



#indiaipo

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Tuesday

# DAILY REPORTER

By  
India IPO

## FII/DII Activity (in ₹crores)

FII (Cash)	3,483.70
DII (Cash)	-1,292.24
FII (Index Futures)	686.54
FII (Index Options)	2,206.01
FII (Stock Futures)	2,981.50
FII (Stock Options)	-287.05

## Global Market Snapshot

Dow Jones	48,804.06	(▼ -1.66)
S&P 500	6,909.51	(▲ 0.69)
Nasdaq	22,886.07	(▲ 0.90)
Gift Nifty	25,722.00	(▲ 0.61)
Nikkei 225	56,825.70	(▼ -1.12)
Hang Seng	27,081.91	(▲ 2.53)

## Macro Data

Brent Crude	71.49	(▼ -0.38)
Gold	160,820.00	(▲ 0.34)
Silver	265,230.00	(▼ -1.06)
Dollar Index	97.7	(▼ -0.10)
INR/USD	90.99	(▲ 0.00)
India 10Y Bond Yield	6.73	(▲ 0.75)
US 10Y Bond Yield	4.04	(▼ -0.98)

## Indian Market

BSE Sensex	83,294.66	(▲ 0.58)
NIFTY 50	25,713.00	(▲ 0.55)
BSE SENSEX 50	26,840.50	(▲ 0.52)
NIFTY NEXT 50	69,723.10	(▲ 0.39)
BSE SENSEX Next 50	85,397.62	(▼ -0.12)
NIFTY BANK	61,264.25	(▲ 0.15)
BSE BANKEX	68,666.27	(▼ -0.19)
NIFTY FINANCIAL SERVICES	28,455.00	(▲ 0.87)
BSE Financial Services	13,325.00	(▲ 0.65)
NIFTY MIDCAP SELECT	13,477.75	(▲ 0.01)
BSE MidCap Select	16,797.78	(▼ -1.56)
India VIX	14.17	(▼ -1.32)

## Recent IPO Updates:

- Bengaluru-based fintech KreditBee is eyeing a pre-IPO fundraising of ₹1,000 Cr at a unicorn valuation of ₹10,000 Cr, ahead of its planned public listing.
- Alpine Texworld and Anjali Labtech, along with two other firms, received SEBI's nod to launch public offers, signalling a vibrant primary market and increased opportunities for capital raising.
- Digital healthcare major Practo is reportedly in talks to raise ₹840 Cr in a pre-IPO funding round to bolster its balance sheet ahead of its listing.

## P.E. & Funding Updates:

- Creator commerce startup Wishlink secured ₹159 Cr led by Vertex Ventures to expand its tech stack and grow its network of 40,000 active influencers.
- Chennai-based air taxi startup ePlane eyes a ₹364 Cr-₹455 Cr round to accelerate the development and certification of its electric flying car prototype.
- Oncology-focused startup Oncare raised ₹27 Cr to scale its specialised cancer care clinic network, aiming to provide affordable and accessible treatment across various Indian cities.
- Industrial IoT platform DATOMS netted ₹25 Cr to fuel the expansion of its asset monitoring technology into Southeast Asian markets and enhance its predictive maintenance software.
- Kid-focused D2C lunchbox brand Basil raised ₹18 Cr from Prime Venture Partners to diversify its product portfolio into bags and bottles for urban millennial parents.

## Business & Economic Updates:

- The government unveiled NMP 2.0, targeting ₹16.7 Lakh Cr through 2,000 projects by FY30. The plan includes ₹5.8 lakh crore in private-sector investments via various instruments.
- Bharti Airtel plans to scale its digital lending business, earmarking ₹20,000 Cr for its NBFC arm following recent regulatory approvals from the RBI.
- Commerce Minister Piyush Goyal stated that India's exports are on track to hit ₹166 lakh crore by FY33, driven by growth in services and manufacturing.
- The CAG identifies the power sector as India's primary growth engine, urging DISCOMs to cut annual losses by ₹85,000 Cr and improve efficiency to sustain the nation's economic momentum.

- The government warned e-commerce platforms to stop selling non-BIS-certified toys after seizing 18,500 unsafe units. Firms face penalties up to ₹5 Lakh for violating mandatory quality standards.
- The SEBI Chairman flagged "zero tolerance" for misconduct, suspending a senior officer to maintain market integrity and institutional discipline within the regulatory body.
- The Rajasthan government launched a new policy to boost rural tourism, allowing homeowners to host tourists, creating local employment while promoting the state's rich cultural heritage and hospitality.
- Commerce Minister Piyush Goyal announced the government will fund major EU compliance costs for small exporters, helping them navigate stringent environmental and quality standards without financial strain.
- SEBI is planning a major regulatory overhaul of Portfolio Management Services (PMS), focusing on stronger governance, greater transparency and stricter reporting to protect high-net-worth investors from market risks.
- The Uttar Pradesh government launched a ₹500 Cr scheme to empower 1 Lakh rural women entrepreneurs, providing interest-free loans up to ₹5 Lakh and professional training for startups.
- The Indian government is readying a massive ₹17 lakh Cr monetisation plan, focusing on 2,000 infrastructure projects to unlock value and fund new development initiatives by FY30.
- Shares of agrochemical major UPL faced pressure as investors reacted cautiously to its recent corporate restructuring plan, citing concerns over debt management and near-term growth outlook.
- A new agreement between the RBI and European regulators protects Indian clearing corporations from EU interference, ensuring stability for European banks operating within India's financial markets.
- Finance Minister Nirmala Sitharaman noted that the recent US trade deal alone cannot mitigate global turmoil, as India faces new 10% tariffs following a US court ruling.

## Geopolitical Updates:

- Canadian PM Mark Carney will visit India on February 26 to reset bilateral ties and fast-track a Comprehensive Economic Partnership Agreement (CEPA).
- India and France have revised their tax treaty, enabling India to tax French investments, while France requires Indian travellers to book visa slots online, eliminating walk-in appointments.
- Prime Minister Modi's upcoming trip to Israel is set to focus on renewing a bilateral security pact and deepening defence technology collaborations.

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