



#indiaipo

14-02-2026  
Saturday

# DAILY REPORTER

By  
India IPO

## Recent IPO Updates:

- SEBI cleared IPOs for 5 companies, including Duroflex and Virupaksha Organics, collectively worth up to ₹740 Cr. These approvals allow the firms to raise capital for debt reduction and significant capacity expansion.
- Xtranet Technologies secured SEBI's nod for its ₹190 Cr IPO. The IT provider plans to utilize the fresh proceeds for hardware procurement, debt repayment and meeting critical working capital needs.
- Girnar Software, the owner of InsuranceDekho, plans a ₹2,264 Cr IPO. The company targets expansion in the digital insurtech space to capture growing demand for insurance products across India.
- Gaudium IVF & Women Health Ltd. plans a ₹200 Cr IPO launching February 20. Proceeds will fund new fertility centers and working capital to capitalize on India's rapidly expanding reproductive healthcare sector.
- CleanMax filed for a ₹5,200 Cr IPO, including a ₹1,500 Cr fresh issue. It recently secured ₹1,500 Cr from Temasek and Bain Capital in a high-profile pre-IPO funding round.

## P.E. & Funding Updates:

- Restaurant tech startup Digtory raised ₹4.53 Cr in Pre-Series A funding. The investment will drive market expansion, automation R&D and enhance operations for its multi-location hospitality clients.
- Subway India operator EverBrands raised ₹135.84 Cr led by Playbook Partners. The fresh capital will strengthen its multi-brand food platform and support nationwide expansion for urban consumers.
- Elixir Foods secured ₹81.50 Cr to launch a premium gourmet grocery delivery service. The funding will build a strong sourcing and logistics infrastructure to cater to high-end urban consumption.

## Business & Economic Updates:

- Indian AI startups are increasingly allowing early investors and employees to cash out through secondary sales before IPOs. This trend provides vital liquidity while companies delay public listings to maintain valuations.

### FII/DII Activity (in ₹crores)

FII (Cash)	-7,395.41
DII (Cash)	5,553.96
FII (Index Futures)	-2,455.10
FII (Index Options)	28,976.98
FII (Stock Futures)	-3,273.07
FII (Stock Options)	281.14

### Global Market Snapshot

Dow Jones	49,451.98	(▲ 0.00)
S&P 500	6,832.76	(▼ -1.57)
Nasdaq	22,597.15	(▼ -2.03)
Gift Nifty	25,453.50	(▼ -1.54)
Nikkei 225	57,639.84	(▲ 0.00)
Hang Seng	27,032.54	(▲ 0.00)

### Macro Data

Brent Crude	67.52	(▲ 0.00)
Gold	156,500.00	(▲ 1.16)
Silver	246,020.00	(▲ 1.18)
Dollar Index	96.93	(▲ 0.01)
INR/USD	90.6	(▲ 0.00)
India 10Y Bond Yield	6.71	(▼ -0.15)
US 10Y Bond Yield	4.1	(▲ 0.00)

### Indian Market

BSE Sensex	83,674.92	(▲ 0.00)
NIFTY 50	25,807.20	(▲ 0.00)
BSE SENSEX 50	26,957.38	(▲ 0.00)
NIFTY NEXT 50	69,916.10	(▲ 0.00)
BSE SENSEX Next 50	86,302.44	(▲ 0.00)
NIFTY BANK	60,739.75	(▲ 0.00)
BSE BANKEX	68,067.23	(▲ 0.00)
NIFTY FINANCIAL SERVICES	28,385.20	(▲ 0.00)
BSE Financial Services	13,274.90	(▲ 0.00)
NIFTY MIDCAP SELECT	13,893.50	(▲ 0.00)
BSE MidCap Select	17,211.91	(▲ 0.00)
India VIX	11.73	(▲ 0.00)

