



#indiaipo

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Saturday

# DAILY REPORTER

By  
India IPO

## FII/DII Activity (in ₹crores)

FII (Cash)	-4,346.13
DII (Cash)	3,935.31
FII (Index Futures)	1,525.06
FII (Index Options)	17,172.94
FII (Stock Futures)	284.94
FII (Stock Options)	17.54

## Global Market Snapshot

Dow Jones	49,442.44	(▲ 0.00)
S&P 500	6,944.47	(▲ 0.26)
Nasdaq	23,530.02	(▲ 0.25)
Gift Nifty	25,738.50	(▼ -0.18)
Nikkei 225	54,110.50	(▲ 0.00)
Hang Seng	26,923.62	(▲ 0.00)

## Macro Data

Brent Crude	63.76	(▲ 0.00)
Gold	143,070.00	(▼ -0.20)
Silver	288,250.00	(▼ -0.61)
Dollar Index	99.32	(▼ -0.04)
INR/USD	90.3	(▲ 0.00)
India 10Y Bond Yield	6.64	(▲ 0.15)
US 10Y Bond Yield	4.18	(▲ 0.00)

## Indian Market

BSE Sensex	83,382.71	(▲ 0.00)
NIFTY 50	25,665.60	(▲ 0.00)
BSE SENSEX 50	26,802.62	(▲ 0.00)
NIFTY NEXT 50	68,786.90	(▲ 0.00)
BSE SENSEX Next 50	85,823.97	(▲ 0.00)
NIFTY BANK	59,580.15	(▲ 0.00)
BSE BANKEX	67,183.88	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,501.40	(▲ 0.00)
BSE Financial Services	13,069.54	(▲ 0.00)
NIFTY MIDCAP SELECT	13,705.90	(▲ 0.00)
BSE MidCap	46,114.94	(▲ 0.00)
India VIX	11.32	(▲ 0.00)

## Recent IPO Updates:

- SEBI has granted "in-principle" approval to NSE's settlement plea regarding the co-location case, clearing a major regulatory hurdle for its multi-bn dollar public listing.
- Amagi Media Labs' ₹1,789 cr IPO closed with 30.22x subscription, led by high-net-worth individuals (37.36x) and institutional buyers (33.77x) despite a slow start.
- General Atlantic-backed eye-care chain ASG Hospital has reportedly hired 5 banks to launch a \$500 mn IPO in late 2026, aiming to fund major expansion.

## P.E. & Funding Updates:

- Bengaluru-based EthereumX secured \$20.5 mn led by TDK Ventures and BIG Capital to develop "Razor Crest Mk-1," the world's first fully reusable medium-lift rocket.
- D2C sneaker startup Gully Labs raised ₹26.5 cr in Series A funding led by Saama Capital to expand its business and strengthen its production capabilities.

## Business & Economic Updates:

- Stock exchanges will conduct a rare Sunday session on February 1, 2026, to coincide with the presentation of the Union Budget by the Finance Minister.
- Veteran investor Mark Mobius favors Indian and Chinese markets, predicting 15% gains for India in 2026 due to robust digital adoption and steady economic reforms.
- PFRDA's new guidelines allow 25% partial withdrawals after three years for education/medical needs and permit full lump sum exit for corporates up to ₹8 lakh.
- Indian fintechs secured \$2.4 bn in 2025, maintaining India's 3rd place global ranking in the sector, even as seed-stage funding faced a significant 40% decline.

- Gurugram's real estate and tech sectors saw a massive inflow of ₹87,000 cr in 2025, driven by residential demand and major corporate office leasing activity.
- Prime Minister Modi hailed the Startup India movement as a digital revolution that has democratized entrepreneurship, leading to over 118 unicorns and massive job creation.
- The Indian Rupee hit a record low near 91 against the USD, marking its worst performance in two months due to persistent portfolio outflows and trade-related pressures.
- Despite a fall in foreign currency assets, India's forex reserves rose to \$687.19 bn, supported primarily by a jump in the value of gold holdings.
- The government extended RoDTEP and Duty Drawback benefits to postal exports starting January 15, 2026, helping MSMEs in remote areas reach global markets more competitively.
- Varaha signed a major offtake agreement with Microsoft to remove 100,000+ tonnes of CO<sub>2</sub> via biochar, deploying 18 reactors across India's cotton belt to support farmers.
- IIT Madras E-Cell is hosting an invite-only matchmaking event on February 7, 2026, using a curated portal to connect high-potential startups with top angel investors.
- Mumbai's 2026 budget hits a record ₹74,427 cr, prioritizing massive infrastructure capex (58%) while the share for health, education and drainage sees a relative decline.
- The government is preparing a massive incentive scheme to promote coal gasification, aiming to utilize domestic coal reserves for cleaner energy and chemical production.
- The government finalized a ₹7,280 cr scheme for rare earth magnet manufacturing, attracting major corporate interest to secure India's supply chain for high-tech industries.
- Reliance Industries reported stagnant quarterly profits as growth in telecom was offset by lower gas output and margin pressures within its retail and refinery segments.
- Coca-Cola's Global President John Murphy stated that India is on track to become its 3rd largest market globally, driven by resilient demand and retail expansion.

- India's top 5 IT firms face a potential \$500 mn profit impact due to tightening global margins, commoditization of services and a shift toward performance-led models.
- The upcoming Union Budget is expected to earmark ₹28,000 cr for the food processing ministry to enhance value addition and reduce post-harvest agricultural losses.
- SEBI proposed streamlining the KYC process and fund settlement for Foreign Portfolio Investors (FPIs) to enhance the ease of doing business in Indian capital markets.
- AM Green's \$10 bn green ammonia project in Kakinada will hit a key construction milestone this week, positioning Andhra Pradesh as a global clean energy hub.
- The Coal Ministry has proposed a massive ₹35,000–₹50,000 cr incentive package for coal gasification to reduce imports and support India's 2030 clean energy targets.
- The government plans to raise the automatic FDI limit to 74% for existing defense firms to attract global manufacturers and boost domestic production capabilities.
- Minister Piyush Goyal announced a new ₹10,000 cr Fund of Funds specifically targeting deep-tech startups in sectors like AI, quantum computing and space exploration.
- The WEF identifies India as the world's brightest growth spot, anchoring South Asia's economic outlook despite global trade headwinds and increasing international tariff pressures.

## Geopolitical Updates:

- Minister Piyush Goyal described the upcoming India-EU FTA as a "win-win" game-changer that will offer unprecedented market access for Indian goods in the European bloc.
- India is in active discussions with the US to extend the Chabahar port sanction waiver, which is currently set to expire in April 2026.
- EAM S. Jaishankar and his Japanese counterpart discussed de-risking economies and aligning maritime strategies to address the escalating humanitarian and security crises in West Asia.

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