



#indiaipo

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By
India IPO

Recent IPO Updates:

- Yashhitej Industries Ltd.'s IPO is set to open from February 18 to 20, 2026. The issue, valued at approx ₹38.40 Cr, aims to fund working capital and general corporate purposes.
- Razorpay, the fintech giant, has shortlisted four investment banks—Axis Capital, Kotak Mahindra, JPMorgan and Citi—for its massive ₹5,800 Cr IPO, expected to feature both primary and secondary share sales.

P.E. & Funding Updates:

- Cleantech startup e-TRNL Energy secured ₹27.4 Cr in seed funding led by IAN Group to accelerate its chemistry-agnostic battery cell technology and establish a pilot manufacturing facility in Bengaluru.
- Indian startups collectively raised approximately ₹1,660 Cr this week, with significant rounds for fintech and AI-driven platforms like IDfy and Olyv, signalling a surge in early-stage investor confidence.

Business & Economic Updates:

- Minister Ashwini Vaishnaw announced that total AI-related data centre commitments have reached ₹7.47 Lakh Cr, with a projection to exceed ₹16.6 Lakh Cr in the near future.
- The Union Cabinet approved a 2nd tranche of the Fund of Funds (FoFs) with a ₹10,000 Cr outlay. This phase will specifically prioritise deep-tech, manufacturing and innovation-led startups across India.
- Following the ixigo expansion and the ₹10,000 Cr government boost, India is positioning itself as a strategic exporter of tech and capital, deepening digital-economy ties with European and Southeast Asian markets.
- India is becoming the backbone of global clinical research, capturing nearly 10% of global trial activity. This sector is projected to attract significant PE interest as the market grows towards ₹15,000 Cr.

FII/DII Activity (in ₹crores)

FII (Cash)	-7,395.41
DII (Cash)	5,553.96
FII (Index Futures)	-2,455.10
FII (Index Options)	28,976.98
FII (Stock Futures)	-3,273.07
FII (Stock Options)	281.14

Global Market Snapshot

Dow Jones	49,451.98	(▲ 0.00)
S&P 500	6,832.76	(▼ -1.57)
Nasdaq	22,597.15	(▼ -2.03)
Gift Nifty	25,453.50	(▼ -1.54)
Nikkei 225	57,639.84	(▲ 0.00)
Hang Seng	27,032.54	(▲ 0.00)

Macro Data

Brent Crude	67.52	(▲ 0.00)
Gold	156,500.00	(▲ 1.16)
Silver	246,020.00	(▲ 1.18)
Dollar Index	96.93	(▲ 0.01)
INR/USD	90.6	(▲ 0.00)
India 10Y Bond Yield	6.71	(▼ -0.15)
US 10Y Bond Yield	4.1	(▲ 0.00)

Indian Market

BSE Sensex	83,674.92	(▲ 0.00)
NIFTY 50	25,807.20	(▲ 0.00)
BSE SENSEX 50	26,957.38	(▲ 0.00)
NIFTY NEXT 50	69,916.10	(▲ 0.00)
BSE SENSEX Next 50	86,302.44	(▲ 0.00)
NIFTY BANK	60,739.75	(▲ 0.00)
BSE BANKEX	68,067.23	(▲ 0.00)
NIFTY FINANCIAL SERVICES	28,385.20	(▲ 0.00)
BSE Financial Services	13,274.90	(▲ 0.00)
NIFTY MIDCAP SELECT	13,893.50	(▲ 0.00)
BSE MidCap Select	17,211.91	(▲ 0.00)
India VIX	11.73	(▲ 0.00)

- NewSpace India Limited (NSIL) signed a landmark deal to resell Bengaluru-based GalaxEye's satellite products. This move supports India's goal of reaching a ₹3.65 Lakh Cr space economy.
- Kerala launched India's first graphene policy, including a ₹200 Cr Digital Innovation Centre. The state aims to become a global tech hub by incentivising advanced material manufacturing.
- The Union Cabinet approved a massive ₹1 Lakh Cr fund to drive market-linked urban infrastructure. The initiative aims to catalyse a total investment of ₹4 Lakh Cr over 5 years.
- The RBI has approved a joint control agreement with Bain Capital for India Shelter Finance. This strategic move strengthens the firm's capital base, managing assets worth over ₹40,000 Cr.
- PM Modi inaugurated projects in Assam, including a ₹3,030 Cr bridge on the Brahmaputra, a new IIM campus and a National Data Centre to bolster regional connectivity and growth.
- A new survey reveals gold remains the top investment choice for young Indians, driven by its cultural value and perceived safety amidst fluctuating global economic conditions.
- Nvidia CEO Jensen Huang will skip the India AI Impact Summit next week. Despite this, the event remains a focus for India's growing ₹10,000 Cr AI mission.
- Minister Piyush Goyal stated the Union Budget, with its ₹12.21 Lakh Cr infra outlay, will specifically benefit Maharashtra through projects like Vadhawan Port and the Delhi-Mumbai Expressway.
- FM Nirmala Sitharaman revealed India's climate action spending has reached 5.6% of GDP (roughly ₹18 lakh Cr), up from 3.7%, showcasing India's self-reliance in meeting its green targets.
- Gold prices saw a marginal dip of ₹10 to ₹0.15 Cr (per kg), while silver fell by ₹100 to trade at ₹2.79 Lakh/kg, reflecting global market cooling.
- PM Modi made a historic landing on the Northeast's first ELF at Moran, a ₹100 Cr strategic airstrip designed for both IAF fighter jets and civil emergency use.
- Minister Ashwini Vaishnaw stated India is now a trusted partner in the global chip chain, eyeing a ₹8.30 Lakh Cr electronics manufacturing ecosystem by the end of the decade.
- Despite global disruptions, India has witnessed unprecedented growth. Experts highlight a stable GDP growth rate and a robust formalisation of the economy over the last ten years.

- A 20-year growth window has opened for Indian consumer brands to expand globally. Experts suggest a ₹3.2 Lakh Cr international opportunity across travel, SaaS and apparel by 2030.
- India and Japan are deepening synergies in high-speed rail and freight corridors, with Japan helping train 24,000 Indians in advanced manufacturing to support India's self-reliance goals.
- The surge in global expansion plans for Indian consumer brands is expected to trigger a wave of new-age IPOs over the next decade as domestic companies seek capital for international retail footprints.
- India is hosting the first Global South AI Summit to reset the governance debate. The focus is on "absorption capacity" and inclusive rules, moving beyond abstract safety principles to measurable impact.
- Negotiators are fast-tracking the "Mother of All Deals," a trade pact covering a ₹2000 Lakh Cr market. Polish firms are reportedly ready to invest billions as trade barriers dissolve.

Geopolitical Updates:

- The India-US interim trade pact targets a ₹41.50 Lakh Cr trade volume by 2030. It focuses on securing competitive crude and LNG prices while reducing US tariffs from 50% to 18%.
- Bilateral ties are strengthening in aviation and infrastructure. Singapore's cumulative investment in India has crossed ₹12.45 Lakh Cr, with new focus areas in green energy and digital connectivity.

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