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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Hannah Joseph Hospital Ltd., a neurosciences hospital, plans to list on the BSE SME platform for its ₹42 cr IPO on January 22, 2026. IPO proceeds will be used for the repayment of debt.
- Runwal Developers, a real estate giant, received SEBI approval for a ₹2,000 cr IPO, proceeds planned to use at debt reduction and strengthening its Mumbai Metropolitan presence.
- Augmont Enterprises, an integrated gold platform, secured SEBI's nod for its ₹800 cr bookbuilding IPO, planning to utilize proceeds for working capital and inventory needs.
- Next week, 4 IPOs set to debut on Dalal Street aim to raise ₹2,081 cr, while 9 companies are ready to debut on stock exchanges.

P.E. & Funding Updates:

- Blackstone finalized a structured deal for AI startup Neysa, investing ₹454-₹681 cr initially, with a path to majority control as the firm hits specific milestones.
- Indian startups raised over ₹2,850 cr across 18+ deals last week—a 293% surge—primarily led by growth-stage funding in the healthcare and hygiene sectors.

Business & Economic Updates:

- The Delhi government cleared funding for the remaining Phase-IV Metro corridors, releasing ₹3,386 cr for a 47-km expansion to improve connectivity and reduce city pollution.
- Economists project FY27 nominal growth at 10-10.5%, factoring in a low base and rising inflation, which will influence upcoming Union Budget fiscal targets.
- Strong local demand, particularly in cardiac and oncology segments, is expected to lift Indian pharma revenues by 11% in Q3, offsetting weak US generic sales.
- India's electronics exports hit a record milestone, heavily driven by the iPhone production-linked incentive (PLI) scheme and Apple's massive manufacturing push in the country.

FII/DII Activity (in ₹crores)

FII (Cash)	-4,346.13
DII (Cash)	3,935.31
FII (Index Futures)	1,525.06
FII (Index Options)	17,172.94
FII (Stock Futures)	284.94
FII (Stock Options)	17.54

Global Market Snapshot

Dow Jones	49,359.33	(▼ -0.17)
S&P 500	6,944.47	(▲ 0.00)
Nasdaq	23,530.02	(▲ 0.00)
Gift Nifty	25,743.50	(▲ 0.02)
Nikkei 225	53,936.17	(▼ -0.32)
Hang Seng	26,844.96	(▼ -0.29)

Macro Data

Brent Crude	64.13	(▲ 0.58)
Gold	145,030.00	(▲ 1.37)
Silver	298,990.00	(▲ 3.73)
Dollar Index	99.39	(▲ 0.07)
INR/USD	90.87	(▲ 0.63)
India 10Y Bond Yield	6.64	(▲ 0.00)
US 10Y Bond Yield	4.18	(▲ 0.00)

Indian Market

BSE Sensex	83,570.35	(▲ 0.23)
NIFTY 50	25,694.35	(▲ 0.11)
BSE SENSEX 50	26,846.79	(▲ 0.16)
NIFTY NEXT 50	68,857.90	(▲ 0.10)
BSE SENSEX Next 50	86,344.44	(▲ 0.61)
NIFTY BANK	60,095.15	(▲ 0.86)
BSE BANKEX	67,964.48	(▲ 1.16)
NIFTY FINANCIAL SERVICES	27,523.15	(▲ 0.08)
BSE Financial Services	13,120.48	(▲ 0.39)
NIFTY MIDCAP SELECT	13,697.85	(▼ -0.06)
BSE MidCap	46,186.05	(▲ 0.15)
India VIX	11.37	(▲ 0.44)

