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By
India IPO

Recent IPO Updates:

- Kanohar Electricals filed for an IPO comprising a ₹300 Cr fresh issue and a 1.11 Cr share Offer for Sale to fund its manufacturing expansion.
- Sify Infinit Spaces, a ₹3,700 Cr tech-heavy IPO aims to capitalize on India's booming data center demand through aggressive infrastructure build-outs.
- UKB Electronics gets SEBI approval for its ₹800 Cr IPO, the company plans to ride the "Make in India" wave by expanding its electronic manufacturing service (EMS) plants.
- BVG India gets SEBI approval for its ₹500 Cr IPO, India's largest integrated services firm, focusing on tech-led facility management and emergency response modernization.
- Medicap Healthcare, secures SEBI approval for its ₹250 Cr IPO, healthcare offering focused on expanding its footprint in Tier-2 cities through upgraded surgical and diagnostic facilities.
- SEBI has cleared 12 companies to launch IPOs, including Hella Infra Market and Oswal Cables. All the companies submitted their IPO papers to SEBI in 2025 that get approved in Jan 2026.

P.E. & Funding Updates:

- AI-native career platform MU20 raised approx. ₹4.1 Cr from Aakash Institute co-founder Aakash Chaudhry and ISB DLabs. The funds will enhance its AI mentor engine for students.

Business & Economic Updates:

- Indian-American Economist Gita Gopinath warns pollution damages the economy more than tariffs, urging cleaner growth. Environmental degradation costs India approximately ₹4.62 lakh Cr annually.

FII/DII Activity (in ₹crores)

FII (Cash)	-4,113.38
DII (Cash)	4,102.56
FII (Index Futures)	-1,929.25
FII (Index Options)	21,659.68
FII (Stock Futures)	39.81
FII (Stock Options)	168.99

Global Market Snapshot

Dow Jones	49,384.01	(▲ 0.00)
S&P 500	6,913.35	(▲ 0.55)
Nasdaq	23,436.02	(▲ 0.91)
Gift Nifty	25,090.00	(▼ -1.06)
Nikkei 225	53,688.89	(▲ 0.00)
Hang Seng	26,629.96	(▲ 0.00)

Macro Data

Brent Crude	64.06	(▲ 0.00)
Gold	156,700.00	(▼ -1.40)
Silver	335,420.00	(▼ -0.34)
Dollar Index	98.36	(▲ 0.09)
INR/USD	91.63	(▲ 0.00)
India 10Y Bond Yield	6.64	(▼ -0.45)
US 10Y Bond Yield	4.25	(▲ 0.00)

Indian Market

BSE Sensex	82,307.37	(▲ 0.00)
NIFTY 50	25,289.90	(▲ 0.00)
BSE SENSEX 50	26,427.09	(▲ 0.00)
NIFTY NEXT 50	67,592.80	(▲ 0.00)
BSE SENSEX Next 50	84,666.96	(▲ 0.00)
NIFTY BANK	59,200.10	(▲ 0.00)
BSE BANKEX	66,826.45	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,149.95	(▲ 0.00)
BSE Financial Services	12,882.68	(▲ 0.00)
NIFTY MIDCAP SELECT	13,325.45	(▲ 0.00)
BSE MidCap	44,945.48	(▲ 0.00)
India VIX	13.35	(▲ 0.00)

- The government likely targets the FY27 fiscal deficit at 4.2%. Strategies include boosting consumption and industrial output to maintain a steady growth trajectory for the economy.
- P. Chidambaram highlights Indian Economist Arvind Panagariya's call for 2026 trade reforms, urging the government to reduce customs duties, withdraw quality barriers, and support export growth for progress.
- TRAI is reviewing domestic leased circuit tariffs as FY24 revenue hit ₹13,300 Cr. This update aims to reflect lower bandwidth costs for secure data transmission.
- India's e-commerce market is projected to reach ₹28.98 lakh Cr by 2030. Digital payments and MSME integration are key drivers for achieving Viksit Bharat.
- The Maharashtra government signed a ₹2,500 Cr agreement with Rural Enhancers and Nutrifresh at Davos. The project focuses on AI-driven, climate-smart agriculture to modernise the state's rural economy.
- APSEZ announced a ₹16,000 Cr investment for Phase 2 of the Vizhinjam Port. This expansion aims to transform the facility into the largest transshipment hub in the Indian subcontinent.
- Indian new-age tech stocks lost over approx. ₹75,000 Cr in market cap this week. Bearish sentiment and valuation resets affected 42 out of 50 tracked tech entities.
- The IMF has lifted India's FY2026 GDP growth forecast to 7.3%. Buoyant growth in the services sector (9.9%) remains the primary driver of this economic surge.
- Negotiators have concluded key stocktake meetings for the India-EU FTA. The deal, expected to cut auto import duties to 10-15%, may be announced on January 27.

Geopolitical Updates:

- EU leaders visit India for the 16th Summit, finalising an FTA and defence pact. FY25 bilateral trade reached ₹11.42 lakh Cr, with exports at ₹6.38 lakh Cr.
- US signals possible removal of the 25% tariff on Indian products, linked to Russian oil purchases, potentially saving exporters ₹33,600 Cr.

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