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16-02-2026
Monday

DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Xtranet Technologies, an IT solutions provider, received SEBI's nod to raise ₹190 Cr through a fresh issue of equity shares. Proceeds will fund hardware upgrades, debt repayment and working capital.
- Gujarat-based cotton yarn manufacturer Shree Ram Twistex Ltd. has filed its RHP, with the ₹106 Cr IPO set to open February 23–25. Proceeds will fund green energy projects and working capital.

P.E. & Funding Updates:

- Blackstone leads a ₹10,000 Cr capital raise for Indian AI startup Neysa. This includes ₹5,000 Cr equity to deploy 20,000 GPUs for India's sovereign AI infrastructure.
- KKR co-founder Henry Kravis stated the firm may deploy ₹1.66 Lakh Cr in India over the next decade, focusing on private equity, infrastructure and private credit.
- C2i Semiconductors, the Bengaluru-based startup, raised ₹125 Cr in Series A funding led by Peak XV Partners. The capital will fuel global expansion and power-efficient AI chip development.
- Dhruva Space, the Hyderabad-based spacetechnology firm, is looking to raise ₹415 Cr to scale satellite manufacturing and expand global ground station networks for civilian and defense clients.
- Cleantech startup e-TRNL Energy secured ₹27.4 Cr in seed funding led by IAN Group. The investment will accelerate the development of indigenous, high-performance battery cell technology.

Business & Economic Updates:

- PM Modi urged the private sector to invest boldly in R&D and capacity building for "Viksit Bharat," emphasizing long-term growth over immediate profit margin protection.
- The RBI remains proactive in maintaining system liquidity, which averaged ₹70,000 Cr surplus recently. It ensures sufficient funds for productive economic requirements and smooth monetary transmission.
- The Centre has empowered Registrars of Companies (RoCs) with enhanced adjudication powers. This restructured framework aims to speed up penalty processing and improve corporate regulatory oversight.

FII/DII Activity (in ₹crores)

FII (Cash)	-7,395.41
DII (Cash)	5,553.96
FII (Index Futures)	-2,455.10
FII (Index Options)	28,976.98
FII (Stock Futures)	-3,273.07
FII (Stock Options)	281.14

Global Market Snapshot

Dow Jones	49,500.93	(▲ 0.10)
S&P 500	6,832.76	(▲ 0.00)
Nasdaq	22,597.15	(▲ 0.00)
Gift Nifty	25,453.50	(▲ 0.00)
Nikkei 225	56,941.97	(▼ -1.21)
Hang Seng	26,567.12	(▼ -1.72)

Macro Data

Brent Crude	67.75	(▲ 0.34)
Gold	155,110.00	(▼ -0.89)
Silver	237,410.00	(▼ -3.50)
Dollar Index	96.92	(▼ -0.01)
INR/USD	90.6	(▲ 0.00)
India 10Y Bond Yield	6.71	(▲ 0.00)
US 10Y Bond Yield	4.1	(▲ 0.00)

Indian Market

BSE Sensex	82,626.76	(▼ -1.25)
NIFTY 50	25,471.10	(▼ -1.30)
BSE SENSEX 50	26,616.29	(▼ -1.27)
NIFTY NEXT 50	68,826.75	(▼ -1.56)
BSE SENSEX Next 50	85,062.83	(▼ -1.44)
NIFTY BANK	60,186.65	(▼ -0.91)
BSE BANKEX	67,475.91	(▼ -0.87)
NIFTY FINANCIAL SERVICES	28,126.35	(▼ -0.91)
BSE Financial Services	13,134.87	(▼ -1.05)
NIFTY MIDCAP SELECT	13,628.35	(▼ -1.91)
BSE MidCap Select	17,007.20	(▼ -1.19)
India VIX	13.29	(▲ 13.30)

- Budget 2026-27 allocated ₹20,000 Cr over 5 years for Carbon Capture (CCUS). The scheme targets decarbonizing heavy industries like steel and cement to meet net-zero goals.
- India Inc recorded its steepest profit rise in eight quarters, led by Banks and OMCs. Falling crude prices and GST rationalization boosted operating margins to 16.1% during the period.
- Foreign Portfolio Investors (FPIs) have trimmed bearish derivative bets but remain cautious. Despite improved domestic fundamentals, global uncertainty around the "AI trade" has prevented a significant rush to buy Indian equities.
- The RBI is easing overseas investment rules, including doubling the individual NRI investment limit to 10%. These reforms aim to simplify property deals and increase foreign equity participation.
- Tariff cuts in upcoming FTAs, including the India-US deal, could cost the exchequer ₹1 Lakh Cr in FY27. However, exporters expect total trade to hit ₹83 Lakh Cr.
- Minister Ashwini Vaishnaw stated India is entering a "5th Industrial Revolution" driven by AI. The strategy focuses on sovereign models and a robust semiconductor ecosystem to ensure long-term technological sovereignty.
- Under Semiconductor Mission 2.0, India eyes making 12nm chips to expand its tech influence. Major projects by Tata and Micron, worth over ₹1,13,500 Cr, begin commercial production this year.
- Indian exporters are preparing to "piggyback" on upcoming Free Trade Agreements (FTAs) to boost global visibility. Strategies include aligning domestic quality standards with international benchmarks to maximize market access.
- India hosts the AI Impact Summit today, where global tech elites converge to script an AI playbook, positioning the nation as a leader in ethical AI deployment.
- SEBI proposed new relaxations in reporting requirements for stock brokers. This includes exempting certain demat accounts held by primary dealers from specific "tagging" requirements to streamline operations.

Geopolitical Updates:

- India and the US have finalized an interim trade framework to reduce tariffs on industrial and agricultural goods. Both nations plan follow-up meetings to operationalize the deal by April 2026. CNH India plans a ₹1,800 Cr investment to double production for the US market.
- US Secretary of State Marco Rubio stated India has committed to stopping the purchase of additional Russian oil. This follows the rollback of punitive 25% US tariffs previously imposed on Indian goods.
- India-France, both nations meet tomorrow in Bengaluru to boost ties. Key agendas include renewing a 10-year cooperation agreement and a Joint Venture for manufacturing Hammer missiles in India.

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