



#indiaipo

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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Coca-Cola has tapped bankers for a \$1 bn IPO of its Indian bottling arm, HCCB, targeting a valuation near \$10 bn this summer, with investment bankers HDFC, Kotak and Citibank onboard.
- Premium workspace provider, Executive Centre India, received SEBI's nod to raise ₹2,600 cr through a fresh equity issue, as per the DRHP filed with SEBI.
- Fintech lender KreditBee is seeking a pre-IPO funding round of \$100-120 mn as it prepares to tap public markets amidst a sector-wide rush.

P.E. & Funding Updates:

- US giant State Street is investing ₹580 cr for a 23% stake in Groww AMC to accelerate the fintech's asset management business growth.
- Women's hygiene brand Pee Safe secured \$32 mn in a round led by OrbiMed to expand its offline retail presence and quick commerce distribution.
- Higher-ed platform Emversity raised \$30 mn led by Premji Invest to expand its training campuses for healthcare and hospitality sectors from 40 to 200.
- Deeptech startup Misochain raised ₹18 cr in seed funding led by Capital-A to scale the indigenous manufacturing of high-precision aerospace components.
- Mumbai-based proptech startup Truva raised \$9 mn to enhance its technology stack and expand its real estate marketplace operations beyond the Mumbai region.
- Space-tech firm Aule Space secured \$2 mn in pre-seed funding from pi Ventures to develop innovative technology for in-orbit satellite servicing and maintenance.
- Binny Bansal-backed AI healthcare startup RISA Labs raised \$11 mn to deploy its oncology workflow automation platform across US cancer clinics and hospitals.

FII/DII Activity (in ₹crores)

| | |
|---------------------|-----------|
| FII (Cash) | -4,781.24 |
| DII (Cash) | 5,217.28 |
| FII (Index Futures) | -231.59 |
| FII (Index Options) | -5,011.50 |
| FII (Stock Futures) | 391.7 |
| FII (Stock Options) | 858.47 |

Global Market Snapshot

| | | |
|------------|-----------|-----------|
| Dow Jones | 49,149.63 | (▼ -0.09) |
| S&P 500 | 6,963.74 | (▼ -0.19) |
| Nasdaq | 23,709.87 | (▼ -0.10) |
| Gift Nifty | 25,680.00 | (▼ -0.35) |
| Nikkei 225 | 54,341.23 | (▲ 1.48) |
| Hang Seng | 26,999.81 | (▲ 0.56) |

Macro Data

| | | |
|----------------------|------------|-----------|
| Brent Crude | 66.52 | (▲ 1.60) |
| Gold | 143,770.00 | (▲ 0.10) |
| Silver | 289,500.00 | (▲ 0.45) |
| Dollar Index | 99.06 | (▼ -0.11) |
| INR/USD | 90.2 | (▲ 0.00) |
| India 10Y Bond Yield | 6.63 | (▲ 0.00) |
| US 10Y Bond Yield | 4.14 | (▼ -0.96) |

Indian Market

| | | |
|--------------------------|-----------|----------|
| BSE Sensex | 83,627.69 | (▲ 0.00) |
| NIFTY 50 | 25,732.30 | (▲ 0.00) |
| BSE SENSEX 50 | 26,863.70 | (▲ 0.00) |
| NIFTY NEXT 50 | 68,522.00 | (▲ 0.00) |
| BSE SENSEX Next 50 | 85,509.74 | (▲ 0.00) |
| NIFTY BANK | 59,578.80 | (▲ 0.00) |
| BSE BANKEX | 66,897.11 | (▲ 0.00) |
| NIFTY FINANCIAL SERVICES | 27,586.00 | (▲ 0.00) |
| BSE Financial Services | 13,081.58 | (▲ 0.00) |
| NIFTY MIDCAP SELECT | 13,649.25 | (▲ 0.00) |
| BSE MidCap | 46,042.76 | (▲ 0.00) |
| India VIX | 11.2 | (▲ 0.00) |

- Wealth-tech platform Wint Wealth closed a ₹250 cr Series B round to diversify its fixed-income product offerings for retail investors.

