



#indiaipo

10-02-2026  
Tuesday

# DAILY REPORTER

By  
India IPO

## FII/DII Activity (in ₹crores)

FII (Cash)	2,254.64
DII (Cash)	4.15
FII (Index Futures)	762.52
FII (Index Options)	4,291.57
FII (Stock Futures)	442.36
FII (Stock Options)	-483.58

## Global Market Snapshot

Dow Jones	50,135.87	(▲ 0.04)
S&P 500	6,932.30	(▲ 1.97)
Nasdaq	23,031.21	(▲ 2.18)
Gift Nifty	25,890.00	(▲ 0.75)
Nikkei 225	56,363.94	(▲ 3.89)
Hang Seng	27,027.16	(▲ 1.76)

## Macro Data

Brent Crude	69.04	(▲ 1.45)
Gold	157,520.00	(▼ -0.02)
Silver	258,590.00	(▼ -0.70)
Dollar Index	96.87	(▼ -0.78)
INR/USD	90.78	(▲ 0.12)
India 10Y Bond Yield	6.71	(▲ 0.45)
US 10Y Bond Yield	4.21	(▼ -0.24)

## Indian Market

BSE Sensex	84,065.75	(▲ 0.58)
NIFTY 50	25,867.30	(▲ 0.68)
BSE SENSEX 50	27,016.76	(▲ 0.67)
NIFTY NEXT 50	69,729.35	(▲ 0.97)
BSE SENSEX Next 50	86,448.98	(▲ 1.02)
NIFTY BANK	60,669.35	(▲ 0.91)
BSE BANKEX	68,104.69	(▲ 0.82)
NIFTY FINANCIAL SERVICES	28,154.05	(▲ 1.25)
BSE Financial Services	13,234.88	(▲ 0.95)
NIFTY MIDCAP SELECT	13,868.65	(▲ 1.64)
BSE MidCap Select	17,316.66	(▲ 1.27)
India VIX	12.19	(▲ 2.09)

## Recent IPO Updates:

- Fractal Industries SME IPO, a ₹49 Cr BSE SME IPO of apparel manufacturer, opens February 16-18. The fresh issue funds are for manufacturing expansion and tech-integrated warehouse management.
- Fractal Analytics IPO, India's first AI unicorn's ₹2,834 Cr IPO saw 9% subscription by Day 1. On Day 2, retail interest remains primary (35% subscribed).
- Aye Finance Subscription, a ₹1,010 Cr NBFC IPO, received a cautious 12% subscription on Day 1.
- Amid an IPO boom, SEBI is considering stricter norms for how companies use funds raised through public issues. The move aims to ensure greater transparency and prevent capital from being diverted.

## P.E. & Funding Updates:

- Healthcare startup Preventify raised ₹2 Cr in a pre-seed round led by PedalStart. The capital will fund a cluster of 10 clinics providing standardised chronic care in Tier-2 and Tier-3 cities.
- Biotech firm Pandorum Technologies secured approximately ₹163 Cr in Series B funding. The investment will accelerate clinical development of tissue-repair therapies for ocular diseases and expand global manufacturing operations.
- Green energy platform Radiance Renewables secured approximately ₹840 Cr from Impact Fund Denmark and Dutch bank FMO to expand its solar and hybrid project capacity.
- Software testing startup BotGauge AI raised approx ₹181 Cr in funding led by Surface Ventures. The funds will scale its agentic QA platform, allowing autonomous AI agents to manage end-to-end software testing.
- Petcare platform Supertails secured approx ₹2,717 Cr in funding led by Venturi Partners. The Bengaluru-based startup will expand its healthcare services, physical clinics and quick-commerce delivery reach across major Indian metros.

## Business & Economic Updates:

- SEBI proposed extending automated SWP/STP facilities to demat accounts and slashing the minimum investment in the Social Impact Fund (SIF) from ₹2 Lakh to ₹1,000 to democratise retail participation and simplify digital fund exits.

