



#indiaipo

20-01-2026
Tuesday

DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Accretion Pharmaceuticals (Nutraveda) launched its SME IPO to raise ₹29.75 Cr, aiming to fund working capital and general corporate purposes through a book-building process.
- UPL-promoted Advanta Enterprises filed DRHP with SEBI for an Offer-for-Sale (OFS) IPO of 3.61 Cr shares, allowing existing investors to dilute their stakes.
- Delhi NCR leads India's tech IPO race with 23 listed startups, including Delhivery and Paytm, commanding a dominant ₹8 lakh cr market cap via profitability-focused business models.
- Shadowfax Technologies raised ₹856 Cr from 39 anchor investors, including ICICI Prudential and Norges Bank, ahead of its ₹1,907 Cr IPO launch on January 20.
- Armour Security's ₹26.5 Cr IPO, open from January 15-19, was subscribed 2x. The SME issue expects listing gains on January 22 following its successful closure.

P.E. & Funding Updates:

- Shark Tank India-featured defense startup insideFPV raised ₹6 Cr in pre-Series A funding led by GVFL to enhance indigenous drone manufacturing for the Indian Army.
- Jaipur-based NBFC Namdev Finvest secured ₹3.7 Cr from global investors like FMO and IIX to expand its MSME lending and green finance operations in rural India.
- Wealthtech platform AssetPlus raised ₹175 Cr led by Nexus Venture Partners to scale its distributor-led model and integrate AI-driven advisory solutions for retail investors.
- Social networking platform Culture raised ₹2 Cr from Acuvest Infra to develop "creator-led Spaces" focused on interest-driven video interactions and live hybrid events.

FII/DII Activity (in ₹crores)

FII (Cash)	-3,262.82
DII (Cash)	4,234.30
FII (Index Futures)	-479.29
FII (Index Options)	-7,706.48
FII (Stock Futures)	-1746.55
FII (Stock Options)	-1187.29

Global Market Snapshot

Dow Jones	49,359.33	(▲ 0.00)
S&P 500	6,940.01	(▼ -0.06)
Nasdaq	23,530.02	(▲ 0.00)
Gift Nifty	25,567.00	(▼ -0.69)
Nikkei 225	53,583.57	(▼ -0.65)
Hang Seng	26,563.90	(▼ -1.05)

Macro Data

Brent Crude	64.06	(▼ -0.11)
Gold	147,270.00	(▲ 1.54)
Silver	316,570.00	(▲ 5.88)
Dollar Index	99.05	(▼ -0.34)
INR/USD	90.92	(▲ 0.06)
India 10Y Bond Yield	6.64	(▲ 0.00)
US 10Y Bond Yield	4.23	(▲ 1.20)

Indian Market

BSE Sensex	83,246.18	(▼ -0.39)
NIFTY 50	25,585.50	(▼ -0.42)
BSE SENSEX 50	26,726.65	(▼ -0.45)
NIFTY NEXT 50	68,693.90	(▼ -0.24)
BSE SENSEX Next 50	86,169.55	(▼ -0.20)
NIFTY BANK	59,891.35	(▼ -0.34)
BSE BANKEX	67,684.92	(▼ -0.41)
NIFTY FINANCIAL SERVICES	27,518.95	(▼ -0.02)
BSE Financial Services	13,079.78	(▼ -0.31)
NIFTY MIDCAP SELECT	13,655.20	(▼ -0.31)
BSE MidCap	45,988.27	(▼ -0.43)
India VIX	11.83	(▲ 4.05)

- Vinyl-themed microbrewery 33&Brew secured ₹20 Cr in Series A funding from Optimistic Capital to expand its music-integrated craft beer outlets across Bengaluru.
- PE giants KKR, TPG and ChrysCapital are in talks to acquire a minority stake in Purplle, potentially valuing the beauty retailer at ₹150 Cr.
- Materials science startup Whizzo raised ₹1.5 Cr led by Nandan Nilekani's Fundamentum to scale its R&D and global CDMO platform for high-performance technical textiles.
- D2C lifestyle brand Salty secured ₹30 Cr in funding to expand its product portfolio, scale its team and enhance its supply chain and marketing.

