



#indiaipo

27-02-2026
Friday

DAILY REPORTER

By
India IPO

Recent IPO Updates:

- NSE has invited 15 investment banks to pitch for its IPO of around ₹23,000 Cr, which is expected to launch as an Offer for Sale (OFS), and is expected to be listed in 2026.
- Managed workspace provider Table Space has reportedly received board approval for a ₹1,000 Cr IPO, aiming to capitalise on the surging demand for flexible office solutions.

P.E. & Funding Updates:

- Fintech debt-restructuring startup FREED (freed.care) secured ₹60 Cr in a round led by Aavishkaar Capital to expand its operations and enhance its technology-driven debt settlement platform.
- Consumer-focused VC firm Sauce.vc has successfully closed its ₹750 Cr "Opportunities Fund" to double down on its high-performing portfolio startups in the D2C and lifestyle space.
- Vernacular-focused AI startup Companion Labs raised ₹21 Cr in seed funding led by Peak XV's Surge to build interactive, culturally nuanced entertainment experiences.
- Edtech unicorn upGrad acquired early-talent marketplace Internshala in a ₹100 Cr deal (90% stock swap) to bridge the gap between structured skilling and entry-level career opportunities.
- Chennai-based Reneonix raised ₹1.7 Cr in pre-seed funding led by Inflexion Point Ventures to build an AI-led circular materials infrastructure, focusing on high-value glass recycling for packaging.
- Hyderabad-based defence-tech startup Constelli secured ₹167 Cr led by General Catalyst to develop advanced electronic warfare systems and next-generation signal processing payloads.
- Chennai-based Prayaan Capital raised ₹110 Cr in a round led by Peak XV Partners to build its technology-first lending platform focused on underserved MSME segments.
- Info Edge's board has approved a commitment of ₹250 Cr to B8 Fund I, a new alternative investment fund aimed at backing growth-stage Indian technology startups.

FII/DII Activity (in ₹crores)

FII (Cash)	-3,465.99
DII (Cash)	5,031.57
FII (Index Futures)	248.07
FII (Index Options)	-2,116.47
FII (Stock Futures)	-324.27
FII (Stock Options)	168.68

Global Market Snapshot

Dow Jones	49,482.15	(▲ 0.00)
S&P 500	6,946.13	(▲ 0.81)
Nasdaq	23,152.08	(▲ 1.26)
Gift Nifty	25,665.00	(▲ 0.18)
Nikkei 225	58,583.12	(▲ 0.00)
Hang Seng	26,765.72	(▲ 0.00)

Macro Data

Brent Crude	70.85	(▲ 0.00)
Gold	160,390.00	(▼ -0.49)
Silver	267,080.00	(▲ 0.06)
Dollar Index	97.78	(▲ 0.14)
INR/USD	90.92	(▼ -0.04)
India 10Y Bond Yield	6.68	(▲ 0.15)
US 10Y Bond Yield	4.01	(▼ -0.99)

Indian Market

BSE Sensex	82,248.61	(▼ -0.03)
NIFTY 50	25,496.55	(▲ 0.06)
BSE SENSEX 50	26,614.23	(▲ 0.06)
NIFTY NEXT 50	70,628.50	(▲ 0.33)
BSE SENSEX Next 50	86,382.51	(▲ 0.48)
NIFTY BANK	61,187.70	(▲ 0.24)
BSE BANKEX	68,837.50	(▲ 0.43)
NIFTY FINANCIAL SERVICES	28,309.85	(▼ -0.11)
BSE Financial Services	13,250.24	(▼ -0.08)
NIFTY MIDCAP SELECT	13,652.95	(▲ 0.70)
BSE MidCap Select	16,865.91	(▲ 0.57)
India VIX	13.06	(▼ -3.19)

Business & Economic Updates:

- Apple is reportedly in discussions with major banks like HDFC, ICICI and Axis to launch Apple Pay in India by mid-2026, integrating with the UPI ecosystem.
- SEBI has ordered all regulated entities and their agents to prominently display their registered name and registration number on social media to prevent impersonation and misleading investment advice.
- SEBI expanded mutual fund categories from 36 to 40, allowing equity schemes up to 35% exposure in gold and silver while introducing stricter rules to limit portfolio overlaps.
- The Rajasthan government allocated ₹30 Cr to provide financial support to small entrepreneurs for participating in international trade fairs under the "One District One Product" scheme.
- Vice President CP Radhakrishnan, speaking in Srinagar, urged the nation to shed its "colonial mindset" and focus on Swadeshi (indigenous) innovations to emerge as a global technology provider.
- Coal India has lined up ₹50,000 Cr for coal-to-chemical projects, leveraging government incentives to achieve 100 million tonnes of coal gasification by 2030.
- The Indian government plans to raise ₹1.40 lakh Cr over 5 years through the National Monetisation Pipeline (NMP) 2.0 by leasing out surplus railway land and assets.
- The government is considering a second phase of the PLI scheme to further boost local electronics manufacturing, potentially involving additional multi-crore subsidies for global makers.
- EY's Economy Watch projects India's GDP to grow between 6.8%–7.2% in FY27, driven by bilateral trade deals and strong domestic tax compliance measures.
- SEBI is restructuring the MF rulebook to enhance transparency, streamline compliance and protect retail investors, marking a significant regulatory shift in the capital markets.
- Recent RBI property curbs on specific entities may inadvertently boost foreign traders' participation in other asset classes, shifting liquidity towards formal financial markets.
- Projections indicate India's energy demand will surpass that of the US by 2040, necessitating massive investments in renewable and alternative energy infrastructure.
- India is scheduled for its 8th Trade Policy Review at the WTO in July 2026, showcasing digital customs reforms and "TFA Plus" compliance.
- Sensex dropped over 300 points today, tracking weak global cues and Nvidia-led tech sell-offs in the US. Investors remain cautious ahead of major GDP data releases.

- The Ministry of Statistics will release new GDP data today using 2022-23 as the base year. This update better reflects India's post-pandemic structural shifts and digital economy.
- SBI Research projects Q3 FY26 GDP growth at 8.1%. Despite global headwinds, domestic demand and high-frequency indicators suggest the Indian economy maintains strong, resilient momentum.

Geopolitical Updates:

- PM Modi's visit to an Israeli tech exhibition has led to an elevation of strategic ties and an invitation for firms to invest in India's semiconductor sector; both nations are slated to resume Free Trade Agreement (FTA) negotiations in May.
- India-EU negotiations continue as India seeks to address concerns regarding the EU's carbon tax (CBAM) while keeping the broader Free Trade Agreement (FTA) framework intact.

INDIA IPO

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.