- Moody's Projects India's real GDP will grow at 6.4% in fiscal 2026-27. Despite global headwinds, India remains the fastest-growing major economy, supported by robust domestic consumption and banking stability.
- Mutual funds have doubled their stakes in new-age startups like Swiggy and Zomato, with total holdings reaching ₹1.77 Lakh Cr, signalling strong institutional faith in India's digital future.
- French major Vinci is reportedly nearing an approx ₹16,800 Cr deal with Macquarie to acquire a portfolio of Indian highway assets, signalling its re-entry into the market.
- Benchmark indices, Nifty50 and BSE Sensex, rose in early trade today. Gains are driven by optimism surrounding the new US trade framework and continued foreign institutional investor (FII) inflows.
- The Monetary Policy Committee unanimously kept the repo rate at 5.25% in its February meeting. While maintaining a neutral stance, the RBI raised India's FY26 GDP growth estimate to 7.4%.
- Silver futures dropped 1.39% today, trading near ₹2.59 lakh/kg. The decline follows a rising dollar index and anticipation of upcoming US inflation and retail sales data.
- The labour ministry announced a new app, 'EPFO Digital Transformation', launching in April, allowing members to withdraw provident fund amounts via UPI. This move aims to streamline claims for over five crore subscribers.
- The IPC signed three MoUs with the QCI and the Goa State Pharmacy Council. These agreements aim to bolster drug safety, enhance pharmacovigilance and improve pharmacists' professional training nationwide.
- The Uttar Pradesh government estimates a potential for priority sector credit of ₹9.14 lakh crore for FY27. This target supports the state's ambition to become a \$1 Trillion economy.
- The IVPA forecasts domestic edible oil production will meet only 40% of demand in 2025-26. India will likely import at a cost of over ₹1.60 Lakh Cr to bridge the gap.
- Export Logistics Budget 2026 prioritises resilient logistics to boost exports, with a capex of ₹12.2 lakh crore. Measures include factory-to-ship electronic sealing and automated customs to reduce transaction costs and delays.
- The Steel Secretary announced government support for Indian steel exports hit by Europe's Carbon Tax (CBAM). The move aims to protect the sector, as two-thirds of its exports go to Europe.
- Indian tourists have put Europe's rail business on the fast track, with India becoming the 2nd-largest market for the Swiss Travel Pass as travellers seek cost-predictable, scenic journeys.
- A NITI Aayog report states that India requires a massive cumulative investment of \$22.7 Trillion (approx. ₹1,900 lakh crore) to achieve its Net-Zero emissions target by 2070.
- Under the India-US framework, import tariffs on certain agricultural items will be phased out over 10 years to allow domestic farmers time to adapt to competition.
- States have been directed to finalise pacts to meet mandatory Green Energy Purchase Obligations, ensuring a steady demand for renewable power across the national grid.

- HPV vaccines are gaining traction for cervical cancer prevention; their high cost remains a barrier. Experts advocate for local manufacturing to improve affordable access.
- Commerce Minister Piyush Goyal will meet the export councils tomorrow to discuss the India-US trade framework. The meeting focuses on the 18% tariff reduction and expanding labour-intensive sector exports.
- Foreign Secretary Vikram Misri reaffirmed that India will maintain multiple oil sources. National interest, fair pricing and energy security will guide procurement, despite US claims of a Russian oil freeze.
- Indian Commerce Minister stated H-1B visas have lost significance post-COVID due to the rise of remote work and Global Capability Centres. Consequently, immigration was not a priority in recent US-India trade talks.
- India has excluded "sensitive" items like dairy, wheat and rice from the US trade deal. This move ring-fences the rural economy and protects the livelihoods of millions of small-scale farmers.
- India approved approx. ₹1,470 Cr assistance package for Seychelles. The deal includes 7 agreements focusing on maritime security, digital solutions and blue economy cooperation in the IOR.
- ISRO identified "Mons Mouton" at the Moon's south pole as the landing site for Chandrayaan-4. The mission aims to return lunar samples, strengthening India's global standing in space exploration.
- The India-US trade framework is expected to double Tamil Nadu's garment exports to ₹30,000 Cr over 3 years. The deal could also generate 5 lakh new jobs in the sector.

## Geopolitical Updates:

- India's Russian oil imports are likely to halve. Refiners are pivoting toward US energy to secure tariff exemptions on other Indian exports.
- Reality Check Analysts highlight three points in the India-US trade deal as "divorced from reality," specifically regarding the immediate feasibility of a "zero-tariff" deal and the complexity of fully replacing Russian energy with US crude.
- The US may refund specific penalties collected on Indian goods after February 7, following an executive order that lifted the 25% surcharge on Russian oil purchases.
- A US delegation will visit Mauritius to discuss a security pact regarding the Diego Garcia base. India, a traditional security partner of Mauritius, is closely monitoring these developments.

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