



#indiaipo

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Thursday

# DAILY REPORTER

By  
India IPO

## FII/DII Activity (in ₹crores)

FII (Cash)	-1,787.66
DII (Cash)	4,520.47
FII (Index Futures)	-569.12
FII (Index Options)	-9,905.00
FII (Stock Futures)	1510.57
FII (Stock Options)	-165.21

## Global Market Snapshot

Dow Jones	49,077.23	(▲ 1.21)
S&P 500	6,796.86	(▼ -2.06)
Nasdaq	22,954.32	(▼ -2.39)
Gift Nifty	25,175.50	(▼ -0.31)
Nikkei 225	52,774.64	(▼ -0.41)
Hang Seng	26,585.06	(▲ 0.37)

## Macro Data

Brent Crude	65.24	(▲ 0.49)
Gold	152,640.00	(▼ -1.76)
Silver	316,180.00	(▼ -2.87)
Dollar Index	98.79	(▲ 0.23)
INR/USD	91.71	(▲ 0.80)
India 10Y Bond Yield	6.68	(▼ -0.15)
US 10Y Bond Yield	4.25	(▼ -1.16)

## Indian Market

BSE Sensex	81,909.63	(▼ -0.33)
NIFTY 50	25,157.50	(▼ -0.30)
BSE SENSEX 50	26,275.74	(▼ -0.29)
NIFTY NEXT 50	66,864.45	(▼ -0.37)
BSE SENSEX Next 50	83,735.80	(▼ -0.61)
NIFTY BANK	58,800.30	(▼ -1.02)
BSE BANKEX	66,270.17	(▼ -0.94)
NIFTY FINANCIAL SERVICES	26,963.50	(▼ -0.87)
BSE Financial Services	12,795.83	(▼ -1.02)
NIFTY MIDCAP SELECT	13,155.05	(▼ -1.15)
BSE MidCap	44,376.54	(▼ -1.01)
India VIX	13.78	(▲ 8.25)

## Recent IPO Updates:

- Kanishk Aluminium India Ltd. will open its IPO on January 28, 2026 with ₹29.20 Cr fundraise. Funds will be used for debt repayment and general corporate purposes.
- Msafe Equipment Ltd. is launching its ₹66.42 Cr IPO on January 28. It aims to fund an ₹27.20 Cr manufacturing plant in Noida and expand its scaffolding rental inventory.
- Blackstone is exploring a ₹457.96 Cr India IPO for PGP Glass, potentially valuing the glass packaging firm at ₹36,613.20 Cr amid a strong market.

## P.E. & Funding Updates:

- Embedded lending platform Intellend has raised ₹10.98 Cr in seed funding led by Incubate Fund Asia to scale its AI-driven MSME credit solutions.
- Travel accessories platform Escape Plan raised ₹22.90 Cr in a funding round led by Jungle Ventures to expand its retail footprint and technology.
- Full-stack e-commerce platform Grest has raised ₹16 Cr in a funding round led by Equentis Wealth to expand its refurbished electronics marketplace.
- Solar platform Aerem Solutions has raised ₹137.29 Cr in a Pre-Series B round led by Avaana Capital to expand its solar financing solutions.
- Workforce management startup Arthum has raised ₹10 Cr in a seed funding round led by Caret Capital to digitize and formalize India's contract labor sector.

## Business & Economic Updates:

- Google's massive AI infrastructure investment in Andhra Pradesh has sparked "lock-in" concerns among startups regarding long-term dependency on proprietary cloud and AI stacks.
- Indian origin NASA astronaut Sunita Williams highlighted the current era as a golden age for human spaceflight and international lunar missions.
- A SEBI survey reveals that while 63% of Indian households are aware of securities, actual investment remains low at 9.5%, primarily due to risk-aversion.

- RBI notes that funding from non-bank sources, including equity issuances and corporate bonds, is increasingly competing with traditional banks to meet commercial sector credit needs.
- The draft National Electricity Policy 2026 outlines a massive ₹200 Lakh Cr investment roadmap to ensure energy security and reach 100 GWe nuclear capacity by 2047.
- India emerged as a global AI hotspot in 2025, accounting for 16% of worldwide Gen AI app downloads, though revenue contribution remains below 1%.
- Indian Railways is expected to receive a ₹2.7 Lakh Cr outlay in the upcoming budget, with a record ₹1.3 Lakh Cr specifically earmarked for passenger safety enhancements.
- NITI Aayog has proposed a strategic roadmap and dedicated funding of ₹13,000 Cr to help Indian MSMEs transition toward greener, more efficient energy practices.
- The Union Cabinet approved an ₹5,000 Cr equity infusion for SIDBI to bolster lending capacity and cheaper credit flow to the MSME sector.
- Gold neared INR 1.6 lakh/10g while silver hit record levels due to global safe-haven buying and geopolitical tensions affecting international currency markets.
- Economic projections suggest India will maintain a 6.5-7% growth rate in FY27, remaining the world's fastest-growing major economy despite looming global trade risks.
- Foreign Portfolio Investors (FPI) continue their selling streak in 2026, with the FMCG sector seeing the highest outflows due to high valuations and global reallocation.
- At Davos, the Adani Group announced a massive ₹6 Lakh Cr investment in aviation, clean energy and manufacturing across Maharashtra, Assam and Jharkhand.
- Carlsberg CEO identified India as the company's top growth engine, outpacing China, leading to a planned ₹1,250 Cr capacity expansion.

## Geopolitical Updates:

- Spain has expressed strong support for fast-tracking the India-EU Free Trade Agreement, aiming to strengthen bilateral economic ties and reduce existing non-tariff trade barriers.
- At Davos, Minister Ashwini Vaishnaw rejected the IMF's "second-tier" AI label, asserting India's leadership in talent while reaffirming its path to becoming the world's 3rd largest economy by 2027.
- According to Rystad Energy, Venezuelan crude oil exports are expected to recover towards the US, Europe and India, benefiting Indian refineries optimized for heavy sour grades.

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