



#indiaipo

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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- SEBI cleared 4 major IPOs, including Integris Medtech and Alpine Texworld, expected to raise a combined ₹5,000 Cr, marking a shift toward high-valuation healthcare and textile listings.
- Striders Impex Ltd., the toy distributor's ₹24 Cr IPO, opens February 26 on NSE SME. It includes a fresh issue of 45.31 lakh shares and an OFS of 5.08 lakh shares.

P.E. & Funding Updates:

- General Catalyst, a VC giant, plans to invest ₹42,000 Cr in Indian startups over five years, focusing on AI and tech-enabled sectors following its recent local merger.
- Bengaluru-based Myelin Foundry raised ₹48 Cr from ASM Technologies for a 20% stake, aiming to integrate "edge-first" AI into industrial automation and smart manufacturing processes.
- Fintech platform Roopya secured ₹4 Cr in seed funding led by Inflection Point Ventures to scale its "Lending-as-a-Service" stack for mid-market NBFCs and banks.

Business & Economic Updates:

- Early-stage fund Activate partnered with NVIDIA to provide Indian AI startups with technical training and GPU access, supported by a ₹630 Cr investment corpus.
- UN Secretary-General António Guterres met President Murmu, praising India's ability to expand clean energy while growing its industry. He advocated for science-led AI governance to ensure global safety and inclusivity.
- The RBI Bulletin projects a favorable growth-inflation balance, maintaining GDP growth forecasts at 7.4% while noting that trade deals with the US and EU have significantly boosted sentiment.
- India's foreign exchange reserves surged to a record ₹60,98,400 Cr, providing a significant cushion against global economic volatility and strengthening the national currency's stability.
- Markets ended the week higher as strong corporate earnings, particularly in the banking sector, boosted investor sentiment despite global concerns regarding AI disruption and oil prices.

FII/DII Activity (in ₹crores)

| | |
|---------------------|----------|
| FII (Cash) | -934.61 |
| DII (Cash) | 2,637.15 |
| FII (Index Futures) | 696.13 |
| FII (Index Options) | 7,557.77 |
| FII (Stock Futures) | 5,116.57 |
| FII (Stock Options) | 487.94 |

Global Market Snapshot

| | | |
|------------|-----------|-----------|
| Dow Jones | 49,395.16 | (▲ 0.00) |
| S&P 500 | 6,861.89 | (▼ -0.28) |
| Nasdaq | 22,682.73 | (▼ -0.31) |
| Gift Nifty | 25,566.00 | (▲ 0.63) |
| Nikkei 225 | 57,467.83 | (▲ 0.00) |
| Hang Seng | 26,705.94 | (▲ 0.00) |

Macro Data

| | | |
|----------------------|------------|----------|
| Brent Crude | 71.66 | (▲ 0.00) |
| Gold | 157,380.00 | (▲ 1.23) |
| Silver | 253,230.00 | (▲ 4.03) |
| Dollar Index | 97.93 | (▲ 0.11) |
| INR/USD | 90.68 | (▲ 0.00) |
| India 10Y Bond Yield | 6.68 | (▲ 0.45) |
| US 10Y Bond Yield | 4.08 | (▲ 0.00) |

Indian Market

| | | |
|--------------------------|-----------|----------|
| BSE Sensex | 82,498.14 | (▲ 0.00) |
| NIFTY 50 | 25,454.35 | (▲ 0.00) |
| BSE SENSEX 50 | 26,582.50 | (▲ 0.00) |
| NIFTY NEXT 50 | 69,028.75 | (▲ 0.00) |
| BSE SENSEX Next 50 | 85,203.72 | (▲ 0.00) |
| NIFTY BANK | 60,739.55 | (▲ 0.00) |
| BSE BANKEX | 68,274.85 | (▲ 0.00) |
| NIFTY FINANCIAL SERVICES | 28,069.50 | (▲ 0.00) |
| BSE Financial Services | 13,186.70 | (▲ 0.00) |
| NIFTY MIDCAP SELECT | 13,442.50 | (▲ 0.00) |
| BSE MidCap Select | 16,987.09 | (▲ 0.00) |
| India VIX | 13.46 | (▲ 0.00) |

- SEBI issued a stern warning against fraudulent investment schemes targeting retail investors, emphasizing the need for vigilance as stock market participation reaches unprecedented levels in India.
- To reach the \$1 trillion export target, the government announced new incentives for e-commerce hubs, simplifying customs and providing financial support to small digital exporters.
- SMEs are increasingly using ESOPs and equity incentives to retain top talent and align employee interests with long-term company growth and valuation.
- SBI is collaborating with Japanese banks for acquisition financing, leveraging a ₹94,000 Cr war chest following new RBI guidelines allowing banks to fund up to 75% of M&A deals.
- IBM Chairman Arvind Krishna identified India as their fastest-growing market, citing its role as a global capability hub and driver for its ₹1 Lakh Cr AI business.
- The Indian government unveiled seven strategic measures to boost outbound shipments, simplifying regulatory hurdles to help small exporters reach global markets through enhanced digital infrastructure.
- PM Modi's AI roundtable meeting includes 16 deeptech CEOs; the motive is to call for a "mass-focused" AI push to revolutionize Indian agriculture and education, emphasizing inclusive technology built for the common citizen.
- Multinationals are shifting strategy to make India their primary global capability hub, moving beyond cost-arbitrage to high-end engineering and R&D for international product development.
- India has officially joined the "Pax Silica" alliance, a strategic move to secure semiconductor supply chains and reduce technological dependency on China through cooperation with Western allies.

Geopolitical Updates:

- PM Modi meets Brazilian President Lula to discuss strategic cooperation in critical minerals and trade, aiming to strengthen South-South ties and diversify energy resources.
- An interim trade deal is expected by April, with the US reducing tariffs on Indian goods. This pact aims to significantly boost bilateral trade across various sectors.
- Abu Dhabi's G42 and Cerebras will build a massive 8-exaflop AI supercomputer in India, part of a ₹16.80 Lakh Cr investment to ensure India's sovereign AI compute.

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