



#indiaipo

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By
India IPO

Recent IPO Updates:

- CEO Ashish Chauhan clarified that the NSE cannot self-list due to Indian regulations prohibiting exchanges from regulating themselves. The highly anticipated pure OFS will instead debut on the BSE, with a DRHP expected by late March.
- The stainless steel manufacturer, Rajputana Stainless Ltd., has scheduled its bidding for March 9 to March 11, offering 2.09 crore shares, a mix of fresh issue and an OFS, aiming to fund a new facility and repay outstanding debt.

P.E. & Funding Updates:

- Quick commerce enablement startup Inamo is set to raise ₹50 Cr in a fresh funding round. The capital will be utilized to expand its tech infrastructure and boost service delivery capabilities.
- Indian startups, including Temple and Constelli, collectively raised approximately ₹2,003.76 Cr this week. The surge reflects sustained investor confidence in India's deep-tech and wearable hardware sectors.

Business & Economic Updates:

- India faces a staggering 82% talent shortage as employers struggle to find candidates with advanced AI skills. This gap poses a significant challenge to the country's goal of becoming a global AI hub.
- Inaugurating the Micron plant, PM Modi stated that India is becoming a vital part of the global chip value chain. He emphasized that microchips will regulate this century much like oil did previously.
- PM Modi highlighted that India is shifting from a software-centric economy to a global hardware hub. The new facility in Gujarat reflects India's growing capability and commitment to securing global technology supply chains.
- SEBI has mandated new domestic spot-price valuation rules for Gold/Silver ETFs effective April 1. Additionally, the regulator is strictly monitoring "influencer" associations to ensure transparent IPO marketing disclosures.
- India's FY26 growth estimate was raised to 7.6% following a revamp of the calculation framework (new base year 2022-23). This underscores resilience despite global trade disruptions and geopolitical tensions.

FII/DII Activity (in ₹crores)

| | |
|---------------------|-----------|
| FII (Cash) | -7,536.36 |
| DII (Cash) | 12,292.81 |
| FII (Index Futures) | -3,582.74 |
| FII (Index Options) | 14,872.73 |
| FII (Stock Futures) | -2,526.90 |
| FII (Stock Options) | -525.17 |

Global Market Snapshot

| | | |
|------------|-----------|----------|
| Dow Jones | 49,499.20 | (▲ 0.00) |
| S&P 500 | 6,908.86 | (▲ 0.00) |
| Nasdaq | 22,878.38 | (▲ 0.00) |
| Gift Nifty | 25,285.00 | (▲ 0.00) |
| Nikkei 225 | 58,583.12 | (▲ 0.00) |
| Hang Seng | 26,765.72 | (▲ 0.00) |

Macro Data

| | | |
|----------------------|------------|----------|
| Brent Crude | 70.84 | (▲ 0.00) |
| Gold | 162,460.00 | (▲ 0.01) |
| Silver | 282,100.00 | (▲ 0.01) |
| Dollar Index | 97.7 | (▲ 0.00) |
| INR/USD | 90.92 | (▲ 0.00) |
| India 10Y Bond Yield | 6.69 | (▲ 0.00) |
| US 10Y Bond Yield | 4.01 | (▲ 0.00) |

Indian Market

| | | |
|--------------------------|-----------|----------|
| BSE Sensex | 82,248.61 | (▲ 0.00) |
| NIFTY 50 | 25,496.55 | (▲ 0.00) |
| BSE SENSEX 50 | 26,614.23 | (▲ 0.00) |
| NIFTY NEXT 50 | 70,628.50 | (▲ 0.00) |
| BSE SENSEX Next 50 | 86,382.51 | (▲ 0.00) |
| NIFTY BANK | 61,187.70 | (▲ 0.00) |
| BSE BANKEX | 68,837.50 | (▲ 0.00) |
| NIFTY FINANCIAL SERVICES | 28,309.85 | (▲ 0.00) |
| BSE Financial Services | 13,250.24 | (▲ 0.00) |
| NIFTY MIDCAP SELECT | 13,652.95 | (▲ 0.00) |
| BSE MidCap Select | 16,865.91 | (▲ 0.00) |
| India VIX | 13.06 | (▲ 0.00) |

- The Monetary Policy Committee (MPC) kept the repo rate unchanged at 5.25%. Governor Sanjay Malhotra cited controlled inflation (2.1%) and a "neutral" stance to support steady credit flow and investment.
- The HSBC Flash India Manufacturing PMI climbed to a four-month high of 57.5 in February. Strong domestic demand and increased production levels signal robust health across the industrial sector.
- Gross GST collections for January 2026 rose 6.2% to ₹1.93 lakh crore. This three-month high indicates that increased consumption is successfully offsetting the impact of recent tax rate rationalizations.
- Foreign Institutional Investors (FIIs) turned net buyers in February, injecting ₹22,615 crore into Indian equities. However, the escalating Iran-Israel conflict and a sharp Friday sell-off threaten to reverse this trend as risk-off sentiment grows.
- UP CM Yogi Adityanath concluded a four-day tour of Singapore and Japan, securing MoUs worth ₹1.5 lakh crore. The drive focused on semiconductors, data centers and logistics to bolster his pro-development image ahead of elections.
- Ambassador P. Harish and Austrian officials met to deepen cooperation in trade, technology and innovation. Discussions also highlighted a major initiative to attract Indian students to Austrian technical universities to address Europe's skilled labor shortage.
- Andhra Pradesh is opening its coastline for beach sand mining to extract rare earths and titanium. This strategic move aims to establish a domestic manufacturing hub, significantly reducing India's 75% import dependence on China for critical minerals.

Geopolitical Updates:

- India-Canada trade relationship remains critical for pulses, potash and educational services. Strengthening these ties is essential for long-term food security and bilateral economic stability despite recent tensions.
- PM Modi concluded a landmark visit to Israel, discussing the "Hexagon of Alliances." This framework positions India as a central strategic partner alongside Greece, Cyprus and key Arab states to reshape regional security.
- Canadian PM Mark Carney is currently in India (Feb 27–March 02). Discussions focus on repairing bilateral ties, focusing on critical minerals, potash trade and streamlining educational visas despite previous diplomatic friction.
- The India-EU trade agreement now features a mediation clause to resolve commercial disputes efficiently. This move aims to provide legal certainty for investors and accelerate the finalization of the FTA.

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