



#indiaipo

13-03-2026
Friday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

FII (Cash)	-7,049.87
DII (Cash)	7,449.77
FII (Index Futures)	-3,107.98
FII (Index Options)	-11,324.96
FII (Stock Futures)	-163.59
FII (Stock Options)	-75.99

Global Market Snapshot

Dow Jones	46,677.85	(▼ -1.56)
S&P 500	6,775.80	(▼ -0.08)
Nasdaq	22,716.13	(▲ 0.08)
Gift Nifty	23,717.00	(▼ -0.83)
Nikkei 225	54,452.96	(▼ -1.04)
Hang Seng	25,716.76	(▼ -0.70)

Macro Data

Brent Crude	100.46	(▲ 9.22)
Gold	160,960.00	(▼ -0.73)
Silver	268,800.00	(▲ 0.46)
Dollar Index	99.72	(▲ 0.44)
INR/USD	92.2	(▲ 0.17)
India 10Y Bond Yield	6.69	(▲ 0.30)
US 10Y Bond Yield	4.27	(▲ 0.95)

Indian Market

BSE Sensex	76,034.42	(▼ -1.08)
NIFTY 50	23,639.15	(▼ -0.95)
BSE SENSEX 50	24,700.86	(▼ -0.96)
NIFTY NEXT 50	66,424.55	(▼ -0.11)
BSE SENSEX Next 50	80,366.97	(▼ -0.39)
NIFTY BANK	55,100.95	(▼ -1.14)
BSE BANKEX	61,976.68	(▼ -1.17)
NIFTY FINANCIAL SERVICES	25,663.20	(▼ -0.99)
BSE Financial Services	12,045.14	(▼ -1.01)
NIFTY MIDCAP SELECT	12,961.15	(▼ -0.01)
BSE MidCap Select	15,758.48	(▼ -0.55)
India VIX	21.52	(▲ 2.18)

Recent IPO Updates:

- NSE has appointed 20 investment banks and 8 law firms to manage its massive public listing, which is expected to raise a multi-crore valuation from the market.
- Indian stock markets remain expensive despite global war jitters, as investors closely watch the primary market pipeline and upcoming high-valuation IPOs expected to hit the stock exchanges soon.

P.E. & Funding Updates:

- Logistics firm Cargo Matters will invest ₹100 Cr to establish an integrated electric vehicle manufacturing and charging hub in Andhra Pradesh, specifically targeting heavy commercial freight.
- BoAt co-founder Aman Gupta has invested an undisclosed amount in premium halwa brand Fulva, aiming to scale India's rich food heritage into a global ₹100 Cr D2C confectionery powerhouse.
- Space-tech startup GalaxEye raised ₹44 Cr in its ongoing Series A round to accelerate the launch of its multi-sensor "Drishti" satellite, enhancing India's private Earth observation capabilities.
- Parent company of Man Matters, Mosaic Wellness, raised over ₹200 Cr from 360 ONE, with Spring Marketing Capital making a partial exit after the firm's revenue hit ₹736 Cr.

Business & Economic Updates:

- The Indian government has approved a project worth ₹271 Cr focused on 6G technology research to accelerate indigenous telecom innovation and reduce future reliance on foreign tech.
- India's February retail inflation rose to 3.21% due to costlier food items and bullion prices, marking a 10-month high under the new consumer price index series.
- The IT Ministry has sought over ₹1 lakh Cr for the India Semiconductor Mission (ISM) 2.0 to boost domestic chip fabrication, design, and equipment manufacturing infrastructure.
- The government is planning new incentives to boost domestic manufacturing of construction hardware, aiming to significantly reduce the current high dependency on expensive imports.

- The shift of large-scale financing for PSUs like ONGC Videsh to GIFT City (via Bank of Baroda's ₹4,600 Cr facility) reduces India's dependence on foreign financial hubs like London.
- The RBI-ESMA pact may require a reboot if India's concerns regarding the supervision of domestic clearing houses are not resolved to ensure seamless cross-border financial settlements.
- Rice exports from India have slowed down as the ongoing West Asia conflict leads to a sharp spike in freight costs and maritime insurance premiums for exporters.
- RBI's daily average G-Sec purchases hit a record high, involving switch auctions where the government repurchased bonds worth over ₹6,300 Cr to manage debt.
- The government is leveraging India's intellectual power to lead in biochemicals, supported by the ₹10,000 Cr Biopharma SHAKTI initiative aimed at scaling domestic manufacturing and global innovation.
- A severe LPG shortage has hit Chennai's automotive hubs, forcing factory canteens to limit menus and causing a surge in demand for electric induction cooktops for homes.
- Indian equity markets tumbled 1% to an 11-month low due to surging crude oil prices near \$100, with analysts warning of further declines as global uncertainty persists.
- Experts suggest that for India Inc, "oil is the new data," as companies pivot strategies toward energy security and offshore investments to manage high import volatility.
- India's rapid urbanisation and green energy push, highlighted by a record 50 GW power capacity addition, are creating a sustainable economic foundation and attracting massive global investments.

Geopolitical Updates:

- The US has launched a Section 301 tariff probe against India and 15 other nations, investigating whether "excess manufacturing capacity" in these countries unfairly burdens American commerce.
- India has requested China to ease export restrictions on urea as the West Asia war causes a gas crunch, forcing local fertiliser plants to shut or reduce production.
- India joined 140 countries at the UNSC to co-sponsor a resolution condemning Iran's attacks on its neighbours and demanding the protection of regional sovereignty and maritime trade.
- PM Modi discussed the "serious West Asia situation" with the Iranian President, emphasising the safety of Indian nationals and the need for unhindered energy transit.

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.