Business & Economic Updates:

- Indian Overseas Bank plans to raise ₹4,000 cr via Qualified Institutional Placement (QIP) this quarter to bolster capital, support growth, and reduce government stake by 4%.
- Infosys raised its FY26 revenue growth guidance to 3–3.5% following strong Q3 results and increased visibility in global enterprise technology spending.
- India's wheat production is projected to hit a record 117.94 mn tonnes in 2026, bolstered by favorable weather and expanded sowing areas.
- The RBI granted "in-principle" approval to Japan's Sumitomo Mitsui Banking Corporation to convert its Indian branches into a wholly owned subsidiary.
- The RBI will conduct an Open Market Operation (OMO) purchase of ₹50,000 cr on January 22 to inject liquidity into the banking system.
- Union Bank reported a net profit of ₹5,017 cr for Q3, beating estimates driven by improved asset quality and healthy credit growth.
- Deloitte India projects the Indian economy to grow between 7.5% and 7.8% in FY26, supported by robust services activity and festive demand.
- Retail inflation (CPI) ended 2025 at 1.33%, remaining well below the RBI's median target. This "Goldilocks" period has fueled expectations for continued policy support in the upcoming February Budget.
- Despite new 50% US import tariffs and trade heat from sanctions on partners like Iran, analysts expect India's service exports and strong internal consumption to act as a buffer.
- The RBI conducted a ₹50,000 cr Variable Rate Repo (VRR) auction yesterday. Bids were moderate (₹29,114 cr allotted at 5.26%), signaling that banks currently have comfortable liquidity levels.
- Big firms, like Infosys and TCS, reported Q3 results showing some margin pressure due to new Labor Codes and cooling global tech spends, though Infosys slightly upped its revenue guidance to 3–3.5%.
- Following government intervention, major players like Blinkit, Swiggy and Zepto have begun dropping "10-minute delivery" claims from their branding to prioritize rider safety.

- Electronics exports hit a record \$48.2 bn in 2025. Meanwhile, the government is pushing "Gati Shakti" terminals to reduce logistics costs, which currently remain a hurdle for global competitiveness.
- SEBI has further extended the timeline for Qualified Stock Brokers (QSBs) to implement systems for the optional T+0 (same-day) settlement cycle. This allows brokers more time to ensure technological stability before a full-scale rollout.
- Using the new AI-powered tool "Sudarshan," SEBI has facilitated the removal of nearly 100,000 videos containing illegal stock tips or misleading financial promotions.
- Smartphone and electronics exports are a major bright spot, with 2025-26 exports estimated to top \$30 bn, fueled by the Production Linked Incentive schemes (PLI).
- Projects like the Atal Tunnel and the newly highlighted Sonamarg Tunnel (12 km at 8,650 ft) are enabling all-weather connectivity to remote regions, crucial for both trade and national security.
- The CII (Confederation of Indian Industry) is pushing for green hydrogen mandates in the upcoming February Budget. There is a specific focus on "greening" public procurement for steel and cement in large-scale infrastructure.
- Mobile phone production has seen a 28-fold rise over the last decade. Smartphone exports are estimated to top \$30 bn this fiscal year
- The next decade (2026–2036) will focus on Deep Tech, Space Tech and AI. Regional hubs are emerging, such as Uttar Pradesh's new ₹2,000 cr AI Mission to establish 62 labs and data centers.
- While Indian exports to China rose in 2025, the bilateral trade deficit reached a record high, prompting calls for more balanced trade relations.

Geopolitical Updates:

- Indian and EU officials are in constant dialogue to resolve sticking points regarding carbon taxes and dairy duties ahead of the January summit.
- Efforts following the External Affairs Minister's US visit are intensifying after talks with Marco Rubio, focusing on defense ties and regional security.
- India and the US have restarted virtual trade talks to address market access issues and strengthen supply chain resilience in critical sectors.

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