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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Quick-commerce startup Zepto is preparing to update its IPO draft papers by late April, aiming to capitalise on strong market sentiments and accelerate its massive expansion plans.
- Innovision Limited's ₹322.84 crore IPO, which opens tomorrow, March 10, 2026, mainly aims to clear debt and fund working capital requirements to process day-to-day operations.

P.E. & Funding Updates:

- Airtel's data centre arm, Nxtra, plans to raise roughly ₹8,300 Cr. This major funding round aims to expand digital infrastructure significantly and meet surging domestic data storage demands.
- Electric mobility startup Zeno raised ₹208 Cr in a funding round, combining equity led by Congruent Ventures and debt financing from Trifecta Capital to support its growth initiatives.
- Indian startup funding rebounded to ₹21,000 crore in Q1 2025. TiECon UP showcased Kanpur's potential, while Tier-2 cities now drive 50% of India's innovation-led startup growth.

Business & Economic Updates:

- The Indian government is actively seeking private-sector investment to accelerate the country's high-speed rail network. This plan seeks to close funding gaps and guarantee that bullet trains are completed on schedule.
- Global energy firms Sembcorp and Hexia are actively evaluating the acquisition of Enel's Indian renewable energy assets. The potential buyout is currently valued at an estimated ₹2,490 Cr.
- Foreign Portfolio Investors (FPIs) are aggressively reallocating capital from the IT sector to finance and capital-expenditure stocks, driven by growing uncertainty about artificial intelligence disrupting traditional tech services.
- Retail participation is shifting dramatically, with women now comprising nearly 1/3rd of all investors. Enthusiastic participants from small-town Indian markets predominantly drive this massive demographic surge.
- The Indian pharmaceutical market recorded an impressive 11% year-on-year growth during February. Increasing domestic demand for chronic therapies and respiratory medications largely fueled this solid expansion.

FII/DII Activity (in ₹crores)

FII (Cash)	-6,030.38
DII (Cash)	6,971.51
FII (Index Futures)	-2,065.68
FII (Index Options)	5,801.60
FII (Stock Futures)	-1,363.27
FII (Stock Options)	424.42

Global Market Snapshot

Dow Jones	47,501.55	(▼ -0.95)
S&P 500	6,830.71	(▲ 0.00)
Nasdaq	22,748.99	(▲ 0.00)
Gift Nifty	24,574.00	(▲ 0.00)
Nikkei 225	55,620.84	(▲ 0.62)
Hang Seng	25,757.29	(▲ 1.72)

Macro Data

Brent Crude	92.69	(▲ 8.52)
Gold	161,080.00	(▼ -0.73)
Silver	265,990.00	(▼ -1.06)
Dollar Index	98.99	(▼ -0.33)
INR/USD	91.76	(▲ 0.16)
India 10Y Bond Yield	6.65	(▲ 0.00)
US 10Y Bond Yield	4.13	(▼ -0.24)

Indian Market

BSE Sensex	78,918.90	(▼ -1.37)
NIFTY 50	24,450.45	(▼ -1.27)
BSE SENSEX 50	25,543.74	(▼ -1.26)
NIFTY NEXT 50	67,476.65	(▼ -0.36)
BSE SENSEX Next 50	82,366.92	(▼ -0.76)
NIFTY BANK	57,783.25	(▼ -2.15)
BSE BANKEX	64,991.19	(▼ -2.14)
NIFTY FINANCIAL SERVICES	26,652.45	(▼ -2.14)
BSE Financial Services	12,481.70	(▼ -2.12)
NIFTY MIDCAP SELECT	13,166.90	(▼ -0.71)
BSE MidCap Select	16,159.40	(▼ -1.10)
India VIX	19.88	(▲ 11.31)

- Expenses for export logistics have increased fivefold, with approximately 45,000 Indian shipping containers currently stalled. The problem is negatively affecting domestic manufacturing and trading companies' profitability and delivery schedules.
- State governments have used only 52% of their allocated capital expenditure budgets as of January. This sluggish spending raises concerns about potential delays in crucial regional infrastructure projects.
- India's dynamic economic transformation is offering lucrative opportunities for investors, consistently delivering robust 13% annual returns. This growth reflects strong fundamental shifts across various vital domestic industrial sectors.
- The Indian government is strategically leveraging the skilled global diaspora to build a strong domestic semiconductor ecosystem, aiming to achieve critical self-reliance and geopolitical autonomy in advanced chip manufacturing.
- Global Brent crude prices have jumped to approx ₹10,580 per barrel, a 23% increase in just 3 days.
- The BSE Sensex crashed by 2,415.69 points (3.06%), trading at 76,503.21. Intensifying Middle East conflicts and global crude oil prices triggered this massive sell-off.

Geopolitical Updates:

- A strategic waiver by the U.S. has successfully allowed India to resume purchasing crude oil from Russian giants Lukoil and Rosneft, securing vital energy supplies amidst geopolitical tensions.
- India is utilising a temporary 30-day U.S. waiver to continue importing Russian crude oil to stabilise supplies while maintaining that it does not require foreign "permission" for its energy policy.

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