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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- CKK Retail Mart Ltd. has filed its RHP for an ₹88.02 Cr IPO, featuring a fresh issue of ₹71.85 Cr and an OFS of ₹16.17 Cr to fund the expansion of its agri-commodity warehouse.
- IPO-bound Duroflex plans to invest ₹184 Cr from its fresh issue to launch 120 new company-owned stores, enhancing its omnichannel presence and innovation-led growth.
- PhonePe filed an updated DRHP for an ₹12,000 Cr IPO, which is OFS only, with Walmart, Microsoft and Tiger Global selling stakes at an estimated ₹1.25 Lakh Cr valuation.

P.E. & Funding Updates:

- Chargeup, an EV startup, raised ₹22 Cr in a pre-Series A1 round to enhance its driver-first tech platform, aiming to improve earnings and energy access for drivers.
- EV startup Meine Electric raised ₹6.7 Cr in seed funding to expand its electric cargo fleet and charging hubs, aiming to accelerate India's green energy transition.
- Home improvement brand Lorazzo raised ₹5 Cr in seed funding led by Sprout Venture Partners to scale its smart kitchen and bathroom fittings.
- AI startup Optimist raised ₹10.15 Cr in a seed round led by Accel and Arkam Ventures to develop specialized generative AI solutions for businesses.
- Travel products platform Escape Plan raised ₹211.5 Cr in Series A funding led by Jungle Ventures to expand its retail footprint and distribution network.

FII/DII Activity (in ₹crores)

FII (Cash)	-2,549.80
DII (Cash)	4,222.98
FII (Index Futures)	-1,957.54
FII (Index Options)	-982.97
FII (Stock Futures)	2450.76
FII (Stock Options)	-1083.19

Global Market Snapshot

Dow Jones	49,384.01	(▲ 0.63)
S&P 500	6,875.62	(▲ 1.16)
Nasdaq	23,224.82	(▲ 1.18)
Gift Nifty	25,359.00	(▲ 0.73)
Nikkei 225	53,688.89	(▲ 1.73)
Hang Seng	26,629.96	(▲ 0.17)

Macro Data

Brent Crude	64.06	(▼ -1.81)
Gold	158,930.00	(▲ 4.12)
Silver	336,560.00	(▲ 6.45)
Dollar Index	98.27	(▼ -0.53)
INR/USD	91.63	(▼ -0.09)
India 10Y Bond Yield	6.67	(▼ -0.15)
US 10Y Bond Yield	4.25	(▲ 0.00)

Indian Market

BSE Sensex	82,307.37	(▲ 0.49)
NIFTY 50	25,289.90	(▲ 0.53)
BSE SENSEX 50	26,427.09	(▲ 0.58)
NIFTY NEXT 50	67,592.80	(▲ 1.09)
BSE SENSEX Next 50	84,666.96	(▲ 1.11)
NIFTY BANK	59,200.10	(▲ 0.68)
BSE BANKEX	66,826.45	(▲ 0.84)
NIFTY FINANCIAL SERVICES	27,149.95	(▲ 0.69)
BSE Financial Services	12,882.68	(▲ 0.68)
NIFTY MIDCAP SELECT	13,325.45	(▲ 1.30)
BSE MidCap	44,945.48	(▲ 1.28)
India VIX	13.35	(▼ -3.12)

- Mira Kapoor-backed luxury wellness startup Dhun Wellness raised ₹33.8 Cr to fuel geographic expansion and strengthen its longevity-focused clinical offerings across major Indian cities.
- Troovy, a kid-focused nutrition startup, raised ₹42.3 Cr to scale its online distribution and expand its product portfolio of clean-label, nutrition-rich food products for children.
- PropTech startup PropertyPistol raised ₹25 Cr in a pre-Series B round led by Ashish Kacholia to expand its presence in the UAE and Delhi-NCR.

Business & Economic Updates:

- SEBI Chief highlighted India's macro strength, noting the country topped global IPO counts in 2025 despite international volatility, showcasing robust domestic investor confidence.
- Indian agritech funding dropped 74% from its 2022 peak, with 2025 investments remaining below ₹2,538 Cr as investors prioritize operational stability and sustainable growth.
- Indian Oil Corporation has lined up ₹1,00,000 Cr for an ambitious 18 GW green energy pivot to meet net-zero targets.
- RPSG Group announced an ₹10,500 Cr investment in North Karnataka, focusing on renewable energy and manufacturing hubs over the next three years.
- Tata Sons will invest ₹1 Lakh Cr in Maharashtra to build an "Innovation City" near Navi Mumbai, focusing on semiconductors, AI and global capability centers.
- Uttar Pradesh is set to strengthen its AI infrastructure by establishing a network of 65 labs and a dedicated "AI City" in Lucknow for innovation.
- The government is rolling out digital farmer IDs to 2 Cr agriculturists to streamline urea sales and ensure transparent disbursement of various central subsidies.
- The RBI received bids nearly double the notified amount at its Open Market Operation (OMO) purchase auction, indicating tight liquidity conditions in the banking system.
- Coal India dispatched a record 37.5 Cr tonnes via rail by December FY26, utilizing automated silos to maintain high quality and supply reliability.

- The Rupee rose 7 paise to 91.63, snapping a six-day decline driven by global uncertainty, following a record low of ₹91.64 against the dollar.
- Indian coffee exports increased 23% in value terms as global supply constraints and rising demand in North American markets boosted domestic trade realizations.
- The government notified greenhouse gas emission targets for 208 additional industries, bringing 490 total entities under the Indian Carbon Market compliance mechanism.
- NITI Aayog (NTI) recommended additional sops under the ₹18,100 Cr PLI scheme for manufacturers specializing in recycled Advanced Chemistry Cell batteries.

Geopolitical Updates:

- Canada's PM accepted an invitation to visit India in early 2026 to revive CEPA trade talks and target ₹4.58 Lakh Cr in bilateral trade.
- PM Modi and President Lula discussed strengthening the India-Brazil strategic partnership, emphasizing the vital role of bilateral ties in advancing the Global South's interests.
- Bilateral trade with the UAE reached ₹9.16 Lakh Cr, though recent data shows a skew favoring UAE exports, prompting discussions on balancing the trade basket.
- The EU has suspended GSP benefits for 87% of Indian exports, while simultaneously finalizing a defense pact to procure Indian arms, deepening strategic military-industrial ties.

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