



#indiaipo

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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Elevate Campuses, the education infrastructure firm, received SEBI's nod to launch an IPO of ₹2,550 Cr. The company is expected to announce its bidding dates later this week.
- Dalal Street sentiment remains bullish for upcoming listings following the India-US trade breakthrough. Analysts expect increased liquidity to drive higher valuations for IPO-bound Indian firms.
- Italian gearmaker Bonfiglioli S.p.A. plans to raise ₹2,200–2,300 Cr by listing its Indian subsidiary. The 100% Offer for Sale (OFS) aims to capitalize on India's industrial growth and "Make in India" momentum.

P.E. & Funding Updates:

- Radiance secured ₹840 Cr from Impact Fund Denmark and FMO. The equity capital will expand its solar and hybrid wind-solar portfolio for industrial consumers.
- Deep-tech and science startups will receive longer policy support to manage high R&D costs. This move aims to attract patient private equity for long-gestation projects.
- CleanMax Enviro, a pre-IPO renewable energy firm, raised ₹1,500 Cr from Temasek and Bain Capital. The funds will reduce debt ahead of its upcoming ₹5,200 Cr public listing.

Business & Economic Updates:

- Foreign Portfolio Investors (FPIs) infused ₹8,100 Cr into Indian markets over the past week. The surge follows the landmark US trade deal, boosting investor confidence significantly.
- Social Impact Funds (SIF) continue to favor equity over debt for better control. Investors are seeking comfort in sectors showing sustainable, scalable and measurable social impact.
- Signs suggest the Reserve Bank of India may pause rate cuts. Inflationary pressures and global fiscal shifts indicate that the current easing cycle has likely peaked.

FII/DII Activity (in ₹crores)

FII (Cash)	1,950.77
DII (Cash)	-1,265.06
FII (Index Futures)	-1,056.37
FII (Index Options)	10,642.64
FII (Stock Futures)	-1831.15
FII (Stock Options)	-120.25

Global Market Snapshot

Dow Jones	50,115.67	(▲ 2.47)
S&P 500	6,798.40	(▲ 0.00)
Nasdaq	22,540.59	(▲ 0.00)
Gift Nifty	25,697.50	(▲ 0.00)
Nikkei 225	54,253.68	(▲ 0.81)
Hang Seng	26,559.95	(▼ -1.21)

Macro Data

Brent Crude	68.05	(▲ 0.74)
Gold	157,550.00	(▲ 1.47)
Silver	260,400.00	(▲ 3.99)
Dollar Index	97.63	(▼ -0.19)
INR/USD	90.67	(▲ 0.35)
India 10Y Bond Yield	6.68	(▲ 0.00)
US 10Y Bond Yield	4.22	(▲ 0.96)

Indian Market

BSE Sensex	83,580.40	(▲ 0.32)
NIFTY 50	25,693.70	(▲ 0.20)
BSE SENSEX 50	26,836.54	(▲ 0.24)
NIFTY NEXT 50	69,058.40	(▲ 0.13)
BSE SENSEX Next 50	85,579.78	(▼ -0.34)
NIFTY BANK	60,120.55	(▲ 0.09)
BSE BANKEX	67,551.03	(▲ 0.02)
NIFTY FINANCIAL SERVICES	27,807.10	(▲ 0.43)
BSE Financial Services	13,110.55	(▲ 0.09)
NIFTY MIDCAP SELECT	13,644.90	(▼ -0.41)
BSE MidCap Select	17,098.73	(▼ -0.49)
India VIX	11.94	(▼ -1.89)

- The IT sector faces revenue pressure as AI tools automate traditional coding tasks. Firms are now pivoting to high-value AI consulting to offset the loss in currency.
- The Rupee's slide is expected to stabilize following the US trade deal breakthrough. Improved capital inflows from the agreement are acting as a buffer against global volatility.
- Draft regulations aim to tighten reporting and tax compliance for digital entities. The framework seeks to ensure fair revenue sharing from India's vast digital consumer base.
- India will adopt global real-world vehicle testing standards starting in 2027. This shift ensures domestic automobiles meet international emission and safety benchmarks for better export competitiveness.
- India capped DDGS imports at 5 lakh tonnes (0.5 MN tonnes). This provides temporary relief to local distillers while balancing the feed requirements of the poultry and dairy sectors.
- Indian pharmaceutical companies faced stagnant growth in the US market during Q3. Pricing pressures and regulatory hurdles continue to impact the profitability of major generic drug manufacturers.
- Emirates remains optimistic about negotiations with India to increase bilateral seat capacities. Expanding flight limits is seen as crucial for supporting growing trade and tourism links.
- The landmark interim pact slashing US tariffs to 18% triggered a relief rally, pushing the Nifty above 25,800. Over 30 export-heavy stocks in textiles, chemicals and auto ancillaries are identified as top buys today as regulatory uncertainty clears.
- At the upcoming summit, India will advocate for common global standards for AI deployment. The goal is to ensure ethical use while scaling AI for societal development.

Geopolitical Updates:

- PM Modi and PM Anwar Ibrahim (Malaysia) signed security and semiconductor pacts. Both nations are committed to a "Strategic Pivot" focusing on counter-terrorism and high-tech supply chain resilience.
- India and Canada established a formal mechanism to streamline bilateral communication. The move aims to enhance security cooperation and address long-standing diplomatic frictions through structured legal dialogue.
- Minister Goyal stated that US oil imports serve India's strategic interests for diversification. While the US trade deal implies reducing Russian oil to maintain tariff benefits, logistical costs and quality remain a challenge.

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