



#indiaipo

22-02-2026
Sunday

DAILY REPORTER

By
India IPO

Recent IPO Updates:

- CleanMax raised ₹921 Cr from anchor investors like Temasek and Tata Investment. The renewable energy player is heading toward a ₹3,100 Cr public listing amid strong institutional demand.
- Market regulator SEBI granted fresh approvals to four companies, including Integris Medtech, Alpine Texworld, Anjali Labtech and Bonfiglioli Transmissions, collectively eyeing over ₹4,500 Cr in fundraising.
- Gaudium IVF, a ₹165 Cr book-built issue was subscribed 0.90 times on its 1st day. The retail portion is already fully booked at 1.36 times ahead of its February 24 close date.

P.E. & Funding Updates:

- Drug discovery startup Peptris secured ₹70 Cr in Series A funding led by IAN Alpha Fund and Speciale Invest to scale its AI-led platform and expand its drug pipeline.
- Bessemer Venture Partners is in discussions to invest ₹83 Cr to ₹100 Cr in MeltPlan, an AI pre-construction startup founded by former Innovaccer co-founders.
- Indian startups collectively raised approximately ₹2,365 Cr this week, with significant contributions from companies like Spinny and Statiq, reflecting a robust recovery in venture capital.
- Deep-tech AI startup Myelin Foundry raised ₹48 Cr from ASM Technologies. The strategic investment grants ASM a 20% stake to integrate edge-AI solutions into industrial manufacturing.

Business & Economic Updates:

- India's gaming industry experiences a massive boom, experts warn that regulatory oversight for addiction and mental health struggles to keep pace with the rapid digital growth.
- PM Modi inaugurated development projects worth ₹12,930 Cr in Meerut. He flagged off the Namu Bharat train and Meerut Metro, emphasizing sustainable urban mobility and high-speed regional connectivity.
- PM Modi laid the foundation for a ₹3,700 Cr semiconductor facility by HCL and Foxconn. He stated that "Made in India" chips are foundational for achieving a developed nation status.

FII/DII Activity (in ₹crores)

FII (Cash)	-934.61
DII (Cash)	2,637.15
FII (Index Futures)	696.13
FII (Index Options)	7,557.77
FII (Stock Futures)	5,116.57
FII (Stock Options)	487.94

Global Market Snapshot

Dow Jones	49,395.16	(▲ 0.00)
S&P 500	6,861.89	(▲ 0.00)
Nasdaq	22,682.73	(▲ 0.00)
Gift Nifty	25,566.00	(▲ 0.00)
Nikkei 225	57,467.83	(▲ 0.00)
Hang Seng	26,705.94	(▲ 0.00)

Macro Data

Brent Crude	71.66	(▲ 0.00)
Gold	157,390.00	(▲ 0.01)
Silver	253,250.00	(▲ 0.01)
Dollar Index	97.93	(▲ 0.00)
INR/USD	90.68	(▲ 0.00)
India 10Y Bond Yield	6.68	(▲ 0.00)
US 10Y Bond Yield	4.08	(▲ 0.00)

Indian Market

BSE Sensex	82,498.14	(▲ 0.00)
NIFTY 50	25,454.35	(▲ 0.00)
BSE SENSEX 50	26,582.50	(▲ 0.00)
NIFTY NEXT 50	69,028.75	(▲ 0.00)
BSE SENSEX Next 50	85,203.72	(▲ 0.00)
NIFTY BANK	60,739.55	(▲ 0.00)
BSE BANKEX	68,274.85	(▲ 0.00)
NIFTY FINANCIAL SERVICES	28,069.50	(▲ 0.00)
BSE Financial Services	13,186.70	(▲ 0.00)
NIFTY MIDCAP SELECT	13,442.50	(▲ 0.00)
BSE MidCap Select	16,987.09	(▲ 0.00)
India VIX	13.46	(▲ 0.00)

- Indian-American lawyer Neal Katyal successfully led the legal challenge against Donald Trump's 15% global tariff. The US Supreme Court ruled the executive-imposed tax unconstitutional, protecting global trade interests.
- SBI Managing Director Ravi Ranjan announced active investments in startup-focused funds. The bank is utilizing direct equity participation to strengthen the MSME sector and foster innovation-led credit growth.
- Primary Market Surge is not ignorable as February 2026 is projected to be a record month for fundraising, with over ₹24,000 Cr expected to be raised.
- India-made robots eventually took center stage at the AI Impact Summit 2026, showcasing the growing strength of domestic deep-tech startups and research.
- RBI Governor Sanjay Malhotra confirmed a robust domestic outlook with a real GDP growth projection of 7.4% for FY26. It has been noted that trade deals with the U.S. and EU are brightening the external sector.
- Indian power distribution companies (DISCOMs) recorded a positive profit after tax of ₹2,701 crore. This recovery is attributed to policy reforms and reduced technical losses.

Geopolitical Updates:

- PM Modi and President Lula committed to doubling bilateral trade to ₹1.66 Lakh Cr within 5 years, signing strategic pacts in pharma, aerospace and minerals to strengthen Global South ties.
- India and the US will conduct the 16th edition of the 'Vajra Prahar' joint special forces exercise in Himachal Pradesh from Feb 23 to Mar 15 to enhance interoperability.
- Cuba's Communications Minister stated that the AI Impact Summit has established India as the leading voice for the Global South, advocating for human-centric and equitable technology governance.
- Strategic experts emphasize that a unified India and China are essential for a successful "Asian Century." Both nations seek to resolve a ₹8.40 Lakh Cr trade deficit to boost regional stability.
- PM Modi held strategic discussions with leaders of Mauritius, Sri Lanka and Slovakia. Focus areas included regional security, AI cooperation and enhancing trade ties under the MAHASAGAR vision.

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.