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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- SRIT India, a software provider, filed its DRHP for a ₹250 Cr fresh issue. While the opening date is yet to be announced, proceeds will fund capital expenditure and growth.
- Dhoot Transmission, an auto-component maker, filed a confidential DRHP for a ₹2,258 Cr issue. The filing with SEBI was done via a confidential pre-filing route to raise funds through IPO.
- Fractal Analytics, India's first AI IPO, sized at ₹2,834 Cr, opens for subscription on February 9, 2026 and closes on February 11, 2026, to fund the capital expenditure and expansion.
- AYE Finance Ltd., the micro-enterprise lender's ₹1,010 Cr IPO, opens for bidding on February 9, 2026 and is set to close on February 11, 2026.
- Emerald Jewel, the jewelry manufacturer, is planning a major ₹2,500 Cr IPO later this year to expand its business and to fund manufacturing expenses.

P.E. & Funding Updates:

- Restaurant-focused AI startup Loop AI raised ₹116 Cr in a Series A round led by Nyca Partners to expand its global workforce.
- Private equity firm Advent International is set to acquire a 14.3% stake in Aditya Birla Housing Finance to capitalize on the housing boom.

Business & Economic Updates:

- The Indian Rupee recorded its biggest gain in 7 years while stock markets jumped 2.5%, fueled by positive news regarding US trade deals.
- Experts warn that a high Securities Transaction Tax (STT) should not hinder the natural price discovery process or dampen trading volumes on the exchanges.
- Government tax incentives for the GIFT City IFSC are expected to significantly drive up demand for premium office spaces in the Gujarat hub.
- Exide Industries anticipates that new supply deals in the EU and US markets will boost its export revenue by ₹400 Cr–₹500 Cr.
- Indian banks are readying new export credit lines as the US lowers tariffs, providing a much-needed liquidity boost to domestic manufacturers and traders.

FII/DII Activity (in ₹crores)

FII (Cash)	5,236.28
DII (Cash)	1,014.24
FII (Index Futures)	6,819.45
FII (Index Options)	-19,644.74
FII (Stock Futures)	4709.31
FII (Stock Options)	-262.18

Global Market Snapshot

Dow Jones	49,240.99	(▼ -0.34)
S&P 500	6,976.44	(▲ 0.54)
Nasdaq	23,592.11	(▲ 0.56)
Gift Nifty	25,865.00	(▲ 2.90)
Nikkei 225	54,720.66	(▲ 3.92)
Hang Seng	26,834.77	(▲ 0.22)

Macro Data

Brent Crude	67.33	(▲ 1.55)
Gold	159,650.00	(▲ 7.09)
Silver	282,800.00	(▲ 10.58)
Dollar Index	97.38	(▼ -0.23)
INR/USD	90.27	(▼ -1.37)
India 10Y Bond Yield	6.77	(▲ 1.04)
US 10Y Bond Yield	4.27	(▼ -0.23)

Indian Market

BSE Sensex	83,739.13	(▲ 2.54)
NIFTY 50	25,727.55	(▲ 2.55)
BSE SENSEX 50	26,883.00	(▲ 2.55)
NIFTY NEXT 50	68,849.40	(▲ 2.65)
BSE SENSEX Next 50	85,506.23	(▲ 2.16)
NIFTY BANK	60,041.30	(▲ 2.43)
BSE BANKEX	67,425.19	(▲ 2.32)
NIFTY FINANCIAL SERVICES	27,674.05	(▲ 3.27)
BSE Financial Services	13,075.65	(▲ 2.83)
NIFTY MIDCAP SELECT	13,655.65	(▲ 3.01)
BSE MidCap Select	17,161.75	(▲ 2.76)
India VIX	12.9	(▼ -6.99)

- The Indian chip industry is sailing toward a ₹8.4 Lakh Cr goal, supported by government incentives and increasing global demand for hardware.
- High rice output and new FTAs are expected to surge exports, while the US deal provides a new growth story for the textile sector.
- Paytm has received a compounding order from the RBI, requiring a payment of ₹0.18 Cr for certain regulatory non-compliances.
- Union Minister Sonowal announced that a new container scheme is expected to attract ₹1,00,000 Cr in maritime sector investments.
- India's sole rare earth producer received a modest capex hike, reflecting the government's strategic focus on securing critical minerals for the technology sector.
- Indian automakers face a "commodity storm" as rising raw material costs clash with the recent GST adjustments, potentially affecting vehicle retail pricing.
- An Adani Group arm has tied up with an Italian firm to manufacture helicopters in India, boosting the "Make in India" defense initiative.
- Analysts suggest that the recent US tariff cuts on Indian goods could lift India's GDP by 20–30 basis points through increased export volumes.

Geopolitical Updates:

- USTR confirms no new levies on US goods while shielding Indian agriculture; Indian Commerce Minister Goyal notes trade pace with the US is exceeding other global agreements.
- Bilateral trade between the neighboring giants reached a record ₹13 Lakh Cr in 2025 despite ongoing border tensions and geopolitical friction.
- Russia reports no word from India regarding the halting of oil imports, though refiners may face challenges in finding immediate replacements for the supply.
- India and Tanzania have agreed to deepen cooperation between their air forces, focusing on regional security and joint training exercises in the Indian Ocean.
- The EU envoy indicated that the India-European Union Free Trade Agreement (FTA) is likely to come into force this year, boosting gems and jewellery exports.

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