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# DAILY REPORTER

By  
India IPO

## Recent IPO Updates:

- The Bharat Coking Coal's ₹1,071 cr IPO saw record-breaking demand, oversubscribed by 147 times with bids worth ₹1.1 lakh cr, driven by its dominant position in coking coal.
- Acko, the tech-driven insurer, has reportedly pushed its IPO process by inviting investment banks to pitch for a \$350 million, capitalizing on India's booming IPO market for new-age tech companies.
- Defrail Technologies' ₹13.77 cr SME IPO concluded with a massive 98.19x oversubscription, driven by high NII interest. Shares now command a double-digit grey market premium of 10.8%.
- GRE Renew Enertech's ₹39.56 cr SME IPO was fully booked on day 1 at 2.10x subscription, while Indo SMC's ₹91.95 cr issue saw a steady 94% (0.94x) booking by retail and NII investors.

## P.E. & Funding Updates:

- The EV startup BillionE secured \$25 mn in funding to deploy 500 electric trucks across India, reflecting strong investor interest in sustainable logistics and transportation.
- Piramal Finance secured \$350 mn from IFC and ADB under its Sustainable Finance Framework, aiming for an additional \$150 mn to expand underserved market credit.
- Lightspeed Venture Partners is targeting a new \$500 mn fund for India and Southeast Asia to deepen investments in sectors like fintech and climate-tech.
- Cybersecurity firm CloudSEK raised \$10 mn from Connecticut Innovations, marking the first time an Indian cybersecurity startup received backing from a U.S. state fund.

### FII/DII Activity (in ₹crores)

|                     |           |
|---------------------|-----------|
| FII (Cash)          | -1,499.81 |
| DII (Cash)          | 1,181.78  |
| FII (Index Futures) | -705.17   |
| FII (Index Options) | -8,064.52 |
| FII (Stock Futures) | -2279.94  |
| FII (Stock Options) | 89.57     |

### Global Market Snapshot

|            |           |           |
|------------|-----------|-----------|
| Dow Jones  | 49,191.99 | (▼ -0.80) |
| S&P 500    | 6,977.27  | (▲ 0.16)  |
| Nasdaq     | 23,733.90 | (▲ 0.26)  |
| Gift Nifty | 25,770.50 | (▼ -0.34) |
| Nikkei 225 | 53,549.16 | (▲ 3.10)  |
| Hang Seng  | 26,848.47 | (▲ 0.90)  |

### Macro Data

|                      |            |          |
|----------------------|------------|----------|
| Brent Crude          | 65.47      | (▲ 2.51) |
| Gold                 | 143,620.00 | (▲ 0.75) |
| Silver               | 288,190.00 | (▲ 6.49) |
| Dollar Index         | 99.17      | (▲ 0.29) |
| INR/USD              | 90.2       | (▲ 0.03) |
| India 10Y Bond Yield | 6.63       | (▲ 0.00) |
| US 10Y Bond Yield    | 4.18       | (▲ 0.00) |

### Indian Market

|                          |           |           |
|--------------------------|-----------|-----------|
| BSE Sensex               | 83,627.69 | (▼ -0.30) |
| NIFTY 50                 | 25,732.30 | (▼ -0.22) |
| BSE SENSEX 50            | 26,863.70 | (▼ -0.26) |
| NIFTY NEXT 50            | 68,522.00 | (▼ -0.26) |
| BSE SENSEX Next 50       | 85,509.74 | (▼ -0.41) |
| NIFTY BANK               | 59,578.80 | (▲ 0.22)  |
| BSE BANKEX               | 66,897.11 | (▲ 0.06)  |
| NIFTY FINANCIAL SERVICES | 27,586.00 | (▲ 0.25)  |
| BSE Financial Services   | 13,081.58 | (▲ 0.30)  |
| NIFTY MIDCAP SELECT      | 13,649.25 | (▼ -0.35) |
| BSE MidCap               | 46,042.76 | (▼ -0.16) |
| India VIX                | 11.2      | (▼ -1.50) |

- The Competition Commission of India approved ChrysCapital's acquisition of a stake in Nash Industries, a company specializing in box-build solutions and metal stamping.
- Aerospace startup Misochain secured ₹18 cr in seed funding led by Capital-A to scale indigenous manufacturing of flight-critical components for defense and global aviation.
- CarDekho-backed fleet management startup Carrum raised \$7 mn in Series A funding from Uber to expand its fleet of 3,000+ CNG and electric vehicles across India.

## Business & Economic Updates:

- Luxury designer Elie Saab partnered with M3M Group for ₹3,500 cr branded residence projects in Gurugram and Noida, targeting ₹8,300 cr in total revenue.
- The RBI released a paper proposing to resume urban co-operative bank licensing with a ₹300 cr minimum capital requirement and stricter governance after two decades.
- The World Bank projects India's GDP to grow at 6.5% in FY27, citing robust domestic demand despite global headwinds like potential US trade tariffs.
- Partnering with Sarvam AI, Tamil Nadu will establish India's first "Sovereign AI Park" in Chennai to localize data and computing power for public administration.
- The state-run lender reported a 27% jump in Q3 net profit to ₹1,779 cr, bolstered by healthy business growth and significantly improved asset quality.
- The Indian government is negotiating with 8 countries to expand UPI's footprint, specifically targeting East Asia and the Middle East to facilitate seamless cross-border remittances.
- The Labour Ministry persuaded quick-commerce platforms like Blinkit and Zepto to drop "10-minute" branding to improve worker safety and reduce pressure on delivery partners.
- IT Minister Ashwini Vaishnaw announced that electronics exports surpassed ₹4 lakh cr in 2025, driven significantly by a doubling of iPhone exports from Indian facilities.
- AI-related hiring in India to grow by 32% in 2026, reaching 3.8 lakh roles across IT, BFSI and manufacturing.
- Bank of Maharashtra reported a 26.5% rise in Q3 net profit to ₹1,779 cr, supported by healthy interest income and improved asset quality metrics.

- MeitY is requesting increased funding for the Electronics Component Manufacturing Scheme after investor interest significantly exceeded the original ₹22,919 cr budgetary allocation.
- The government mandated a 20% domestic content requirement for battery energy storage projects seeking Viability Gap Funding to encourage local innovation and reduce imports.
- Facing H-1B visa challenges, TCS plans to hire 15,000 employees locally in the United States over five years to strengthen its onshore delivery capabilities.

## Geopolitical Updates:

- Chancellor Friedrich Merz visited Bosch's Bengaluru campus during its India trip, focusing on hydrogen mobility and AI security collaborations between Germany and India.
- EAM Jaishankar emphasized BRICS as a vital platform for dialogue amid global uncertainties while launching the 2026 BRICS logo during India's chairship.
- Officials reviewed preparations for President Macron's February visit, coinciding with the "India-France Year of Innovation" and the upcoming AI Summit in New Delhi.

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