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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- XED Executive Development will launch GIFT City's first equity IPO in early March. The ₹100.8 Cr dollar-denominated issue aims to fund global expansion and university partnerships.
- Kiaasa Retail Ltd., the ethnic wear brand's IPO, is set to open on February 23, 2026. The company aims to raise ₹55 Cr on the BSE SME platform to expand its retail footprint.

P.E. & Funding Updates:

- Intrinsic Foundries, a carbon-to-value biomanufacturing platform, secured ₹12 Cr in funding. This capital infusion will accelerate their efforts to convert industrial carbon emissions into high-value sustainable chemicals and materials.
- HomeRun, a construction-focused quick commerce platform, raised ₹60 Cr to scale its operations. The funds will be utilized to expand its delivery network and enhance technology for faster material procurement.
- Ayurvedic beauty brand Nat Habit is in talks to raise ₹150 Cr from existing investor Bertelsmann India Investments. The funds will drive product R&D and aggressive offline retail expansion.
- CraftifAI startup raised ₹25.2 Cr to develop AI tools for embedded software. The investment aims to streamline development workflows for engineers working on complex hardware-software integration.
- Stable Money, a fintech platform, raised ₹210 Cr to fuel growth in smaller cities. The funds will be used to expand its presence and improve access to fixed-income investment products.
- Skyroot Aerospace, the space-tech startup, is planning to raise ₹1,680 Cr for business expansion. The funding will support the next phase of its satellite launch vehicle development and orbital missions.

Business & Economic Updates:

- IT Minister Ashwini Vaishnaw announced that India is poised to attract ₹16.80 Lakh Cr in AI investments by 2028. This massive inflow highlights India's growing tech influence.

FII/DII Activity (in ₹crores)

FII (Cash)	995.21
DII (Cash)	187.04
FII (Index Futures)	694.54
FII (Index Options)	-22,318.55
FII (Stock Futures)	-1,927.10
FII (Stock Options)	445.78

Global Market Snapshot

Dow Jones	49,533.19	(▲ 0.07)
S&P 500	6,836.17	(▲ 0.05)
Nasdaq	22,546.67	(▼ -0.22)
Gift Nifty	25,710.00	(▲ 0.03)
Nikkei 225	56,566.49	(▼ -0.42)
Hang Seng	26,567.12	(▲ 0.00)

Macro Data

Brent Crude	67.42	(▼ -1.85)
Gold	153,250.00	(▼ -0.63)
Silver	234,740.00	(▼ -1.56)
Dollar Index	97.11	(▲ 0.01)
INR/USD	90.69	(▲ 0.03)
India 10Y Bond Yield	6.67	(▼ -0.15)
US 10Y Bond Yield	4.06	(▲ 0.25)

Indian Market

BSE Sensex	83,450.96	(▲ 0.21)
NIFTY 50	25,725.40	(▲ 0.17)
BSE SENSEX 50	26,872.07	(▲ 0.19)
NIFTY NEXT 50	69,868.75	(▲ 0.54)
BSE SENSEX Next 50	86,171.41	(▲ 0.44)
NIFTY BANK	61,174.00	(▲ 0.37)
BSE BANKEX	68,657.84	(▲ 0.55)
NIFTY FINANCIAL SERVICES	28,287.40	(▼ -0.07)
BSE Financial Services	13,289.47	(▲ 0.26)
NIFTY MIDCAP SELECT	13,664.35	(▲ 0.17)
BSE MidCap Select	17,214.14	(▲ 0.26)
India VIX	12.67	(▼ -4.95)

- AWS India and Yotta have partnered to provide a hybrid cloud infrastructure for the government's Meghraj 2.0. This project aims to modernize India's digital governance and public services.
- British International Investment (BII), the UK's development finance arm, has surpassed its ₹8,400 Cr climate investment target in India. These funds are dedicated to supporting sustainable infrastructure and green energy initiatives.
- PM Modi showcased the indigenous "Sarvam Kaze" AI glasses, developed by Sarvam AI. The device features real-time voice interaction, visual capture, and localized Indian language support for seamless experiences.
- Air conditioning giant Carrier will invest ₹1,000 Cr in Sri City, Andhra Pradesh. This move aims to transform the region into a major manufacturing hub for cooling solutions in India.
- New RBI draft norms focus on strict enforcement and quick redressal to prevent mis-selling by banks. The guidelines aim to enhance consumer protection and ensure ethical financial product distribution.
- Analysts predict India's next ₹84 Lakh Cr market cap milestone will create unprecedented wealth. This growth reflects strong investor confidence and the scaling of major domestic corporate entities.
- Adani Group has committed ₹8.40 Lakh Cr toward AI-ready data centers. This investment integrates massive computing power with renewable energy infrastructure to lead the next digital revolution.
- Yotta has committed ₹16,800 Cr to deploy the latest AI chips in India. This investment will bolster high-performance computing capabilities for domestic startups and enterprises.
- Following relaxed RBI norms on External Commercial Borrowing, Indian companies could raise up to ₹8.40 Lakh Cr. This shift allows firms easier access to low-cost global capital.
- Maharashtra will invest ₹1.50 Lakh Cr in transmission lines over the next 5 to 7 years. This massive infrastructure upgrade aims to modernize the state's aging power distribution network.
- Google CEO Sundar Pichai announced plans to partner with India across the entire AI stack. The collaboration will focus on localizing AI tools and supporting India's digital public infrastructure.
- The Centre has revived the proposal to merge CTUIL with Grid-India. This strategic move aims to streamline power transmission management and improve the efficiency of the national grid.
- The Insolvency and Bankruptcy Board of India (IBBI) has proposed draft norms to fill gaps in the corporate resolution process. The update aims to ensure faster recoveries and transparency.
- India is exploring new steel export markets to counter the EU's carbon tax impact. The government is incentivizing green steel production to maintain competitiveness in the global market.

- Pharmaceutical giant Eli Lilly is positioning India as a global export hub. The company plans to scale its manufacturing operations to supply critical medicines to international markets.
- PM Modi reaffirmed India's role as the "Voice of the Global South" at the India AI Summit. He emphasized India's commitment to ensuring that developing nations benefit from emerging technologies.
- The surge in AI-driven deals marks a structural shift in the IT services model. Experts suggest a transition from labor-intensive contracts to high-value, outcome-based digital transformation projects.
- For FY26, the RBI plans to purchase ₹8 Lakh Cr (half of the government bond supply) via Open Market Operations. This move is designed to manage liquidity and stabilize yields.
- CRISIL forecasts 2-wheeler sales growth at 7-9% for FY27, while ICRA expects passenger vehicle growth to ease to 4-6%. Both agencies cite varying demand patterns and high bases.
- India is scheduled to adopt the Worldwide Harmonized Light Vehicles Test Procedure (WLTP) from April 2027. This cycle provides more realistic data on fuel consumption and CO2 emissions.

Geopolitical Updates:

- India and France have signed an agreement to avoid double taxation, further easing trade. Both nations have also forged a special global strategic partnership across defense and technology.
- Bilateral trade between India and the UAE is projected to reach the ₹16.80 Lakh Cr target well before 2032. This rapid growth highlights the success of the CEPA agreement.
- Indian Agriculture Minister Shivraj Singh Chouhan stated that the India-US trade framework fully protects farmer interests. The deal ensures zero tariffs for several Indian exports while safeguarding domestic dairy and grains.

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