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13-01-2026
Tuesday

DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Shadowfax, the logistics provider, plans a ₹1,900 cr IPO next week, targeting a ₹7,400 cr valuation to fund network expansion and marketing after receiving SEBI's final approval.
- Property Share files for a ₹244 cr IPO for "PropShare Celestia," marking the third scheme under India's first registered Small and Medium REIT framework.
- Aritas Vinyl, the technical textile manufacturer, is ready to launch its IPO worth ₹37.56 cr (fresh issue of ₹32.89 cr), which will open on Jan 16, 2026.
- SEBI approved Kissht's IPO featuring a ₹1,000 cr fresh issue and an 8.8 mn share OFS by Vertex and Ammar Sdn Bhd to fund Si Creva.
- SaaS video platform Amagi is launching its ₹1,789 cr IPO, opening on January 13, 2026, which is a mix of a fresh issue of ₹816 cr. Ahead of its IPO, Amagi raised ₹805 cr from anchor investors.
- IPO-bound unicorn Infra.Market reported FY25 revenue of ₹18,472 cr (\$2.1 bn), a 27% increase, though net profit fell 42% due to rising material and finance costs.

P.E. & Funding Updates:

- Bhumika Realty secured ₹170 cr in debt from the Aditya Birla Sun Life and BGO platform for a mixed-use project in Faridabad, achieving financial closure.
- MapmyIndia is acquiring a 6.06% stake in indoor navigation startup Iwayplus for ₹2 cr to enhance its "outdoor-to-indoor" navigation capabilities for large complex environments.
- L&T is acquiring the remaining 40% stake in its offshore shipping joint venture from Sapura Nautical Power for ₹1,224 cr, making it a subsidiary.
- Bengaluru-based Dharana Capital raised \$250 mn for its second India-focused growth fund, targeting technology and consumer businesses, bringing its total assets under management to \$450 mn.

FII/DII Activity (in ₹crores)

FII (Cash)	-3,638.40
DII (Cash)	5,839.32
FII (Index Futures)	-1,227.84
FII (Index Options)	34.38
FII (Stock Futures)	891.01
FII (Stock Options)	608.23

Global Market Snapshot

Dow Jones	49,590.20	(▲ 0.17)
S&P 500	6,966.28	(▲ 0.65)
Nasdaq	23,671.35	(▲ 0.81)
Gift Nifty	25,859.00	(▲ 0.17)
Nikkei 225	51,939.89	(▲ 1.61)
Hang Seng	26,608.48	(▲ 1.44)

Macro Data

Brent Crude	63.87	(▲ 0.84)
Gold	142,550.00	(▲ 0.88)
Silver	270,630.00	(▲ 3.48)
Dollar Index	98.88	(▼ -0.25)
INR/USD	90.17	(▲ 0.01)
India 10Y Bond Yield	6.63	(▲ 0.00)
US 10Y Bond Yield	4.18	(▲ 0.00)

Indian Market

BSE Sensex	83,878.17	(▲ 0.36)
NIFTY 50	25,790.25	(▲ 0.42)
BSE SENSEX 50	26,932.51	(▲ 0.41)
NIFTY NEXT 50	68,699.05	(▲ 0.30)
BSE SENSEX Next 50	85,865.22	(▲ 0.09)
NIFTY BANK	59,450.50	(▲ 0.34)
BSE BANKEX	66,860.22	(▲ 0.37)
NIFTY FINANCIAL SERVICES	27,518.50	(▲ 0.50)
BSE Financial Services	13,042.07	(▲ 0.17)
NIFTY MIDCAP SELECT	13,696.95	(▲ 0.15)
BSE MidCap	46,116.52	(▼ -0.41)
India VIX	11.37	(▲ 4.03)

- Rehabilitation chain Sukino raised \$31 mn led by Bessemer Venture Partners to expand its post-acute care centers across India, serving stroke and oncology recovery needs.
- AI-native finance automation startup Bluecopa secured \$7.5 mn in Series A funding led by Analog Partners to deepen its presence in North America and APAC.
- AI-driven warehousing platform Edgistify raised \$1.4 mn led by NB Ventures and Rajesh Ranavat to expand fulfillment services into Tier-2 and Tier-3 Indian markets.

Business & Economic Updates:

- Kotak Mahindra Bank and Federal Bank have submitted binding bids for Deutsche Bank's ₹21,000 cr India retail and wealth management assets.
- ASK Property Fund invested ₹340 cr into Mantra Group's residential projects to revive stalled developments and acquire new land parcels through the NCLT resolution route.
- Data shows commission-based models still dominate Indian wealth management over fee-based advice, driven by higher earning potential and significantly lower regulatory compliance costs for distributors.
- Essar Group plans to invest ₹5,100 cr in a Gujarat-based green hydrogen and biofuel plant as part of its transition toward sustainable energy solutions.
- The upcoming Union Budget 2026 is expected to hike capital expenditure (CAPEX) to ₹12.5 lakh cr, focusing on railways, roads and new-age urban infrastructure.
- Net direct tax (NDT) collections grew 9% to ₹18.4 lakh cr by January 11, aided by a 17% drop in tax refunds compared to last year.
- The RBI infused ₹50,000 cr into the banking system via Open Market Operations (OMO) to manage liquidity and ensure stable short-term interest rates.
- Spot gold prices hit a historic high of \$4,600 per ounce due to safe-haven demand sparked by a probe into Fed Chair Powell and geopolitics.;
- Power Finance Corporation (PFC) is preparing a public issue of taxable bonds to raise ₹5,000 cr for funding power sector infrastructure projects.
- Industry body ICEA projects mobile phone production to reach \$75 bn by FY26, with exports expected to cross \$30 bn driven by the PLI scheme.
- Increased domestic production led to an 8% dip in coal imports for FY25, saving the Indian government approximately \$7.9 bn in foreign exchange.
- A new study reveals India faces the world's second-highest economic burden from diabetes at \$11.4 trn, trailing only the United States in total costs.
- Iconic British bicycle brand Muddyfox entered the Indian market with 18 models, partnering with Ananta Ventures for exclusive distribution of its premium cycling range.

- Budget 2026 is expected to provide a long-term "policy patience" framework for deeptech and AI, supporting startups with extended gestation cycles and execution capital.
- The government is planning a PLI scheme for small aircraft manufacturing, requiring 80% domestic content by 2028 to boost local aerospace engineering and regional connectivity.
- India's retail inflation rose to a three-month high of 1.33% in December 2025, remaining well below the RBI's medium-term target and lower comfort band.

Geopolitical Updates:

- India and Germany strengthened strategic ties, focusing on AI startups, healthcare research and digitisation during high-level bilateral talks between science and technology ministers.
- Markets rebounded as the U.S. Ambassador confirmed the revival of trade discussions, signaling progress in bilateral relations despite ongoing negotiations on tariffs and market access.
- US Ambassador Sergio Gor announced that trade negotiations with India will resume on January 13, emphasizing a strategic partnership and inviting India to Pax Silica.
- PM Modi and German Chancellor Merz signed 19 MoUs covering defense, critical minerals and technology, while announcing visa-free transit for Indian travelers through Germany.
- The Canadian province of British Columbia is seeking to strengthen economic cooperation with India, focusing on clean energy, technology and natural resources exports.

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