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By
India IPO

Recent IPO Updates:

- Shadowfax shares debuted on the NSE platform, following a ₹1,907 Cr IPO subscribed 2.72 times by investors.
- Insurtech unicorn Acko is preparing for a potential IPO to raise about ₹2,754 – ₹3,672 Cr, with plans to list on Indian exchanges by 2026–27.
- Flipkart appointed Jason Chappel as Group Controller and Amer Hussain as Supply Chain VP to bolster financial governance and scale grocery operations ahead of its IPO.

P.E. & Funding Updates:

- Specialty pain management chain Nivaan Care secured ₹64.8 Cr, led by Sorin Investments, to expand its clinic network across India.
- Precision oncology startup 4baseCare raised ₹90 Cr in Series B funding led by Ashish Kacholia and Lashit Sanghvi to expand its global lab network.
- Legal-tech platform SpotDraft secured ₹73.4 Cr from Qualcomm Ventures to enhance its AI-powered contract lifecycle management capabilities and on-device privacy.
- Mysa raised ₹31.2 Cr in Pre-Series A funding to strengthen its AI-based finance automation and ERP integration tools for CFOs.
- Jaipur-based Namdev Fininvest raised ₹340 Cr via NCDs and ECB from FMO and others to boost MSME lending in rural India.
- Entellus Industries raised ₹50 Cr led by ZeroW to scale production of rare earth magnets to 2,000 tonnes annually for EVs and defense.

FII/DII Activity (in ₹crores)

FII (Cash)	-3,068.49
DII (Cash)	8,999.71
FII (Index Futures)	-2,998.30
FII (Index Options)	-784.13
FII (Stock Futures)	6559.49
FII (Stock Options)	-3601.3

Global Market Snapshot

Dow Jones	49,003.41	(▼ -0.83)
S&P 500	6,950.23	(▲ 0.50)
Nasdaq	23,601.36	(▲ 0.43)
Gift Nifty	25,418.00	(▲ 1.31)
Nikkei 225	53,333.54	(▲ 0.85)
Hang Seng	27,126.95	(▲ 1.35)

Macro Data

Brent Crude	67.57	(▲ 3.02)
Gold	161,700.00	(▲ 1.67)
Silver	371,930.00	(▲ 4.10)
Dollar Index	95.82	(▼ -1.28)
INR/USD	91.73	(▼ -0.24)
India 10Y Bond Yield	6.65	(▲ 0.15)
US 10Y Bond Yield	4.25	(▲ 0.71)

Indian Market

BSE Sensex	81,857.48	(▲ 0.39)
NIFTY 50	25,175.40	(▲ 0.51)
BSE SENSEX 50	26,312.42	(▲ 0.53)
NIFTY NEXT 50	66,696.55	(▲ 0.66)
BSE SENSEX Next 50	83,620.38	(▲ 0.59)
NIFTY BANK	59,205.45	(▲ 1.25)
BSE BANKEX	66,704.17	(▲ 1.28)
NIFTY FINANCIAL SERVICES	27,058.00	(▲ 0.88)
BSE Financial Services	12,828.73	(▲ 0.88)
NIFTY MIDCAP SELECT	13,137.90	(▲ 0.55)
BSE MidCap Select	16,613.35	(▲ 0.40)
India VIX	14.45	(▲ 1.83)

Business & Economic Updates:

- Finance Minister Nirmala Sitharaman participated in the traditional Halwa ceremony, marking the final "lock-in" phase of the Union Budget 2026 preparation.
- Hindalco is investing ₹21,000 Cr in Odisha to expand its aluminum smelter and set up a new battery-grade foil plant for EVs.
- The Delhi government signed an MoU with CGTMSE to offer collateral-free loans up to ₹10 Cr to support city-based small entrepreneurs.
- Bullion prices surged, with silver up 6% and gold over 1%, hitting record highs as investors seek safe-haven assets amid global uncertainty.
- India requires an annual investment of ₹13.3 Lakh Cr through 2035 to meet its green energy and decarbonization goals.
- Global investments in green technology reached a milestone of ₹211 Lakh Crore last year, driven by the shift toward renewables.
- DRDO showcased its Long-Range Anti-Ship hypersonic missile, capable of Mach 5+ speeds with "skip and glide" maneuvers to evade enemy radars.
- Indian refiners report limited availability of Venezuelan oil, as most volumes are directed to the US, keeping domestic crude sourcing tight.
- Markets recovered as the India-EU FTA boosted investor sentiment, leading to significant buying in metal and banking stocks.
- The Sensex recorded its weakest pre-budget performance since 2016, reflecting cautious optimism despite the positive impact of the trade deal.
- The MSE has appointed new market makers to enhance liquidity and trading volumes across its equity and derivative segments.
- PM Modi highlighted that India's energy infrastructure offers investment opportunities worth ₹45.9 Lakh Cr for global investors.
- Data for CY25 shows a 45% increase in the average ticket size of ATM withdrawals, indicating higher cash circulation and consumer spending.
- SBI Mutual Fund launched a quality-focused thematic fund, while Union MF entered the SIF race with the "Arthya" launch.

- IT Minister Ashwini Vaishnaw announced a roadmap to achieve domestic 3-nanometer chip manufacturing by 2032 under the Semicon 2.0 program.
- A new pact between RBI and the EU's ESMA allows Indian clearinghouses like CCIL to reapply for European recognition, easing trade.
- Analysts estimate the RBI dividend to the government could reach ₹3,00,000 Cr in FY27, providing a massive boost to non-tax revenues.
- India aims to attract ₹9.18 Lakh Cr in oil and gas investments by 2030 through reforms in exploration and gas infrastructure.
- Over 100 Indian AI founders are relocating to the US to access larger venture capital pools, advanced talent and closer proximity to enterprise customers.
- Adani Defence and Brazilian giant Embraer signed an MoU to establish a regional aircraft manufacturing hub and ecosystem in India.
- Tata Electronics' Dholera plant will offer "tape-out" support to startups, enabling domestic prototyping of 28nm–90nm chips and reducing reliance on expensive overseas foundries like TSMC.

Geopolitical Updates:

- The historic India-EU Free Trade Agreement (FTA), dubbed the "Mother of All Deals," eliminates tariffs on 99% of Indian exports, significantly benefiting textiles, pharma and gems.
- India successfully blocked China's request for a WTO dispute panel regarding India's import schemes for the automobile sector.
- The India-EU FTA grants Indian electronics firms preferential access to a ₹68.8 Lakh Cr market, targeting ₹4.6 Lakh Cr in exports by 2031.

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