- PM Modi highlighted that India's "Reform Express" is driven by conviction, not compulsion. He emphasized proactive governance and outcome-centric policies to make India the world's third-largest economic engine.
- Dalal Street observed volatility following global AI alarms. While valuations are being reassessed, Minister Goyal clarified that AI will evolve the nature of work rather than replace human labor entirely.
- Minister Piyush Goyal stated that trade deals with the US and EU open a massive ₹4,98,00,000 Cr to ₹5,43,00,000 Cr market. These agreements prioritize protecting farmers while boosting export opportunities.
- India's pharmaceutical investment kitty reached ₹38,000 Cr, driven by R&D and manufacturing incentives. This capital infusion aims to bolster domestic drug production and solidify India's role as the global pharmacy.
- Authorities mandate that regulations must evolve to supervise systemic risks posed by AI. The focus is on ensuring ethical deployment, data security and protecting the financial ecosystem from algorithmic volatility.
- The RBI issued draft guidelines to revitalize the Lead Bank Scheme. The proposal aims to streamline credit planning at the district level and enhance coordination between banks and local stakeholders.
- IT stocks plummeted on Friday the 13th following a week of AI-sparked fears. Investors offloaded shares amid concerns that rapid AI advancements could disrupt traditional software service business models.
- Dalal Street witnessed its worst selloff since budget day as global bearishness intensified. Broad-based profit booking across sectors led to significant market cap erosion, reflecting heightened investor caution and anxiety.
- The government has authorized the export of approx 25 lakh tonnes of wheat. This calibrated move aims to manage domestic surplus while supporting global food security and increasing foreign exchange earnings.
- Minister Naidu announced plans for 50 new airports over five years to boost real estate growth. This infrastructure push aims to enhance regional connectivity and unlock massive economic potential in tier-2 cities.
- India's forex reserves dropped by ₹60,676 Cr as the Rupee weakened. The decline reflects RBI intervention and global dollar strength, prompting cautious sentiment in the domestic currency market.
- New RBI draft norms mandate a 60% Credit-Deposit (C/D) ratio for rural and semi-urban branches. This policy ensures that local deposits are effectively utilized to support regional economic development and entrepreneurship.
- The Nifty Metal index fell 3.3% due to heavy profit booking by institutional investors. Softening global commodity prices and domestic demand concerns weighed on the performance of major mining companies.

- The unique investor count on the NSE has surpassed 25 Crore, highlighting massive retail participation. This milestone reflects growing financial literacy and a shift in household savings toward capital markets.
- The RBI mandated a minimum net worth of ₹500 Cr for companies to qualify for acquisition financing. Banks are now permitted to fund up to 75% of M&A deal values.
- SEBI proposed easing reporting requirements for stockbrokers who also serve as primary dealers. This move simplifies account tagging and reporting, aimed at significantly improving the ease of doing business.
- SEBI former Chairperson Madhabi Puri Buch affirmed that Indian markets remain highly resilient despite global volatility. Strong domestic participation and regulatory frameworks continue to buffer the economy from international shocks.
- PM Modi asserted that India is destined to be the primary engine driving global economic growth. Continued reforms and massive infrastructure spending are positioning the nation as a global leadership hub.
- SEBI proposed a 20% price band for gold and silver ETFs to curb speculative volatility. This regulation aims to protect retail investors from sudden price swings in the bullion market.
- India created 44 specific tariff lines to better track and enhance US market access. This strategic move aims to boost exports and address trade imbalances with one of its largest partners.

## Geopolitical Updates:

- India and the EU are partnering to ensure global stability and secure supply chains. This strategic collaboration focuses on maritime security and shared economic governance to counter mounting international disruptions.
- Saudi Arabia reclaimed its position as India's top oil supplier in February 2026, surpassing Russia. This shift reflects India's ongoing strategy to diversify energy sources amid evolving global trade sanctions.
- PM Modi highlighted that recent Free Trade Agreements (FTAs) demonstrate massive global confidence in India's economy. These deals are designed to integrate Indian manufacturing deeper into the international supply chain.
- Minister Piyush Goyal announced that the new Indo-US trade deal will significantly expand cotton demand. This agreement is set to benefit Indian farmers by securing high-value export market access.

### Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.