



#indiaipo

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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- India's first unicorn, InMobi, is preparing for a ₹4,400 Cr IPO with a potential valuation of ₹35,000 Cr to ₹44,000 Cr, shifting its domicile to India.
- The NSE board has officially approved a ₹23,000 Cr IPO via an Offer for Sale (OFS), clearing a major regulatory hurdle for its historic listing on the stock exchange.
- AI unicorn Fractal Analytics secured ₹1,248 Cr from 52 anchor investors, including LIC and Goldman Sachs, ahead of its ₹2,834 Cr mainboard IPO launch this week.
- MSME lender Aye Finance raised ₹455 Cr from 19 marquee anchor investors like Nippon Life and HDFC Life, strengthening its ₹1,010 Cr public issue debut.
- Kolkata-based Laser Power & Infra has received SEBI approval for its ₹1,200 Cr IPO, comprising a fresh issue of ₹800 Cr and an OFS of ₹400 Cr, primarily to repay debt.
- SEBI has approved 8 companies, including InCred Holdings and SEDEMAC Mechatronics, to launch their IPOs, collectively aiming to raise beyond ₹10,000 Cr.

P.E. & Funding Updates:

- Edtech giant PhysicsWallah has increased its stake in Kamyā Yoga & Wellness to 41.18% through a ₹1.5 Cr investment, signaling a strategic diversification into the health sector.
- Arvind Fashions is set to acquire Flipkart's 31.25% stake in Arvind Youth Brands for ₹135 Cr, consolidating its hold over the youth-centric apparel segment.
- Fashion quick-commerce startup ZILO raised ₹140 Cr led by Peak XV Partners to expand its 60-minute apparel delivery service beyond Mumbai into new cities.

Business & Economic Updates:

- Mahindra Group announced a ₹15,000 Cr investment plan over 10 years in Maharashtra to build its largest integrated manufacturing facility for EVs and tractors in Nagpur.
- Hindustan Copper is entering the critical minerals sector (Lithium, Cobalt) to support green energy, reporting a profit jump to ₹156.30 Cr in the December quarter.

FII/DII Activity (in ₹crores)

FII (Cash)	1,950.77
DII (Cash)	-1,265.06
FII (Index Futures)	-1,056.37
FII (Index Options)	10,642.64
FII (Stock Futures)	-1831.15
FII (Stock Options)	-120.25

Global Market Snapshot

Dow Jones	48,908.72	(▲ 0.00)
S&P 500	6,798.40	(▼ -1.23)
Nasdaq	22,540.59	(▼ -1.59)
Gift Nifty	25,697.50	(▼ -0.01)
Nikkei 225	53,818.04	(▲ 0.00)
Hang Seng	26,885.24	(▲ 0.00)

Macro Data

Brent Crude	67.55	(▲ 0.00)
Gold	155,260.00	(▲ 2.91)
Silver	250,400.00	(▲ 5.64)
Dollar Index	97.82	(▼ -0.14)
INR/USD	90.35	(▲ 0.00)
India 10Y Bond Yield	6.68	(▼ -0.45)
US 10Y Bond Yield	4.18	(▲ 0.00)

Indian Market

BSE Sensex	83,313.93	(▲ 0.00)
NIFTY 50	25,642.80	(▲ 0.00)
BSE SENSEX 50	26,771.84	(▲ 0.00)
NIFTY NEXT 50	68,970.40	(▲ 0.00)
BSE SENSEX Next 50	85,874.68	(▲ 0.00)
NIFTY BANK	60,063.65	(▲ 0.00)
BSE BANKEX	67,536.37	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,689.35	(▲ 0.00)
BSE Financial Services	13,099.29	(▲ 0.00)
NIFTY MIDCAP SELECT	13,700.50	(▲ 0.00)
BSE MidCap Select	17,183.56	(▲ 0.00)
India VIX	12.17	(▲ 0.00)

- Alembic Pharmaceuticals received USFDA approval for generic Parkinson's treatment tablets, adding to their portfolio of over 210 final approvals for the global generic drug market.
- Maruti Suzuki partnered with the Andhra Pradesh government to set up four automated driving test tracks under CSR to ensure technology-driven, transparent licensing for citizens.
- Indian IT firms are aggressively shifting hiring strategies to build "AI agent" workforces, as recruiters report that 81% of hiring processes now integrate automation and AI literacy.
- The government received financial bids for its 60.7% stake in IDBI Bank, expected to fetch approximately ₹33,000 Cr, marking a milestone in India's banking sector reforms.
- The RBI now allows commercial banks to lend directly to Real Estate Investment Trusts (REITs), a move set to lower borrowing costs and boost asset growth.
- The RBI Governor hinted at a "lower for longer" interest rate regime, maintaining the repo rate at 5.25% while raising the GDP growth outlook to 7.4%.
- The boards of Power Finance Corporation and REC have given in-principle approval for a mega-merger, creating a unified power-sector lending giant following the 2026 Budget.
- To push credit delivery, the RBI has doubled the collateral-free loan limit for MSMEs to ₹0.20 Cr (₹20 Lakh), facilitating easier access to formal finance.
- India's foreign exchange reserves surged by ₹1,20,000 Cr (\$14.3 billion) in a single week to reach a new all-time high of ₹60,00,000 Cr (\$723.7 billion).
- Morgan Stanley predicts a major re-rating for Indian equities, setting a bull-case Sensex target of 1,07,000 by year-end due to strong earnings and policy stimulus.
- The RBI removed the ₹2,50,000 Cr investment cap for Foreign Portfolio Investors under the VRR route to deepen the debt market and improve operational flexibility.
- The Indian Rupee hit a multi-year high following positive developments in India-US trade talks, boosting market sentiment and strengthening domestic currency valuations against the dollar.

Geopolitical Updates:

- India and Malaysia are establishing a multi-layer semiconductor partnership to combine Indian design expertise with Malaysia's mature assembly ecosystem during the PM's upcoming visit.
- The proposed India-EU Free Trade Agreement is expected to provide Indian auto-component firms with better market access and competitive pricing through significant tariff rationalization.

Disclaimer

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