



#indiaipo

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Monday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

FII (Cash)	-7,536.36
DII (Cash)	12,292.81
FII (Index Futures)	-3,582.74
FII (Index Options)	14,872.73
FII (Stock Futures)	-2,526.90
FII (Stock Options)	-525.17

Global Market Snapshot

Dow Jones	48,977.92	(▼ -1.05)
S&P 500	6,908.86	(▲ 0.00)
Nasdaq	22,878.38	(▲ 0.00)
Gift Nifty	25,285.00	(▲ 0.00)
Nikkei 225	58,850.27	(▲ 0.46)
Hang Seng	26,630.54	(▼ -0.51)

Macro Data

Brent Crude	72.87	(▲ 2.87)
Gold	167,580.00	(▲ 3.15)
Silver	291,480.00	(▲ 3.32)
Dollar Index	97.61	(▼ -0.09)
INR/USD	90.98	(▲ 0.07)
India 10Y Bond Yield	6.69	(▲ 0.00)
US 10Y Bond Yield	3.95	(▼ -1.50)

Indian Market

BSE Sensex	81,287.19	(▼ -1.17)
NIFTY 50	25,178.65	(▼ -1.25)
BSE SENSEX 50	26,290.44	(▼ -1.22)
NIFTY NEXT 50	69,710.90	(▼ -1.30)
BSE SENSEX Next 50	85,335.60	(▼ -1.21)
NIFTY BANK	60,529.00	(▼ -1.08)
BSE BANKEX	68,139.54	(▼ -1.01)
NIFTY FINANCIAL SERVICES	27,869.75	(▼ -1.55)
BSE Financial Services	13,051.72	(▼ -1.50)
NIFTY MIDCAP SELECT	13,491.45	(▼ -1.18)
BSE MidCap Select	16,746.08	(▼ -0.71)
India VIX	13.7	(▲ 4.90)

Recent IPO Updates:

- Dorf Ketal, the specialty chemicals maker, has delayed its ₹5,000 Cr IPO plans. The company is now focusing on securing ₹2,000 Cr in pre-IPO funding to facilitate its bid for Italmatch Chemicals.
- Raajmarg Infra Investment Trust Ltd, the NHAI's maiden public InvIT, is set to launch its public issue in the second week of March. The trust has accepted an offer of ₹9,500 Cr for asset monetization.

P.E. & Funding Updates:

- Fintech firm Innoviti closed its Series M round at ₹104 Cr, led by the Patni Family Office and Bessemer Venture Partners, to scale its "Innoviti Link" payment product.
- Inamo, a quick commerce enablement startup, raised ₹66 Cr led by Prime Venture Partners to expand its dark store network from 80 to 200 outlets.

Business & Economic Updates:

- Micron has commenced semiconductor production at its ₹22,516 Cr Sanand plant in Gujarat, marking a historic milestone for India's hardware manufacturing and global supply chain integration.
- Escalating war in Iran and growing supply risks pose a significant oil shock to India, potentially causing price volatility and major macroeconomic challenges for importers.
- Strong demand for SUVs propelled double-digit growth in India's auto sales this February, with major manufacturers like Tata Motors reporting significant increases in passenger vehicle volumes.
- Economists project India's FY27 growth to exceed 7% under the new GDP series, citing resilient domestic consumption and a visible pickup in the private investment cycle.
- GIFT City witnessed a major surge in fund commitments and its investor base during Q3, solidifying its position as an emerging global hub for finance.
- The Iran conflict is set to hit India's three-pronged fuel reliance strategy, as rising regional tensions threaten supply stability and essential energy import routes.
- Foreign Portfolio Investors (FPI) remained bullish in the previous month, pumping a significant ₹22,615 Cr into Indian equities, marking the highest monthly inflow in nearly 17 months.

- India's net GST collection for February rose 8% to approximately ₹1.61 Lakh Cr. Gross collections reached ₹1.83 Lakh Cr, driven by robust domestic consumption and improved tax compliance.
- Indian airlines face a ₹500 Cr hit due to the US-Iran crisis. Over 440 international flights were cancelled on March 1, 2026, due to sudden West Asian airspace restrictions.
- Despite global volatility, India's economic growth remains on track. Analysts suggest that strong macroeconomic indicators and internal demand are shielding the domestic economy from immediate external shocks.
- India is set to begin domestic production of rare-earth permanent magnets this year. The government has approved a manufacturing scheme with a financial outlay of ₹7,280 Cr.
- Indian firms have entered "crisis mode" as hostilities escalate in the Gulf. The closure of the Strait of Hormuz threatens critical trade routes for exports worth billions.
- Indian stock markets are bracing for a volatile week. SENSEX and NIFTY opened lower as investors reacted to the spike in crude prices following Middle East military strikes.
- SEBI is not in favour of imposing harsh SME IPO curbs that could scare away issuers, focusing instead on tightening due diligence and monitoring to ensure market discipline.
- The SEBI chairman warned investors against chasing "listing pops," emphasising that long-term investing remains the key to sustainable wealth creation and market stability for new issuers.
- UPI monthly volumes dipped slightly in February to 20.39 billion, yet the average daily transaction count rose to a record 728 million, reflecting deep digital payment penetration.
- Indian markets are reeling from the US-Iran conflict escalation following the death of top Iranian leaders. Oil prices surged, directly impacting Indian aviation and import-heavy sectors.

Geopolitical Updates:

- The intensifying conflict in West Asia has sparked fear among the Indian diaspora in Dubai and Qatar, amid concerns over regional stability and potential disruptions.
- President Trump stated Iran's leadership agreed to talks following decisive U.S.-Israeli strikes that reportedly killed 48 leaders, including Ayatollah Khamenei, during a four-week military campaign.
- The India-EU draft FTA clarifies textile "rules of origin," potentially removing 10% duties. This deal aims to boost Indian garment exports in the ₹10 Lakh Cr EU market.
- PM Modi and Canadian PM Mark Carney meet today to reset bilateral ties, focusing on a ₹5.7 Lakh Cr trade target and cooperation in energy and critical minerals.

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