- The Labour Ministry recorded the government's highest grievance filings in 2025, largely due to disputes regarding EPF withdrawals and social security payments for contractual workers.
- Experts urge NPCI to develop international merchant use cases and faster settlement cycles to accelerate the global adoption of India's Unified Payments Interface (UPI).
- PropTech firms continue to attract steady investment despite global cooling, driven by deeper technology adoption and a rebounding residential real estate market in India.
- The Indian rupee strengthened 12 paise to 90.66 against the dollar as the greenback weakened globally, though high oil prices and equity outflows limited gains.
- Mutual Funds (MF) are narrowing their focus to the top 1,000 stocks to manage liquidity risks and ensure better quality in small-cap portfolios amid market volatility.
- Indian IT services companies are shifting away from traditional "time-and-material" contracts toward outcome-based models as AI agents begin performing tasks previously handled by humans.
- Indian Steel mills have raised prices for Hot Rolled Coils (HRC) due to increased export demand and the protection provided by domestic safeguard duties.
- Implementation of new labour codes is increasing operational costs for private banks and insurers through mandatory changes in wage structures and employee benefit provisions.
- HDFC Bank MD Sashidhar Jagdishan stated that a high credit-deposit ratio won't limit loan growth, aiming for a downward "glide path" to 85% by FY27.
- The drone-based SVAMITVA scheme is completing surveys across lakhs of villages, providing property cards that empower rural citizens with legal ownership and credit access.
- At the 2026 WEF meeting, India is showcasing a record presence with 10 states participating to pitch the country as the world's brightest growth spot.
- Prime Minister Modi inaugurated infrastructure projects worth over ₹830 cr, including new rail lines and water terminals, to boost connectivity in Eastern India.
- NASA's Artemis II mission will carry 4 astronauts around the Moon in 2026, marking humanity's first return to lunar orbit in over five decades.
- Indian IT industry body MAIT urged the government to reduce import duties on critical electronic components in the Budget 2026 to boost domestic manufacturing and export competitiveness.
- The CII Business Confidence Index hit a 5 -quarter high of 66.5, driven by strong domestic demand, festive consumption and optimistic corporate investment and hiring intentions.
- Indian retailers face continued stress in Q3 due to persistent demand weakness and high inventory levels, leading to slower revenue growth despite the festive season boost.
- Economists project the Centre's FY27 gross market borrowing at ₹16-17 lakh cr, as the government shifts its fiscal anchor toward the debt-to-GDP ratio for stability.

- Foreign Portfolio Investors (FPIs) remained cautious in early 2026, withdrawing over ₹22,500 cr from Indian equities so far in January due to global macroeconomic uncertainties.
- Silver hit record highs of over ₹3 lakh per kg, outperforming gold's percentage (%) gains as industrial demand and safe-haven buying fueled a major price breakout.
- Banking margins are expected to stabilize in Q4 FY26 as deposit costs ease and credit growth remains steady, marking a recovery from earlier margin compression cycles.
- Ride-hailing platforms report a significant rise in driver-led bookings for 2026, driven by AI-based dispatching efficiency and a growing consumer shift toward sustainable, green mobility.
- India's power distribution utilities (DISCOMs) collectively recorded a historic ₹2,701 cr profit in FY25, following years of losses, attributed to infrastructure modernization and reform schemes.
- Nearly 96% of APAC firms, including Indian startups, are scaling globally in 2026, leveraging massive AI investments to transform business models and drive international revenue growth.
- The Ministry of Road Transport is pushing ₹75,000 cr worth of highway projects into Build-Operate-Transfer mode to increase private participation in India's expanding infrastructure.
- India is seeking global consensus on ethical AI standards at an upcoming February summit, aiming to promote open-source tools and equitable access for developing nations.

Geopolitical Updates:

- India's Russian oil imports may hit a multi-year low in January as major refiners like Reliance step back amid tightening US sanctions and tariff threats.
- India sent a high-level delegation, including 4 Union Ministers and 100+ CEOs to Davos 2026 to discuss global dialogue alongside leaders like Donald Trump.
- UAE President Sheikh Mohamed bin Zayed Al Nahyan arrived in India today for high-level talks with PM Modi to deepen the Comprehensive Strategic Partnership and energy ties.
- U.S. President Trump invited India to join a new "Board of Peace" for Gaza, aiming to create a nimble international peace-building body outside traditional organizations.

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