



#indiaipo

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Tuesday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

FII (Cash)	-3,295.64
DII (Cash)	8,593.87
FII (Index Futures)	-3,314.53
FII (Index Options)	-23,522.72
FII (Stock Futures)	521.25
FII (Stock Options)	192.47

Global Market Snapshot

Dow Jones	48,904.78	(▼ -0.15)
S&P 500	6,878.88	(▼ -0.43)
Nasdaq	22,668.21	(▼ -0.92)
Gift Nifty	24,992.50	(▼ -1.16)
Nikkei 225	58,057.24	(▼ -1.35)
Hang Seng	26,059.85	(▼ -2.14)

Macro Data

Brent Crude	77.74	(▲ 6.68)
Gold	166,740.00	(▼ -0.50)
Silver	280,260.00	(▼ -3.85)
Dollar Index	98.55	(▲ 0.96)
INR/USD	90.98	(▲ 0.00)
India 10Y Bond Yield	6.69	(▲ 0.00)
US 10Y Bond Yield	4.04	(▲ 2.28)

Indian Market

BSE Sensex	81,287.19	(▲ 0.00)
NIFTY 50	25,178.65	(▲ 0.00)
BSE SENSEX 50	26,290.44	(▲ 0.00)
NIFTY NEXT 50	69,710.90	(▲ 0.00)
BSE SENSEX Next 50	85,335.60	(▲ 0.00)
NIFTY BANK	60,529.00	(▲ 0.00)
BSE BANKEX	68,139.54	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,869.75	(▲ 0.00)
BSE Financial Services	13,051.72	(▲ 0.00)
NIFTY MIDCAP SELECT	13,491.45	(▲ 0.00)
BSE MidCap Select	16,746.08	(▲ 0.00)
India VIX	13.7	(▲ 0.00)

Recent IPO Updates:

- Ahead of its upcoming public market debut, manufacturing firm SEDEMAC Mechatronics Ltd. has successfully raised ₹325.9 Cr from anchor investors, signalling strong institutional interest in its IPO.
- Omnitech Engineering, a ₹583 Cr public issue, concluded with a 1.14x subscription, driven largely by QIBs. Retail participation remained tepid at 0.33x, reflecting a cautious primary market sentiment.

P.E. & Funding Updates:

- Quick commerce platform BazaarNow is in advanced discussions to secure approximately ₹75 Cr in new funding to expand its rapid-delivery network and strengthen its operational capabilities nationwide.
- Artificial intelligence (AI) startup Turiyam.ai has successfully raised around ₹33 Cr to develop a comprehensive full-stack AI hardware platform, aiming to innovate deep-tech solutions and accelerate advanced technological infrastructure development.
- Electric vehicle manufacturer Bounce has successfully secured an additional ₹36 Cr in funding from its existing investors to increase its production capacity and expand its battery swapping infrastructure network.
- Quick-commerce platform Pronto secured approximately ₹207.5 Cr in new funding. This capital will be utilised to aggressively expand its instant home services network across multiple major Indian cities.
- Technology firm SFO Tech successfully secured ₹750 Cr in strategic funding from Trident Growth Partners and other investors to accelerate its innovation pipeline and significantly expand its market footprint.
- Quick-commerce enablement startup Inamo has successfully raised around ₹66.4 Cr. These fresh funds will help strengthen its technology infrastructure and scale operational support for rapid delivery businesses.
- Beauty brand RAS Luxury has successfully raised around ₹62.25 Cr from Dabur Ventures and Unilever Ventures to significantly accelerate its market expansion and enhance its product portfolio.

Business & Economic Updates:

- Ongoing instability and severe volatility in the Gulf region are keeping Indian corporations highly anxious, primarily due to potential disruptions in vital energy supply chains and fluctuating global oil prices.
- India's Index of Industrial Production growth unexpectedly decelerated to a three-month low of 4.8% in January, indicating a noticeable slight moderation in the country's broader manufacturing and industrial momentum.

- Domestic petrol consumption rose 5.7% in February, while liquefied petroleum gas usage surged 10%, reflecting strong consumer demand despite prevailing economic pressures.
- Escalating geopolitical tensions and expanding military conflicts are significantly damaging global financial markets, causing severe volatility and prompting investors to seek safe-haven assets amid growing international economic uncertainty.
- The Employees' Provident Fund Organisation has officially decided to retain its interest rate at 8.25% for FY26, ensuring stable and consistent returns for millions of formal sector workers.
- The Indian Active Pharmaceutical Ingredient market is projected to grow steadily at 7% through FY28, driven by increasing domestic manufacturing capabilities and favourable government support.
- India's total equity market capitalisation has slipped below the critical ₹4.15 lakh Cr mark for the first time in ten months, reflecting a broader ongoing correction across domestic stock markets.
- Elara Capital notes that the Securities and Exchange Board of India's new 50% stock overlap rule will inevitably trigger significant portfolio churn across 51 distinct thematic mutual fund schemes.
- Domestic sugar production has witnessed a robust 12% increase, reaching 24.75 mn tonnes by February this season, primarily supported by favourable weather conditions and improved cane crushing rates nationwide.
- India's foreign exchange reserves witnessed a substantial increase of approximately ₹1.61 lakh Cr during the April-December 2025 period, strengthening the nation's overall macroeconomic buffers against potential external financial shocks.
- The SEBI Chief highlighted the active deployment of their advanced AI tool, Sudarshan, to systematically identify and weed out unethical influencers manipulating retail investors in financial markets.
- Global crude oil futures experienced a sharp rise today as escalating military hostilities in West Asia sparked severe concerns over potential disruptions to international energy supply chains.

Geopolitical Updates:

- India and Canada have successfully sealed the terms for their upcoming Free Trade Agreement (FTA) talks, deliberately targeting a massive bilateral trade volume of ₹4.15 lakh Cr by the year 2030.
- Prime Minister Narendra Modi has extended his gratitude to various West Asian leaders, thanking them for ensuring the continuous safety and security of Indian citizens amidst escalating regional tensions.
- India and Japan have officially renewed their crucial bilateral currency swap arrangement, valued at an impressive ₹6.22 lakh Cr, reinforcing mutual financial stability and deepening their strategic economic partnership.

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