a February record, rising 10% year-on-year. Strong demand for SUVs drove total monthly dispatches to a valuation exceeding ₹45,000 Cr.
- Chief Economic Advisor stated India will outperform global peers despite the current crisis. A resilient domestic demand and a ₹11 lakh Cr infrastructure push provide a significant economic buffer.
- India's forex kitty tumbled by ₹98,280 Cr in a single week. The RBI intervened heavily to defend the rupee against sharp global currency volatility.
- Indian equities faced their worst week since the 2020 pandemic, with investors losing ₹19.3 lakh Cr. Global war tensions and oil prices crossing \$100 triggered the massive rout.
- The RBI directed banks to provide granular data on their financial exposure to war-torn West Asia. This includes loans and contingent liabilities totalling over ₹84,000 Cr across the GCC.
- The Finance Ministry affirmed India will meet its revised fiscal deficit target despite global volatility. The government is exploring a new economic stabilisation fund to manage war-induced shocks.
- Fitch Ratings raised India's FY26 GDP growth forecast to 7.5%, citing robust domestic demand. The agency noted that consumer spending and investment remain the economy's primary engines.

- Air connectivity to the Gulf is slowly normalising, with 57 flights operating daily. Over 1.5 lakh passengers have returned to India since the recent escalation in regional conflict.
- International crude prices jumped near \$100 per barrel following attacks in the Hormuz Strait. The surge weighs on market sentiment as investors monitor West Asia supply risks.

Geopolitical Updates:

- Commerce Minister Piyush Goyal announced that the India-UK Free Trade Agreement is nearing implementation. Ratification is moving swiftly, with expectations for the deal to conclude within a month.
- India and Chile have agreed to deepen bilateral ties in trade and investment. A key focus remains on mineral exploration, specifically securing lithium supply chains for India's electric vehicle sector.
- India and China are among 16 nations hit by the US "Section 301" probe into manufacturing overcapacity. This follows India's trade surplus of ₹4.87 lakh Cr with the US.
- India is negotiating with Iran to ensure safe passage for Indian-flagged merchant vessels. The move protects maritime trade routes valued at over ₹1.20 lakh Cr annually.
- India and the US are strengthening ties through a critical mineral pact and continued Russian oil waivers, securing supply chains for India's ₹4,70,000 crore semiconductor, EV and energy sectors.
- India is mitigating energy shortages in Bangladesh and Nepal via the Friendship Pipeline. A fresh batch of 5,000 tonnes of diesel was recently dispatched to help Dhaka stabilise reserves.
- India initiated an anti-dumping investigation into specific imports from Taiwan to protect the domestic industry. The probe examines whether low-priced goods are causing material injury to local manufacturers.

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