Business & Economic Updates:

- Legal experts support SEBI's move to tighten regulations on the unlisted/grey market to protect retail investors from opaque pricing and a lack of formal disclosures.
- Syngene International extended its strategic research collaboration with Bristol Myers Squibb through 2035, deepening its 25-year partnership in drug discovery and development lifecycle.
- Paras Defence announced a ₹500 Cr investment in a domestic semiconductor plant to reduce reliance on imports for critical thermal imaging and sensor technologies.
- Public Sector Banks(PSBs) sanctioned ₹52,300 cr in MSME loans between April and December 2025 using a new digital credit underwriting model via Jan Samarth.
- Domestic startup investors are urging the government to implement regulatory changes to unlock local capital pools and reduce dependence on volatile foreign funding sources.
- Initial Q3 results indicate the worst corporate earnings growth in 17 quarters, reflecting a significant slowdown in domestic demand and rising input costs.
- The Commerce Department is pushing for major tweaks in Special Economic Zone(SEZs) norms to allow more flexibility, including permanent work-from-home and paperless customs procedures.
- The IMF projected India's GDP growth to moderate to 6.4% in FY27, citing fading post-pandemic drivers and global trade risks despite strong domestic resilience.
- Silver futures prices reached an unprecedented milestone of ₹3 lakh per kg, driven by industrial demand and its status as a safe-haven asset.

- IT union NITES petitioned the Labour Ministry regarding Wipro's delay in onboarding 250 engineering graduates despite issuing formal offer letters and joining dates.
- The government plans to introduce the Electricity Amendment Bill in the Budget session of 2026, focusing on reducing cross-subsidies and allowing consumers to choose power suppliers.
- The Centre announced a 2.75% interest subvention scheme for MSME exporters to lower credit costs and boost competitiveness in a challenging global trade environment.
- India ranked 6th in the 2026 Asia Manufacturing Index, showing a stable policy direction and consistent industrial development compared to its regional Asian peers.
- RBI Governor Sanjay Malhotra stressed the need for Urban Cooperative Banks(UCB) to strengthen governance and asset quality oversight to ensure stability in the sector.
- The Centre launched India's 1st tailings policy to recover critical minerals like lithium and cobalt from mine waste, aiming for self-reliance in green technologies.
- India's 10-year government bond yield hit a 10-month high of 6.68% due to tight system liquidity and increased state-level debt issuance concerns.
- Data shows Indian luxury consumption is on par with global peers in FY25, with sales projected to reach ₹1,210 Cr amid rising urban wealth.
- An Indian delegation at the World Economic Forum in Davos is positioning India as a global EV manufacturing hub to attract major foreign investments.
- Maruti Suzuki will invest ₹35,000 Cr in a new Khoraj facility, targeting an annual capacity of 10 lakh units to bolster India's automotive manufacturing hub.
- Goa-based InstiFi received RBI approval for offline payment aggregation, enabling fintech to deploy POS machines and Sound Boxes for physical merchant transactions nationwide.
- India has trained 67,000 individuals in chip design under the ₹250 Cr C2S programme, with 56 student-designed chips already fabricated at SCL Mohali.
- The RBI mandated external auditor certificates for intermediary lenders to prevent double-counting of Priority Sector Lending (PSL) and ensure credit reaches intended rural segments.
- The government is planning a major overhaul of the PM Internship Scheme to address low industry uptake and high dropout rates observed during its pilot phase.

- An SBI report projects India will reach "upper-middle income" status by 2030, with per capita income hitting ₹3.64 lakh as the economy continues its rapid expansion.
- India ranked 16th in the "Responsible Nations' Index" by the World Intellectual Forum, outperforming several major economies in terms of governance, welfare and international conduct.
- Indian domestic electronics manufacturers have urged the government to reduce import duties on components in the upcoming budget to boost local manufacturing and global competitiveness.
- The Indian Rupee depreciated by 12 paise against the US Dollar due to increased demand for the greenback and cautious sentiment in global equity markets.

Geopolitical Updates:

- India and UAE aim to double bilateral trade to ₹18.20 Cr by 2032, signing key agreements in LNG supply, defense cooperation and space exploration.
- Commerce Minister Piyush Goyal discussed bilateral ties and a potential Trade Agreement with US Senator Steve Daines and Ambassador Sergio Gor in New Delhi.
- External Affairs Minister S. Jaishankar called the selective targeting of India over its Ukraine stance "unjustified," emphasizing India's sovereign decision-making during global turbulence.
- India and the EU are expected to conclude Free Trade Agreement (FTA) talks by January 27, 2026, aiming for a deal after addressing carbon tax concerns.

INDIA IPO

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.