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# DAILY REPORTER

By  
India IPO

## Recent IPO Updates:

- Share India Capital paid ₹36.07 Cr to settle SEBI proceedings regarding disclosure setbacks in an SME IPO. The case involved failing to disclose a specific loan sanction.
- The NSE has appointed Rothschild & Co as an independent advisor to manage its long-awaited IPO. The stock exchange (NSE) aims to file a DRHP with SEBI by March-April 2026.
- The Bombay High Court disposed of the final writ petition against WeWork India's IPO after the petitioner withdrew the plea, removing the last legal obstacle for its public listing.
- IREDA is seeking shareholder approval via postal ballot to raise ₹2,994 Cr through a Qualified Institutional Placement (QIP) to strengthen its capital base and fund growth.

## P.E. & Funding Updates:

- Electronics manufacturing startup Indigrid Technology raised ₹40 Cr in a Series A round led by Valour Capital. The funds will expand R&D and manufacturing for EV components.
- Regulatory technology startup IDfy raised ₹476 Cr in a round led by Neo Asset Management. The funds will drive international expansion and inorganic growth opportunities.
- Semiconductor intelligence startup ThirdAI raised ₹27.2 Cr in a co-led round by Endiya Partners and Capria Ventures to scale its causal AI platform and expand its global engineering teams.

## Business & Economic Updates:

- Dabur India has signed an MoU with Tamil Nadu to invest ₹400 Cr in its first South Indian manufacturing facility to provide millions of jobs. The Tamil Nadu government is acting as a facilitator, providing the land and infrastructure through SIPCOT.
- The RBI-DPI rose to 516.76 in H1FY26, reflecting the rapid adoption of digital payment performance and enablers across the country compared to previous periods.
- Uttar Pradesh's pharma sector has attracted proposals worth ₹38,000 Cr, with Chief Minister Yogi Adityanath highlighting the state as a burgeoning global hub for pharmaceutical manufacturing.
- Mahindra & Mahindra will invest ₹196 Cr to upgrade its Chennai research valley, focusing on advanced vehicle design, product engineering and next-generation mobility solutions.

### FII/DII Activity (in ₹crores)

FII (Cash)	108.42
DII (Cash)	276.85
FII (Index Futures)	-136.93
FII (Index Options)	-687.02
FII (Stock Futures)	-1074.45
FII (Stock Options)	-952.32

### Global Market Snapshot

Dow Jones	49,451.98	(▼ -1.34)
S&P 500	6,941.47	(▲ 0.00)
Nasdaq	23,066.47	(▼ -0.16)
Gift Nifty	25,851.00	(▼ -0.47)
Nikkei 225	57,639.84	(▼ -0.02)
Hang Seng	27,032.54	(▼ -0.86)

### Macro Data

Brent Crude	67.52	(▼ -2.71)
Gold	154,710.00	(▼ -2.25)
Silver	243,140.00	(▼ -7.20)
Dollar Index	96.92	(▲ 0.01)
INR/USD	90.6	(▼ -0.12)
India 10Y Bond Yield	6.72	(▼ -0.59)
US 10Y Bond Yield	4.1	(▼ -1.91)

### Indian Market

BSE Sensex	83,674.92	(▼ -0.66)
NIFTY 50	25,807.20	(▼ -0.57)
BSE SENSEX 50	26,957.38	(▼ -0.56)
NIFTY NEXT 50	69,916.10	(▼ -0.43)
BSE SENSEX Next 50	86,302.44	(▼ -0.65)
NIFTY BANK	60,739.75	(▼ -0.01)
BSE BANKEX	68,067.23	(▼ -0.04)
NIFTY FINANCIAL SERVICES	28,385.20	(▲ 0.38)
BSE Financial Services	13,274.90	(▲ 0.25)
NIFTY MIDCAP SELECT	13,893.50	(▼ -0.43)
BSE MidCap Select	17,211.91	(▼ -0.48)
India VIX	11.73	(▲ 1.56)

- The government outlined a strategy for AI-led economic growth, focusing on job creation, skilling and building sovereign computer infrastructure to support the domestic tech ecosystem.
- The government launched a 2024-based Consumer Price Index, with January retail inflation at 2.75%. CEA Nageswaran stated the updated data will significantly sharpen fiscal and monetary policy responses.
- Despite cooling inflation, experts expect the RBI to maintain a prolonged pause on the repo rate to ensure price stability remains durable amidst global economic shifts.
- SEBI Chairman Tuhin Kanta Pandey announced initiatives to reduce the compliance burden and cost of capital, aiming to enhance the global competitiveness of the Indian markets.
- Indian IT stocks suffered a ₹4,00,000 Cr market cap wipeout, triggered by AI-disruption fears and strong US jobs data that dampened hopes for early interest rate cuts.
- The government successfully conducted a switch auction with the RBI, buying back G-Secs worth ₹75,505 Cr to manage the maturity profile and reduce upcoming redemption pressures.
- Major Indian firms, particularly in the IT sector, recorded an estimated ₹12,000 Cr hit in Q3 due to one-time provisions for gratuity and leave encashment under the new labour codes.
- GIFT IFSC captured 65% of India's External Commercial Borrowings in FY26, driven by competitive tax holidays and a lighter regulatory framework compared to offshore financial hubs.
- The MEA reaffirmed that strategic cooperation with Russia continues to grow across defense trade and energy, despite evolving global pressures and complex geopolitical shifting alliances.
- A new PwC report estimates that AI integration could add approximately ₹45,00,000 Cr to the Indian economy by 2035, significantly enhancing productivity and creating high-skill jobs.
- Approximately 75% of Indian agricultural products now enjoy zero-tariff status in the US, making Indian rice, spices, and fruits more competitive in the North American market.
- The Lok Sabha passed the Industrial Relations Code (Amendment) Bill, 2026, aiming to modernize labor laws and streamline dispute resolution for the manufacturing and services sectors.
- An SBI report forecasts India's trade surplus with the US may cross ₹7,56,000 Cr annually, following the new trade deal that reduces tariffs on key export items.

## Geopolitical Updates:

- Commerce Minister Piyush Goyal announced that a new US trade deal will grant Indian garments zero-duty access, providing parity with Bangladesh for products made using American yarn and cotton.
- Brazilian President Lula will visit India next week for a state visit and to participate in the 2nd AI Impact Summit in New Delhi.

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