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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- NSE has seen leading merchant bankers actively commence their pitches for the highly anticipated IPO. The exchange is expected to finalise its official legal advisor by the end of this week.
- Innovision IPO saw a relatively tepid response from retail investors, securing merely a 12% overall subscription rate by the conclusion of its second day of bidding.
- GSP Crop Science's ₹400 Cr bookbuilding IPO opens on March 16, 2026. This issue combines fresh shares and OFS, aiming to repay outstanding borrowings and fund general corporate purposes.

P.E. & Funding Updates:

- Domestic toy manufacturing company Aditi Toys successfully raised ₹36 Cr in recent funding. The company will strategically deploy the newly acquired capital to accelerate its ambitious global expansion plans.
- Constems-AI has successfully secured an investment of approximately ₹16.7 Cr. The startup will utilise these funds to aggressively scale its innovative Vision AI Software-as-a-Service platform across broader target markets.
- Fintech startup OpenCFO successfully raised roughly ₹16.6 Cr in seed funding led by Endiya Partners. This investment scales its agentic AI-powered B2B financial operations platform for global mid-market businesses.
- Fashion brand Bonkers Corner secured a significant ₹124.5 Cr in recent funding. The strategic capital infusion will be aggressively utilised to deepen the company's offline retail presence across the country.

Business & Economic Updates:

- SEBI reported a 31% income increase to ₹2,713 Cr in FY25. However, the CAG has simultaneously highlighted significant internal control and regulatory issues.
- SEBI's chief emphasised the critical need for strict valuation discipline as numerous Alternative Investment Fund (AIF)-backed companies rapidly prepare to launch their IPO in the current market environment.

FII/DII Activity (in ₹crores)

FII (Cash)	-6,267.31
DII (Cash)	4,965.53
FII (Index Futures)	-3,034.39
FII (Index Options)	-2,956.84
FII (Stock Futures)	-1,709.54
FII (Stock Options)	-565.27

Global Market Snapshot

Dow Jones	47,417.27	(▼ -0.61)
S&P 500	6,781.48	(▼ -0.21)
Nasdaq	22,697.10	(▲ 0.01)
Gift Nifty	23,915.50	(▼ -1.84)
Nikkei 225	55,025.37	(▲ 1.43)
Hang Seng	25,898.76	(▼ -0.24)

Macro Data

Brent Crude	91.98	(▲ 4.76)
Gold	162,140.00	(▼ -0.79)
Silver	267,560.00	(▼ -3.23)
Dollar Index	99.28	(▲ 0.34)
INR/USD	92.04	(▲ 0.24)
India 10Y Bond Yield	6.67	(▼ -0.89)
US 10Y Bond Yield	4.23	(▲ 1.68)

Indian Market

BSE Sensex	76,863.71	(▼ -1.72)
NIFTY 50	23,866.85	(▼ -1.63)
BSE SENSEX 50	24,940.12	(▼ -1.62)
NIFTY NEXT 50	66,498.65	(▼ -1.08)
BSE SENSEX Next 50	80,681.98	(▼ -1.54)
NIFTY BANK	55,735.75	(▼ -2.13)
BSE BANKEX	62,708.66	(▼ -2.06)
NIFTY FINANCIAL SERVICES	25,920.80	(▼ -2.32)
BSE Financial Services	12,168.19	(▼ -1.99)
NIFTY MIDCAP SELECT	12,961.90	(▼ -1.87)
BSE MidCap Select	15,844.92	(▼ -1.55)
India VIX	21.06	(▲ 11.37)

- The Directorate General of Civil Aviation is actively planning to implement much stricter regulatory norms and operational guidelines for all foreign airlines currently operating flights within the Indian airspace.
- The Indian government is considering revising its foreign direct investment (FDI) policy. This strategic move could potentially reopen vital funding avenues from Chinese investors for domestic tech startups.
- Quantitative trading firm AlphaGrep has successfully acquired the necessary regulatory license from SEBI. This crucial approval paves the way for the company to officially launch its new mutual fund business.
- NVIDIA plans to invest approximately ₹18,402 Cr in Nebius. The strategic goal of this significant capital injection is to build state-of-the-art AI data centres to meet rapidly expanding global computational needs.
- Qualcomm's investment arm is actively scouting Indian startups developing low-cost AI solutions. This initiative aims to foster innovation and inject crucial seed capital into emerging local deep-tech enterprises.
- Dalal Street continues to shrink and face significant downward pressure as investors' hopes for a swift economic revival fade amidst persistent inflation concerns and mixed corporate earnings.
- The rapid acceleration of the AI industry is heavily monopolising semiconductor supplies, potentially triggering severe chip shortages and production bottlenecks for major auto manufacturing firms globally.
- Despite stringent SEBI curbs and mounting financial losses, retail investors remain undeterred and continue aggressive trading in risky options markets, raising widespread regulatory stability concerns.
- SEBI has proactively eased PARS compliance norms for market participants. This strategic regulatory relief is intended to streamline operational processes, significantly reduce administrative burdens, and improve efficiency.
- The Indian government officially announced active development of 3 unique types of small modular nuclear reactors, marking a significant strategic step towards long-term national energy independence.
- Amidst global supply chain disruptions and shifting geopolitical tensions, the Indian government has strategically refrained from imposing any official bans on domestic fuel exports to international markets.
- Escalating conflicts and blockades in the vital Strait of Hormuz have left 28 Indian-flagged merchant ships, carrying hundreds of seafarers, precariously stranded across the volatile Persian Gulf region.
- President Donald Trump announced that Reliance Industries Ltd. (RIL) plans to construct a massive US oil refinery in an unprecedented deal valued at a staggering ₹24.90 lakh Cr.

- The Indian government has officially deferred its proposed mandate requiring pharmaceutical companies to allocate portions of their corporate social responsibility (CSR) funds toward providing free emergency drugs.
- Foreign Portfolio Investors have aggressively pulled capital from Indian markets, marking the highest monthly sell-off volume in thirteen months, largely driven by global uncertainties and shifting economic yields.
- SBI and Japan's MUFG have officially signed a strategic agreement to collaborate extensively on mergers and acquisitions, aviation financing, and expanding commercial real estate opportunities.

Geopolitical Updates:

- India successfully purchased 30 million barrels of Russian crude oil following a crucial waiver from the US, strategically ensuring domestic energy security amidst global supply chain disruptions.
- Facing severe domestic energy shortages, Bangladesh has urgently requested India to significantly increase its cross-border diesel supplies, highlighting the critical geopolitical interdependence of neighbouring South Asian economies.

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