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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Fintech unicorn Moneyview has officially filed its DRHP with SEBI to raise over ₹1,500 Cr via IPO to fuel its ongoing expansion and growth strategies.
- SEDEMAC's IPO witnessed a modest start, with the issue being subscribed 27% on the 1st day of bidding by various enthusiastic retail and institutional investors.
- Innovision announced its upcoming IPO to raise ₹323 Cr, including a ₹255 Cr fresh issue, aiming to significantly accelerate domestic growth and expand technological market presence.

P.E. & Funding Updates:

- Indian B2B seafood startup Captain Fresh has successfully acquired the prominent Spain-based tuna processor Frime, marking a significant strategic move to rapidly expand its lucrative global footprint and supply chain.
- Motilal Oswal Home Finance has successfully secured an impressive strategic funding of approximately ₹830 Cr from the Asian Development Bank to substantially expand its domestic affordable housing loan portfolio.
- German investment corporation DEG and Citi have officially agreed to jointly provide an estimated ₹631 Cr in strategic financial funding to massively support Shriram Finance's ongoing domestic operational expansion.
- Venture capital firm Bessemer, after investing ₹38 Cr in Aivar AI, reported that Indian artificial intelligence (AI) startup founders are significantly more cost-efficient and highly attractive for future investments.

Business & Economic Updates:

- Oil marketing companies are aggressively shifting their strategic focus toward building a reliable energy stockpile and identifying new alternative sources to ensure consistent domestic fuel availability and market stability.
- The PM emphasised that India has the immense potential and powerful capabilities to become a highly reliable and efficient global manufacturing partner for nations across the global landscape.
- BSE has successfully received the crucial regulatory approval from SEBI to officially launch new derivative contracts specifically targeting the rapidly growing Sensex Next 30 market index.
- The Reserve Bank of India (RBI) reported that its forward-book foreign exchange deficit surged significantly in January, reaching an estimated staggering value of approximately ₹5.67 lakh Cr amidst dynamic global currency fluctuations.
- The Small Industries Development Bank of India (SIDBI) unexpectedly withdrew its massive ₹8,000 Cr bond issue from the market because rising yield demands from investors quickly surpassed the institution's comfort levels.
- Global crude oil prices experienced a sharp upward surge as the escalating geopolitical crisis in West Asia severely disrupted critical international oil and natural gas supply chains across the region.

FII/DII Activity (in ₹crores)

FII (Cash)	-8,752.65
DII (Cash)	12,068.17
FII (Index Futures)	-3,203.47
FII (Index Options)	-6,937.47
FII (Stock Futures)	-1,390.09
FII (Stock Options)	292.59

Global Market Snapshot

Dow Jones	48,739.41	(▼ -0.34)
S&P 500	6,816.63	(▼ -0.90)
Nasdaq	22,516.69	(▼ -0.67)
Gift Nifty	24,637.00	(▼ -1.42)
Nikkei 225	54,245.54	(▼ -6.57)
Hang Seng	25,249.48	(▼ -3.11)

Macro Data

Brent Crude	81.40	(▲ 4.71)
Gold	162,880.00	(▼ -2.31)
Silver	270,610.00	(▼ -3.44)
Dollar Index	98.78	(▲ 0.23)
INR/USD	92.16	(▲ 1.30)
India 10Y Bond Yield	6.68	(▼ -0.15)
US 10Y Bond Yield	4.1	(▲ 1.49)

Indian Market

BSE Sensex	79,116.19	(▼ -2.67)
NIFTY 50	24,480.50	(▼ -2.77)
BSE SENSEX 50	25,561.63	(▼ -2.77)
NIFTY NEXT 50	66,799.40	(▼ -4.18)
BSE SENSEX Next 50	81,931.82	(▼ -3.99)
NIFTY BANK	58,755.25	(▼ -2.93)
BSE BANKEX	65,997.21	(▼ -3.14)
NIFTY FINANCIAL SERVICES	27,020.45	(▼ -3.05)
BSE Financial Services	12,650.21	(▼ -3.08)
NIFTY MIDCAP SELECT	13,034.35	(▼ -3.39)
BSE MidCap Select	16,120.16	(▼ -3.74)
India VIX	21.14	(▲ 54.31)

- Amid escalating global geopolitical tensions, the Indian government is actively collaborating with innovative space startups to quickly develop and deploy advanced bodyguard satellites designed to perfectly protect critical national orbital assets.
- The RBI's strict new core management investment norms are expected to significantly impact private-sector banks due to their significantly higher exposure in the current financial market.
- Following the sudden imposition of heavy U.S. import levies, Indian manufacturers are rapidly diversifying their target markets to actively sustain and dramatically increase their global solar panel exports.
- SEBI is actively planning a comprehensive review of the existing agricultural commodity classification and margin frameworks to ensure significantly better domestic market regulation.
- The strategic establishment of Micron's advanced assembly and testing plant represents a remarkably crucial first step towards successfully realising India's massive long-term ambitions in the global semiconductor manufacturing industry.
- India was forced to aggressively cut down its domestic urea production after crucial liquefied natural gas supplies from Qatar were abruptly suspended because of the ongoing devastating war in Iran.
- Major Indian gas companies are proactively restricting their local supplies and carefully rationing distribution as the escalating geopolitical conflict across West Asia continuously threatens international energy shipping routes.
- As the growing Hormuz waterway dispute continuously disrupts global supplies, Russia has opportunistically offered to directly divert massive quantities of its crude oil shipments to the Indian market.
- Leading tyre manufacturer MRF has officially announced a massive strategic investment of ₹5,300 Cr to rapidly construct a cutting-edge greenfield manufacturing facility in the southern state of Tamil Nadu.
- The Federation of Automobile Dealers Associations reported that Indian retail auto sales jumped significantly by 25.6% in February, successfully reaching an impressive total of 24 lakh registered vehicles.
- SEBI has officially revised the mandatory reporting requirements for alternative investment funds (AIFs) to significantly enhance transparency and proactively strengthen domestic regulatory frameworks.
- The central government officially aims to disburse a crucial ₹80 Cr subsidy specifically designed to massively accelerate the nationwide installation of electric vehicle charging infrastructure before FY26 concludes.

Geopolitical Updates:

- India successfully hosted numerous prominent global leaders during the prestigious Raisina Dialogue 2026, where intensive discussions primarily focused on AI, international security and navigating a fragmented world order.
- The Indian government has strongly dismissed recent international claims suggesting that the U.S. military is utilising Indian ports to launch aggressive strikes on Iran as entirely false.

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